

Date: April 28, 2022

**The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai 400 001
BSE Scrip Code: 535789**

**The Manager,
Listing Department,
The National Stock Exchange of India Ltd.,
Exchange Plaza, 5 Floor, Plot C/1, G Block,
Bandra-Kurla Complex, Bandra(E),
Mumbai 400 051
NSE Symbol: IBULHSGFIN/EQ**

Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: Intimation with respect to allotment of secured, redeemable, non-convertible debentures of face value of ₹1,000 each ("NCDs"), for an amount up to ₹100 crores ("Base Issue Size") with an option to retain oversubscription up to ₹900 crores, aggregating up to ₹1,000 crores ("Tranche I Issue Limit") ("Tranche I Issue"), which is within the shelf limit of ₹1,400 crores.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we wish to inform that Securities Issuance Committee of the Board of Directors of the Company vide resolution dated April 28, 2022 approved allotment of 1,337,410 NCDs of face value of ₹1,000 each, aggregating to ₹ 133,74,10,000 on public issue basis. The Tranche I Issue opened on March 30, 2022 and closed on April 22, 2022.

The details of allotment are as follows:

Series / Category	I	II	III	IV	V	VI	VII	VIII	Total NCDs
Category I	0	0	0	0	0	0	0	0	0
Category II	1,66,500	60,050	25	1,750	0	3,130	200	2,600	2,34,255
Category III	2,14,100	20,000	19,500	58,500	10,700	14,600	8,500	13,400	3,59,300
Category IV	1,10,839	54,059	73,260	1,66,357	53,411	89,232	98,143	98,554	7,43,855
Total	4,91,439	1,34,109	92,785	2,26,607	64,111	1,06,962	1,06,843	1,14,554	13,37,410

Terms that are capitalised but not defined herein shall have the meaning ascribed to such term in the Tranche I Prospectus and/or the Shelf Prospectus, as the case may be.

This intimation is also uploaded on the website of the Company at www.indiabullshomeloans.com.

Request you to kindly take the above information on your record and disseminate the same on your website.

Thanking you,

Yours sincerely,

For and on behalf of Indiabulls Housing Finance Limited



**Amit Kumar Jain
Company Secretary and Compliance Officer**

CC:

**Luxembourg Stock Exchange, Luxembourg
Singapore Exchange Securities Trading Limited, Singapore**