

SEC/2023

April 5, 2023

BSE Limited Phiroze Jejeebhoy Towers, Dalal Street, MUMBAI - 400 001 STOCK CODE: 500510	National Stock Exchange of India Limited Exchange Plaza, 5th Floor Plot No.C/1, G Block Bandra-Kurla Complex Bandra (E), Mumbai - 400 051 STOCK CODE: LT
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Dear Sir/Madam,

Sub: Disclosure pursuant to clause 10.1 of Chapter VIII of Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021

In accordance with the aforesaid Circular issued by SEBI for specifications related to International Securities Identification Number for debt securities issued under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached herewith the relevant disclosure **as on 31st March 2023**, as specified under Clause 10.1 of Chapter VIII of the said circular.

Request you to take the same on your records.

Thanking you,

Yours faithfully,
for LARSEN & TOUBRO LIMITED

**SIVARAM NAIR A
COMPANY SECRETARY
(FCS 3939)**

LARSEN & TOUBRO LIMITED
NCD ISIN information as on 31st March 2023

Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued (Rs. Crore)	Amount outstanding (Rs. Crore)
Larsen & Toubro Limited	INE018A08AK8	23-05-2013	23-05-2023	*1.65% on inflation adjusted principal	Yearly	N.A.	100	100
Larsen & Toubro Limited	INE018A08AU7	24-01-2020	24-04-2023	6.72%	Yearly	N.A.	1000	1000
Larsen & Toubro Limited	INE018A08AV5	20-04-2020	20-04-2023	7.20%	Yearly	N.A.	1250	1250
Larsen & Toubro Limited	INE018A08AY9	23-04-2020	24-04-2023	7.25%	Yearly	N.A.	2450	2450
Larsen & Toubro Limited	\$ INE018A08BD1	23-04-2020	23-04-2030	8.00%	Yearly	N.A.	1350	1350
Larsen & Toubro Limited	INE018A08BA7	28-04-2020	28-04-2025	7.70%	Yearly	N.A.	2500	2500
Larsen & Toubro Limited	INE018A08BB5	06-05-2020	06-05-2024	7.25%	Yearly	N.A.	1450	1450
Larsen & Toubro Limited	INE018A08BE9	28-03-2023	28-04-2028	7.725%	Yearly	N.A.	2000	2000

\$ Partly paid-up NCDs. The issue size is Rs. 1,800 crore of which the Company has received Rs.1,350 crore till date. The balance amount of Rs. 450 crore is due in FY 2024

* Original principal amount not adjusted for inflation