

COMPUCOM SOFTWARE LIMITED

Regd. Office: IT 14-15, EPIP, SITAPURA, JAIPUR-302022

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2022

email : cs@compucom.co.in, website : www.compucom.co.in, CIN : L72200RJ1995PLC009798

(Rs. In lacs)

Particulars	Standalone (India Operations)				Consolidated			
	Quarter Ended		Year ended		Quarter Ended		Year ended	
	30-Jun-22	31-Mar-22	30-Jun-21	31-Mar-22	30-Jun-22	31-Mar-22	30-Jun-21	31-Mar-22
	Unaudited	Audited	Unaudited	Audited	Unaudited	Audited	Unaudited	Audited
I. Income From Operations	957.74	941.70	571.68	2,683.57	995.93	1,032.77	597.98	2,965.26
II Other income	59.01	291.07	508.62	2,180.44	65.69	304.07	510.53	2,207.51
III Total Revenue (I+II)	1,016.75	1,232.77	1,080.30	4,864.01	1,061.62	1,336.84	1,108.51	5,172.77
IV. Expenses								
a) Purchase of stock in trade								
b) Changes in inventories of finished goods, work in progress and products for sale								
c) Employee benefit expenses	255.73	272.80	207.09	927.46	306.74	318.63	243.04	1,086.33
d) Finance costs	7.53	12.16	9.48	46.91	7.79	12.65	10.06	48.67
e) Depreciation and amortization expense	169.03	153.78	54.21	316.50	172.81	157.34	58.12	331.55
f) Learning Solution Execution Expenses	339.26	368.70	249.31	1,169.96	172.57	236.69	196.16	855.92
g) Bad debts and SLA deduction				118.63				118.63
h) Other Expenditure	152.08	152.67	85.02	495.41	308.96	324.19	187.11	958.26
Total Expenses	923.63	960.11	605.11	3,074.87	968.87	1,049.50	694.49	3,399.36
V Profit before exceptional items and tax (III-IV)	93.12	272.66	475.19	1,789.14	92.75	287.34	414.02	1,773.41
VI Exceptional items								
VII Profit Before extraordinary items and tax (V-VI)	93.12	272.66	475.19	1,789.14	92.75	287.34	414.02	1,773.41
VIII Extraordinary items								
IX Profit before tax (VII-VIII)	93.12	272.66	475.19	1,789.14	92.75	287.34	414.02	1,773.41
X Tax Expenses								
(a) Current Tax	29.70	5.47	104.80	392.60	29.70	5.47	104.79	392.60
(b) Deferred Tax	2.57	59.43	10.36	69.74	2.14	59.54	10.11	69.12
(b) Tax Expense relating to earlier years (Net)		24.72		39.69		24.72		39.70
XI Profit/(Loss) for the period from continuing operations (IX-X)	60.85	183.04	360.03	1,287.11	60.91	197.61	299.12	1,271.99
XII Profit/(Loss) from discontinuing operations								
XIII Tax Expense of discontinuing operations								
XIV Profit/(Loss) from discontinuing operations (after tax) (XII-XIII)								
XV Profit/(Loss) for the period (XI+XIV)	60.85	183.04	360.03	1,287.11	60.91	197.61	299.12	1,271.99
Attributable to:								
(a) Shareholders of the company					60.89	191.98	320.44	1,276.75
(b) Non controlling interest					0.02	5.63	(21.32)	(4.76)
XVI Other Comprehensive Income								
A. (i) Items that will not be reclassified to profit or loss	7.75	42.83	(3.95)	30.98	7.75	40.81	(3.28)	30.97
(ii) Income tax relating to items that will not be reclassified to profit or loss	(2.01)	(11.14)	1.03	(8.05)	(2.01)	(10.60)	0.85	(8.05)
B. (i) Items that will be reclassified to profit or loss								
(ii) Income tax relating to items that will be reclassified to profit or loss								
Total Other Comprehensive Income	5.74	31.69	(2.92)	22.93	5.74	30.21	(2.43)	22.92
XVII Total Comprehensive Income (XV+XVI)	66.59	214.73	357.11	1,310.04	66.65	227.82	296.69	1,294.91
(a) Shareholders of the company					66.63	222.71	317.84	1,299.68
(b) Non controlling interest					0.02	5.11	(21.15)	(4.77)
XVIII Earning per equity share								
(1) Basic	0.08	0.23	0.46	1.63	0.08	0.24	0.40	1.61
(2) Diluted	0.08	0.23	0.46	1.63	0.08	0.24	0.40	1.61
Paid-up Equity Capital (F.V. Rs 2/- each)	1582.50	1582.50	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50
Reserves excluding revaluation reserves as per balance sheet of previous accounting year				12076.50				12,168.21
Segmentwise revenue, results and capital employed								
Segment Revenue								
- Software & E-Governance Services	249.07	269.78	163.10	800.84	249.07	269.78	163.10	800.84
- Learning Solutions	636.89	638.48	343.63	1,682.78	636.89	638.48	343.63	1,682.78
- Wind Power Generation	71.78	33.44	64.95	199.95	71.78	33.44	64.95	199.95
- Others				38.19		91.07	26.30	281.69
Total Segment Revenue	957.74	941.70	571.68	2,683.57	995.93	1,032.77	597.98	2,965.26
Other income (net)	59.01	291.07	508.62	2,180.44	65.69	304.07	510.53	2,207.51
Total Revenue	1,016.75	1,232.77	1,080.30	4,864.01	1,061.62	1,336.84	1,108.51	5,172.77
Segment net profit								
- Software Services	9.59	9.56	(10.33)	(80.26)	9.59	9.56	(10.33)	(80.26)
- Learning Solutions	8.87	(17.28)	(34.13)	(291.48)	8.87	(17.28)	(34.13)	(291.48)
- Wind Power Generation	24.03	(2.99)	18.02	9.16	24.03	(2.99)	18.02	9.16
- Others				(7.05)		1.68	(83.08)	(42.80)
Total Segment profit	42.49	(10.71)	(26.44)	(362.58)	35.44	(9.03)	(89.52)	(405.38)
Other income	59.01	291.07	508.62	2,180.44	65.69	304.07	510.53	2,207.51
Total profit	101.50	280.36	482.18	1,817.86	101.13	295.04	421.01	1,802.13
Unallocable expenses	8.38	7.70	6.99	28.72	8.38	7.70	6.99	28.72
Profit before tax	93.12	272.66	475.19	1,789.14	92.75	287.34	414.02	1,773.41
Segment capital employed (See note 3)	NA	NA	NA	NA	NA	NA	NA	NA

