

Date: November 10, 2021

BSE Limited
Corporate Relations Department
Phiroze Jeejeebhoy Towers
Dalal Street
Fort, Mumbai 400 001
Maharashtra, India

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex
Bandra (East), Mumbai 400051
Maharashtra, India

Scrip Code: 532163

Symbol: SAREGAMA EQ

Dear Madam / Sir

Sub: Disclosure of the details of allotment in the Issue (as defined hereinafter) by Saregama India Limited (the “Company”) in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements), 2015, as amended (the “SEBI Listing Regulations”)

Re: Qualified institutions placement of equity shares of face value of ₹ 10 (the “Equity Share(s)”) by the Company under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013 (including the rules made thereunder), as amended (the “Issue”)

In continuation of our earlier letter dated November 10, 2021, we wish to inform you that, in respect of the Issue, the Fund Raising Committee of the Board of Directors (“Committee”) at its meeting held today, i.e., November 10, 2021, approved the issue and allotment of 18,50,937 Equity Shares to 27 qualified institutional buyers at the issue price of ₹ 4,052 per Equity Share (including a premium of ₹ 4,042 per Equity Share), aggregating to ₹ 74,999.97 lakhs (Rupees Seventy Four Thousand Nine Hundred and Ninety Nine Lakhs, Ninety Seven Thousands only), pursuant to the Issue.

The Issue opened on November 2, 2021 and closed on November 10, 2021 and the same was intimated to you through our letters dated November 2, 2021 and November 10, 2021, respectively.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up Equity Share capital of the Company stands increased from ₹ 17,43,00,120 consisting of 1,74,30,012 Equity Shares of ₹ 10 each to ₹ 19,28,09,490 consisting of 1,92,80,949 Equity Shares of ₹ 10 each.

Further, find attached herewith the list of allottees who have been allotted more than 5% of the Equity Shares offered in the Issue, marked as **Annexure 1**. The shareholding pattern of the Company, before and after the Issue, will be submitted along with the listing application in the format specified in Regulation 31 of the SEBI Listing Regulations.

The meeting of the Committee commenced at 12:30 p.m. and concluded at 12:45 p.m.

We request you to kindly take this on records, and the same be treated as compliance under the applicable regulations of the SEBI Listing Regulations.

Thanking you

For **SAREGAMA INDIA LIMITED**

Vikram Mehra
Managing Director
DIN: 03556680

Encl: Annexure 1

Annexure 1

LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5% OF THE EQUITY SHARES OFFERED IN THE ISSUE

S. No.	Name of the Allottees	Number of Equity Shares Allotted	Percentage of total Equity Shares offered in the Issue	
1A	Caisse de dépôt et placement du Québec - White Oak Capital Partners PTE Ltd.	56,000	3.03%	46.67%
1B	AL MEHWAR COMMERCIAL INVESTMENTS L.L.C	97,000	5.24%	
1C	Abu Dhabi Investment Authority - WAY	2,93,000	15.83%	
1D	White Oak India Equity Fund- II	30,800	1.66%	
1E	White Oak India Select Equity Fund	15,400	0.83%	
1F	White Oak India Equity Fund- IV	26,300	1.42%	
1G	Ashoka India Opportunities Fund	3,12,970	16.91%	
1H	Ashoka India ESG Fund	3,500	0.19%	
1I	ABS Direct Equity Fund LLC - India Series I	28,800	1.56%	
2A	GOVERNMENT OF SINGAPORE	2,29,739	12.41%	15.02%
2B	GOVERNMENT OF SINGAPORE INVESTMENT CORPORATION A/C MONETARY AUTHORITY OF SINGAPORE (ACCOUNT H)	48,333	2.61%	
3	Sixteenth Street Asian GEMS Fund	2,68,803	14.52%	14.52%

For **SAREGAMA INDIA LIMITED**

Vikram Mehra
Managing Director
DIN: 03556680