

Panyam Cements & Mineral Industries Limited

CIN No. : L26940AP1955PLC000546
Phone : +91-40-23555317
Fax : +91-40-23555316
E-mail : caohyd@panyamcements.com
Web : www.panyamcements.com



Central Administrative Office :
Plot No. 188, 1st Floor,
Phase-II, Kamalapuri Colony,
Hyderabad - 500 073. TS, INDIA.

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Date: 23/04/2021

BSE Scrip Code: 500322

Dear Sir/Madam,

Sub.: Submission of Reconciliation of Share Capital Audit Report for the quarter ended 31st March, 2020

We forward herewith the Reconciliation of Share Capital Audit Report from M/s. Bhupesh Jain & Associates, Chartered Accountants, Mumbai, certifying the admitted capital with the CSDL & NSDL, total issued capital and the listed capital for the quarter ended 31st March, 2020 in compliance with SEBI Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002.

Kindly take the same on record.

Thanking you,
Yours faithfully,
For PANYAM CEMENTS & MINERAL INDUSTRIES LTD

Bhruqesh Amin
In the capacity of Resolution Professional (RP)
IP Reg. No.: IBBI/IPA-002/IP-N00353/2017-2018/11003

SS-047

**BHUPESH JAIN & ASSOCIATES
CHARTERED ACCOUNTANTS**

30/32 RAMWADI OFFICE NO 34-B
3RD FLOOR KALBADEVI ROAD
MUMBAI-400002
EMAIL: cabhupeshjain@gmail.com
Mobile: 8380051142

Date: 23/04/2021

To,
Mr. Bhrugesh Amin
Resolution Professional
PANYAM CEMENTS & MINERAL INDUSTRIES LIMITED
Plot No. 188, Kamalapuri Colony, Phase - II, Hyderabad - 500 073

Dear Sir,


Sub.: Reconciliation of Share Capital Audit Report
Ref.: ISIN: INE167E01029
CIN: L26940AP1955PLC000546

I have examined information/documents provided electronically to us by, M/s. PANYAM CEMENTS AND MINERAL INDUSTRIES LIMITED (hereinafter referred to as "the Company") as provided to the Company by its Registrars & Share Transfer Agents M/s. XL Softech Systems Limited (hereinafter referred to as the "RTA") for issuing this report, in accordance with the Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

We enclosed herewith the above referred Reconciliation of Share Capital Audit Report for quarter ended 31.03.2020, prepared on the basis of our opinion and to the best of our information and according to the explanations given to us and further based on such verification as considered necessary of the documents produced before us.

Thanking you.

Yours faithfully,
For Bhupesh Jain & Associates
Chartered Accountants


Bhupesh Jain
Membership No. 165481
Firm Reg. No. 143265W
Encl.: As above

UDIN: 21165481AAAACJ3013

BHUPESH JAIN & ASSOCIATES
CHARTERED ACCOUNTANTS

30/32 RAMWADI OFFICE NO 34-B
3RD FLOOR KALBADEVI ROAD
MUMBAI-400002
EMAIL: cabhupeshjain@gmail.com
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RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1	For the Quarter Ended	31/03/2020	
2	ISIN	INE167E01029	
3	Face Value	Rs. 10/-	
4	Name of the Company	PANYAM CEMENTS & MINERALS INDUSTRIES LIMITED	
5	Registered Office Address	C-1, Industrial Estate, Nandyal, A.P. 518 502	
6	Correspondence Address	Plot No. 188, Kamalapuri Colony, Phase - II, Hyderabad - 500 073	
7	Telephone & Fax Nos.	040 - 23555317; 040 - 23555316	
8	Email address	panyam1956@gmail.com	
9	Names of the Stock Exchanges where the company's securities are listed:	BSE Limited, Mumbai	
10	Issued Capital (No of shares)	16866739	
11	Listed Capital (Exchange-wise) (as per company record)		
	Name of the Stock Exchange	Number of Shares	% of Issued Capital
	National Stock Exchange of India Limited(NSE)	NA	NA
	Bombay Stock Exchange Limited(BSE)	16861199	99.97%
		Number of Shares	% of Issued Capital
12	Held in dematerialised form in CDSL	11022990	65.35%
13	Held in dematerialised form in NSDL	4592199	27.22%
14	Physical	402950	2.40%
15	Total No. of shares (12+13+14)	16018139	94.97%
16	Reasons for difference if any, between (10 & 11): Forfeiture of 5540 Equity Shares of Rs. 10/- each which were not listed.		



<p>Between (10 & 15): 843,060 Equity Shares of Rs. 10/- each are yet to be credited to the DP Account of the investor(s) maintained by NSDL, as the application for Listing approval in respect of such shares is pending with BSE and Forfeiture of 5540 Equity Shares of Rs. 10/- each which were not listed.</p> <p>Between (11 & 15): 843,060 Equity Shares of Rs. 10/- each are yet to be credited to the DP Account of the investor(s) maintained by NSDL, as the application for Listing approval in respect of such shares is pending with BSE</p>							
Difference between (10 & 11) and (10 & 15) : 848600							
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:						
	Particulars*	No. of Shares	Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-Prin. Appr. pending for SE (Specify Names)
	On 01.03.2017, the Company has allotted 8,43,060 Equity Shares of Rs. 10/- each upon conversion of warrants	8,43,060	Listing Application is filed with BSE	Listing Approval is awaited from BSE	NO	NO	NIL
*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).							
18	Register of Members is updated (Yes / No) if not, updated up to which date	Yes					
19	Reference of previous quarter with regards to Excess dematerialised shares, if any	Nil					
20	Has the company resolved the matter mentioned Above in point no.19 in the current quarter? If not, reason why?	NA					
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests						

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pending beyond 21 days with the reasons for delay:			
Demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	Not Applicable
Pending for more than 21 days	NIL	NIL	Not Applicable
22	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Mrs. S Aravinda Rani Compliance Officer Contact mail id: panyam1956@gmail.com	
23	Name Address, Tel. & Fax No., Regn. no. of the Auditor	Bhupesh Jain & Associates Office No. 34-B, 3 rd Floor, Ramwadi, Kalbadevi Road, Mumbai - 400 002	
24	Appointment of common agency for share registry work. If yes name & address	XL Softech Systems Limited 3, Sagar Society, Road No. 2, Banjara Hills, Hyderabad - 500 034	
25	Any other detail that the Company Secretary in Practice may like to provide (e.g. BIFR Company, delisting from SE, company changed its name etc.)	NIL	

**For Bhupesh Jain & Associates
Chartered Accountants**



Bhupesh Jain
Membership No. 165481
Firm Reg. No. 143265W

Place: Mumbai
Date: 23/04/2021

Udin: 21165481AAAACJ3013