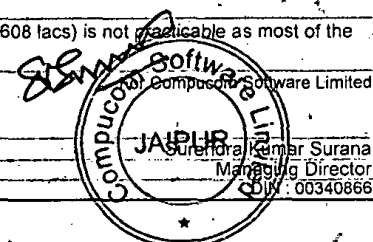
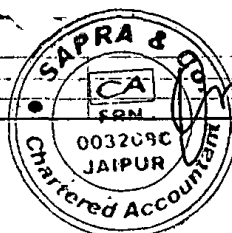
NOTES:

- The above unaudited results have been reviewed by the Audit Committee and taken on record by the Board of Directors of the Company at its meeting held on July 23, 2022. A limited review of the same has also been carried out by the Statutory Auditors of the Company.
- Figures of the previous period, have been regrouped and rearranged wherever necessary.
- Segregation of capital employed between segments (except wind power generation segment, wherein the capital employed is Rs. 1,608 lacs) is not applicable as most of the fixed assets and liabilities are not identifiable with particular segments and are used interchangeably.

Place: Jaipur

Date: July 23, 2022

Results can also be seen on company's website www.compucom.co.in





SAPRA & CO.
CHARTERED ACCOUNTANTS

6/389, SFS, MANSAROVAR, JAIPUR (RAJ.)-302020
CONTACT NO.: +919929032250, E-MAIL: sapraop@rediffmail.com

LIMITED REVIEW REPORT

To,
The Board of Directors
Compucom Software Limited
Jaipur.

Sub: Unaudited Financial Results for the quarter ended June 30, 2022.
Ref: Limited Review of Financial Results

We have reviewed the accompanying statement of Unaudited Financial Results of **Compucom Software Limited** ("the Company") for the quarter ended on **June 30, 2022**. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

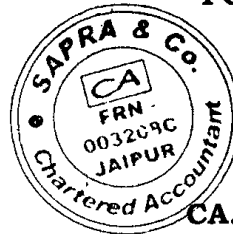
We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Financial Statements are free of material misstatement. A review is limited primarily to inquiries of Company's personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as stated above nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with applicable Accounting Standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

FOR SAPRA & COMPANY

Chartered Accountants

FRN 003208C



CA. OM PRAKASH SAPRA

Proprietor

Membership No.:- 072372

UDIN: 22072372ANMOXP8375

Place: Jaipur
Date: July 23, 2022



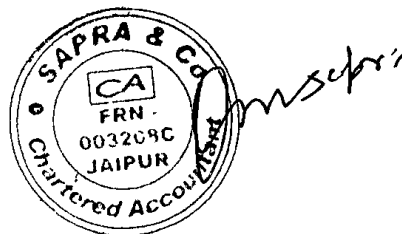
SAPRA & CO.
CHARTERED ACCOUNTANTS

6/389, SFS, MANSAROVAR, JAIPUR (RAJ.)-302020
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Independent Auditors' Review Report on Quarterly Unaudited Consolidated Financial Results of Compucom Software Limited pursuant to Regulation 33 and 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors
Compucom Software Limited
Jaipur.

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of **Compucom Software Limited** ("the Parent") and its subsidiary (the Parent and its subsidiaries together referred to as "the Group") for the Quarter ended **June 30, 2022** ("the Statement"), being submitted by the Parent pursuant to the requirement of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. Attention is drawn to the fact that consolidated figures for the corresponding quarter ended June 30, 2022 and the corresponding period from April 1, 2022 to June 30, 2022 as reported in these financial results have been approved by Parent's Board of Directors, but have not been subjected to review.
2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express an opinion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



We also performed procedures in accordance with the circular no. CIR/CFD/CMD1/44/2019 dated March 29, 2019 issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entity

- CSL Infomedia Private Limited.

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the subsidiary's auditors and other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

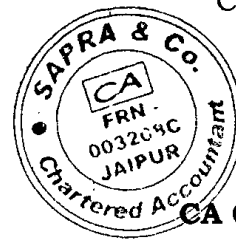
6. We did not review the interim financial results of subsidiary included in the consolidated unaudited financial results, whose interim financial results reflect total revenues of Rs. 237.16 lacs and total net profit/(loss) after tax of Rs. 0.07 lacs and total comprehensive income/(loss) of Rs. 0.06 lacs for the quarter ended June 30, 2022. These interim financial results have been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.

Our opinion on the consolidated financial results is not modified in respect of this matter with respect to our reliance on the work done by and the reports of the other auditor.

FOR SAPRA & COMPANY

Chartered Accountants

FRN- 003208C



CA OM PRAKASH SAPRA

Proprietor

Membership No. – 072372

UDIN: 22072372ANMPJN1561

Place: Jaipur

Date: July 23, 2022