

REF. NO.: LASA/SE/24-25/050

Tuesday, February 11, 2025

To, Corporate Services Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001. BSE CODE –540702	To, Corporate Services Department National Stock Exchange of India Limited “Exchange Plaza”, Plot No. C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051. NSE CODE: LASA
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Ref: Regulations 30 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015

We refer to our letter dated January 30, 2025, whereby an Disclosure Under Regulation 30 was given that the Extraordinary General Meeting of the Company is scheduled to be held on Saturday, February 22, 2025 at 09:30 A.m. (IST) through Video Conferencing (“VC”) / Other Audio-Visual Means (“OAVM”). The Company hereby informs that a corrigendum is issued to inform the Members about modifications / updates as mentioned in the said corrigendum. Please note that the Notice of Extraordinary General Meeting shall be read with the said corrigendum dated February 11, 2025. The said corrigendum will also be available on the Company's website www.lasalabs.com. Except the change / modification / updates in the corrigendum, all other items and contents of the Extraordinary General Meeting and Explanatory Statement would remain unchanged. We submit herewith the copy of the Corrigendum to the Notice of Extraordinary General Meeting of the Company for your reference.

The aforesaid corrigendum is also available on company's website at www.lasalabs.com and on the website of the stock Exchange at www.bseindia.com and www.nseindia.com .

We request you to please take the same on record.

Thanking you.
Yours faithfully

FOR LASA SUPERGENERICS LIMITED

MITTI JAIN
COMPANY SECRETARY & COMPLIANCE OFFICER
M. NO.33681



LASA SUPERGENERICS LIMITED

CIN: L24233MH2015PLC274202

Factory & Regd Office:- C-4, C-4/1, M.I.D.C LOTE PARSHURAM INDUSTRIAL AREA, TAL- KHED, DIST- RATNAGIRI- 415722.

Email : info@lasalabs.com • Website : www.lasalabs.com

CORRIGENDUM TO THE NOTICE OF EGM DATED 30.01.2025 FOR EGM SCHEDULED TO BE HELD ON 22.02.2025

The Company had issued Notice of **EXTRAORDINARY GENERAL MEETING** to the Shareholders of the Company, for the EGM to be held on Saturday, 22 day of February, 2025 at 09:30 A.M. (I.S. T) through Video Conference/Other Audio Visual Means ("VC/OAVM") to transact the Special businesses as set out in the EGM, below points to be considered as a corrigendum to the notice of EGM.

1. Explanatory Statement (Objects of the Issue)

The funds raised through the preferential issue will be utilized for the of the following objects :

- Repayment of Unsecured Debt to Shree Vasudev Exim Amounting to Rs. 350 Lakhs (Three Crore Fifty Lakhs Only)
- Working Capital Requirements 350 Lakhs (Three Crore Fifty Lakhs Only)

These repayments are in line with the Company's objective to streamline its liabilities and improve its financial health, and the balance amount raised through issue of warrants shall be utilised for working capital needs of the company. The details mentioned above outline the working capital need and debt obligations that will be cleared using the proceeds from the proposed issue.

2. Basis of the Price Calculation

With regard to the observation on the pricing formula and its compliance with Regulation 164 of the SEBI ICDR Regulations, 2018. We have revised the pricing formula to ensure full compliance with the prescribed provisions of Regulation 164. The updated pricing formula, which adheres to the ICDR Regulations, is as follows:

In terms of the ICDR Regulations, the minimum price at which the Warrants can be issued is Rs. 27.78 (Rupees Twenty Seven and Seventy Eight Paise Only) per warrant, as per the pricing formula prescribed under the ICDR Regulations for the Preferential Issue and is the higher of the following:

a) 90 Trading Days volume weighted average price (VWAP) of the equity shares of the Company preceding the Relevant Date; or

b) 10 Trading Days volume weighted average price (VWAP) of the equity shares of the Company preceding the Relevant Date.

The minimum price, in terms of Regulation 164(1) of the SEBI ICDR Regulations, at which warrants to be issued is 27.78 (Rupees Twenty Seven and Seventy Eight Paise Only) per warrant. However, the issue price for this Preferential Issue is decided at Rs. 28 /- (Rupees Twenty Eight Only) per warrant which is higher than the above Floor Price determined in accordance with Regulation 164(1) of SEBI ICDR Regulations.

This revised formula ensures that the price determination complies with the applicable regulations and reflects the appropriate adjustments as required under the law.

3. Members seeking any information with regard to the accounts or those who wish to speak or any matter to be placed at the EGM are requested to write to the Company at least one week before the date of meeting (EGM) through email on investor@lasalabs.com with a copy marked to cs@lasalabs.com . The same will be replied by the Company suitably.

By order of the Board
For LASA SUPERGENERICIS LIMITED

Mitti Jain
Company Secretary and Compliance Officer
Date: February, 11 2025
Place: Lote