

PRAKHAR AGRAWAL,

Samarpan S-3 Anupam Nagar, near Mata Laxmi
Nursing Home, Shankar Nagar, Raipur, Chhattisgarh
Email: co.secretary@hiragroup.com

Ref: PA/GPIL/2022

Date: 25.08.2022

To

1. The Listing Department,
The National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), MUMBAI – 400051
Email: takeover@nse.co.in
2. The Corporate Relation Department,
BSE Limited, Mumbai,
1st Floor, Rotunda Building,
Dalal Street, MUMBAI – 400 001
Email: corp.relations@bseindia.com

Dear Sir/Madam,

Sub: Disclosures under Regulation 10(6) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10 (1) (a) (ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011- Godawari Power and Ispat Limited

Ref : NSE Symbol : GPIL – BSE : Security Code : 532734

Ref : Disclosure under Regulation 10(5) of SEBI (SAST) Regulation 2011, dated 11.08.2022

This is with reference to our disclosure under Regulation 10 (5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 dated 11.08.2022. I, Prakhar Agrawal, on my behalf and on behalf of Mr Dinesh Agrawal and Mr Pranay Agrawal (“Acquirer”), inform you that we are part of Promoter Group of Godawari Power and Ispat Limited (GPIL) and 19,20,000 equity shares transferred on 22nd August, 2022, which constitutes 1.36% of total paid capital of Rs. 70,47,24,940 divided into 14,09,44,988 equity shares of Rs.5/- each fully paid through Inter-se transfer (Off Market Mode) amongst Promoters and Promoter Group of GPIL namely Mr Dinesh Agrawal (Karta), 9,28,000 Equity Shares and Prakhar Agrawal and Pranay Agrawal (Coparceners) 4,96,000 Equity Shares each upon Partition of Radheyshyam Agrawal HUF, which covers under Regulation 10 (1) (a) (ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find attached herewith disclosures under Regulation 10 (6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

The above information may please be disseminated to the members of stock exchange and the investors.

Thanking you,
Yours faithfully,


Prakhar Agrawal

Self and For and on behalf of

Mr Dinesh Agrawal and Mr Pranay Agrawal

Encl: As above

CC : M/s Godawari Power & Ispat Limited, yarra.rao@hiragroup.com, ycrao65@gmail.com
Plot No. 428/2 Phase, Industrial Area, Silatra, Raipur, Chhattiagarh - 493111

Encl: As above


Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Godawari Power And Ispat Limited			
2.	Name of the acquirer(s)	1. Prakhar Agrawal 2. Dinesh Agrawal 3. Pranay Agrawal			
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited National Stock Exchange of India Limited			
4.	Details of the transaction including rationale, if any, for the transfer/ Acquisition of shares.	Pursuant to inter-se transfer amongst promoter/promoters group on account of Partition of Radheyshyam Agrawal HUF as per Annexure A			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10 (1) (a) (ii)			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - Whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Yes, Disclosure was made under regulation 10 (5) to BSE Limited & National Stock Exchange India Limited within the time specified under the Regulations (i.e. Four working days prior to the proposed acquisition). 11 th August, 2022			
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)		Whether the disclosures under regulation 10(5) are actually made	
	a. Name of the transferor / seller	Yes 1. Prakhar Agrawal 2. Dinesh Agrawal 3. Pranay Agrawal		Yes 1. Prakhar Agrawal 2. Dinesh Agrawal 3. Pranay Agrawal	
	b. Date of acquisition	On or after 19 th August, 2022		22 nd August, 2022	
		Shares Proposed to be		Shares Actually transferred	
		Name of transferor	No. of shares	Name of transferor	No. of shares
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	1. Prakhar	4,96,000	1 Prakhar Agrawal	4,96,000
		2. Dinesh Agrawal	9,28,000	2. Dinesh Agrawal	9,28,000
		3. Pranay Agrawal	4,96,000	3. Pranay Agrawal	4,96,000
		Total	19,20,000	Total	19,20,000
		Details of Proposed Transaction - Annexure A		Details of Actual Transaction- Annexure A	
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of	1.36 %		1.36 %	
	e. Price at which shares are proposed to be acquired / actually acquired	NIL Consideration as acquisitions has been done on account of Partition of Radheyshyam Agrawal HUF			

