

Date: 14 June 2022

**BSE Limited**

**Phiroze Jeejeebhoy Towers**

**Dalal Street, Fort**

**Mumbai 400 001**

**E-mail: [corp.relations@bseindia.com](mailto:corp.relations@bseindia.com)**

**National Stock Exchange of India Limited**

**Exchange Plaza,**

**Bandra-Kurla-Complex, Bandra (East)**

**Mumbai – 400 051**

**Email: [takeover@nse.co.in](mailto:takeover@nse.co.in)**

**Vedanta Limited**

**1st Floor, 'C' Wing, Unit 103, Corporate Avenue,**

**Atul Projects, Chakala, Andheri (East),**

**Mumbai, Maharashtra, 400093**

**E-mail: [comp.sect@vedanta.co.in](mailto:comp.sect@vedanta.co.in)**

Dear Sir/ Madam,

Subject: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations").

We refer to our disclosure dated 26 February 2021 ("Initial Disclosure"), 20 April 2021 and 26 November 2021 made pursuant to the facility agreement dated 24 February 2021 ("Facility Agreement"). Given the nature of the conditions under the aforesaid Facility Agreement, one or more conditions were likely falling within the definition of the term "encumbrance" provided under Chapter V of the Takeover Regulations.

On 2 June 2022, pursuant to the repayment of the Facility (as defined in the Initial Disclosure), the encumbrance has been released. Please find enclosed a disclosure under Regulation 29(2) of the Takeover Regulations in this regard.

Kindly take the information on record.

Thanking you

Yours faithfully

For and on behalf of the finance parties



Authorised Signatory

First Abu Dhabi Bank PJSC  
(acting as facility agent on the instructions of all lenders)

Encl: As above



Disclosures under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")

Name of the Target Company (TC)	Vedanta Limited ("VEDL")		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the seller	First Abu Dhabi Bank PJSC (as facility agent for and on behalf of the Finance Parties)#		
Whether the acquirer belongs to Promoter/ Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	2,590,189,293#	69.68%#	69.68%#
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/ convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	2,590,189,293#	69.68%#	69.68%#
Details of acquisition/ sale			
a) Shares carrying voting rights acquired/ sold	Nil	Nil	Nil
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying	Nil	Nil	Nil



voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered/ invoked/ released by the acquirer	2,590,189,293 <sup>#</sup>	69.68% <sup>#</sup>	69.68% <sup>#</sup>
e) Total (a+b+c+d)	2,590,189,293 <sup>#</sup>	69.68% <sup>#</sup>	69.68% <sup>#</sup>
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/ convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	Nil	Nil	Nil
Mode of acquisition/ sale (e.g. open market /off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	Release of encumbrance		
Date of acquisition / sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	The encumbrance was released on 2 June 2022.		
Equity share capital /total voting capital of the TC before the said acquisition/ sale	₹ 3,717,199,039		
Equity share capital/total voting capital of the TC after the said acquisition/ sale	₹ 3,717,199,039		
Total diluted share/voting capital of the TC after the said acquisition.	₹ 3,717,199,039		

Notes:

- (\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

# As set out in the disclosure dated 26 February 2021, 20 April 2021 and 26 November 2021, given the nature of the conditions under the aforesaid Facility Agreement dated 24 February 2021, one or more conditions were likely falling within the definition of the term "encumbrance" provided under Chapter V of the Takeover Regulations. On 2 June 2022, pursuant to the repayment of the Facility (as defined in the Initial Disclosure), the encumbrance has been released.

Yours faithfully

For and on behalf of the finance parties

\_\_\_\_\_  
Authorised Signatory

First Abu Dhabi Bank PJSC

(acting as facility agent on the instructions of all lenders)

  
  
  
