

AXIS/CO/CS/192/2019-20

24th May 2019

Shri Kautuk Upadhyay
The Chief Manager (Listing & Compliance)
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, "G" Block
Bandra-Kurla Complex,
Mumbai – 400 051

Shri Khushro Bulsara
The Deputy General Manager (Listing)
BSE Limited
1st Floor, New Trading Ring, Rotunda
Building
P. J. Towers, Dalal Street
Fort, Mumbai– 400 001

NSE Code: AXISBANK

BSE Code: 532215

Dear Sirs,

**SUB: INTIMATION – MEETING TO APPROVE ISSUE AND ALLOTMENT OF EQUITY SHARES
PURSUANT TO CONVERSION OF CONVERTIBLE WARRANTS ISSUED ON PREFERENTIAL
BASIS.**

**REF: REGULATIONS 29 (1) (d) OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE
REQUIREMENTS) REGULATIONS, 2015 ('LISTING REGULATIONS')**

Notice is hereby given that a meeting of the Committee of Whole Time Directors (the Committee) of Axis Bank Limited (the Bank) will be held on **Wednesday, 29th May 2019** at Mumbai, to consider and approve the issue and allotment of equity shares of face value of Rs. 2/- each of the Bank, pursuant to conversion of 4,53,57,385 Convertible Warrants issued on preferential basis.

You are requested to take note of above and arrange to bring the same to the notice of all concerned.

Yours faithfully,
For Axis Bank Limited



Girish V. Koliyote
Company Secretary