8	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t Total share capital of TC
A	Acquirer (s) and PACs (other than sellers)(*)				
1	Prakhar Agrawal	2180000	1.55	2676000	1.90
2	Dinesh Agrawal	7385388	5.24	8313388	5.90
3	Pranay Agrawal	2237832	1.59	2733832	1.94
	Total A	11803220	8.38	13723220	9.74
B	PACs (Other Promoter Group Shareholding - Other than Acquirer)				
4	Bajrang Lal Agrawal	10955728	7.77	10955728	7.77
5	Siddharth Agrawal	376000	0.27	376000	0.27
6	Bajrang Lal Agrawal	6925592	4.91	6925592	4.91
7	N.P. Agrawal	3077384	2.18	3077384	2.18
8	Hanuman Prasad Agrawal	5020000	3.56	5020000	3.56
9	Sarita Devi Agrawal	6102916	4.33	6102916	4.33
10	Dinesh Kumar Gandhi (GPIL Beneficiary Trust)	4500000	3.19	4500000	3.19
11	Madhu Agrawal	4200000	2.98	4200000	2.98
12	Reena Agrawal	4004000	2.84	4004000	2.84
13	Dinesh Agrawal	3356236	2.38	3356236	2.38
14	Suresh Kumar Agrawal HUF.	3112684	2.21	3112684	2.21
15	Kanika Agrawal	2864400	2.03	2864400	2.03
16	Narayan Prasad Agrawal HUF	1900000	1.35	1900000	1.35
17	Abhishek Agrawal	340000	0.24	340000	0.24
18	Kumar Agrawal	5842712	4.15	5842712	4.15
19	Hanuman Prasad Agrawal (HUF)	200000	0.14	200000	0.14
20	Hira Ferro Alloys Limited	4800000	3.41	4800000	3.41
21	Alok Ferro Alloys Ltd	1920000	1.36	1920000	1.36
22	Vinay Kumar Agrawal	3901864	2.77	3901864	2.77
23	Hira Infra-Tek Limited	7162608	5.08	7162608	5.08
24	Hira Cement Limited	858068	0.61	858068	0.61
	Total B	81420192	57.76	81420192	57.76
C	Seller (s)				
25	Radheyshyam Agrawal HUF (Karta -Dinesh Kumar Agrawal)	1920000	1.36	0	0.00
	Total C	1920000	1.36	0	0
	Total Shareholding (A+B+C)	95143412	67.50	95143412	67.50

The Paid-Up Capital of the Godawari Power and Ispat Limited as at 25.08.2022 is 1,40,944,988 Equity Shares of Rs 5/-each.


Raipur, 25.08.2022


Prakhar Agrawal
 Self & For and on behalf of
Dinesh Agrawal Pranay Agrawal

Annexure -A
Details of Transaction
Inter Se Transfer amongst Promoter Group
Upon Partition of Radheshyam Agrawal HUF (Karta-Dinesh Kumar Agrawal)

Sl No.	Seller	No. of Share	%	Buyer	No. of Shares	%
1	Radheyshyam Agrawal HUF (Karta- Dinesh Kumar Agrawal)	4,96,000	0.35	Prakhar Agrawal	4,96,000	0.35
2	Radheyshyam Agrawal HUF (Karta- Dinesh Kumar Agrawal)	9,28,000	0.66	Dinesh Agrawal	9,28,000	0.66
3	Radheyshyam Agrawal HUF (Karta- Dinesh Kumar Agrawal)	4,96,000	0.35	Pranay Agrawal	4,96,000	0.35
	Total Shares	19,20,000	1.36	Total Shares	19,20,000	1.36

Raipur, 25.08.2022


Prakhar Agrawal
Self & For and on behalf of
Dinesh Agrawal Pranay Agrawal