

February 03, 2023

BSE Limited Corporate Relation Department Phiroze Jeejeeboy Towers Dalal Street, Fort, Mumbai- 400 001 BSE Scrip Code: 539056	National Stock Exchange of India Limited Listing Department Exchange Plaza, 5 th Floor, Plot no. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai- 400 051 NSE Scrip Symbol: IMAGICAA
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Sub.: Intimation under Regulation 29(1)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

Pursuant to Regulation 29(1)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that a meeting of the Board of Directors of the Company is scheduled to be held on Wednesday, February 08, 2023 to discuss and consider, *inter alia*, the issuance of equity shares upon conversion of Optionally Convertible Redeemable Preference Shares (“OCRPS”) to the existing OCRPS holder and for determination of issue price thereof (as applicable) in accordance with the applicable provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, subject to shareholders’ approval and any regulatory/ statutory approvals as may be required.

Further, pursuant to the Company's Prohibition of Insider Trading Code of Conduct and the SEBI (Prohibition of Insider Trading) Regulations, 2015, the trading window for dealing in securities of the Company remained closed with effect from January 01, 2023 and shall open after 48 hours from the conclusion of the Board Meeting to be held on February 08, 2023.

The said notice is also available on the Company’s website at www.imagicaaworld.com

You are requested to take the same on records.

Thanking you,

Yours faithfully,

For Imagicaaworld Entertainment Limited

Reshma Poojari
Company Secretary & Compliance Officer

Imagicaaworld Entertainment Limited