

# Kishor D. Patel

19<sup>th</sup> February, 2022

To, BSE Limited, P.J. Towers, Dalal Street, Fort, Mumbai - 400 001. <b>Ref:</b> BSE Code No: 541112	To, Shreeshay Engineers Limited 501, Kailas Plaza, V.B. Lane, Ghatkopar East, Mumbai - 400077
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Dear Sir / Madam,

**Subject: Disclosure under Regulation 29(2) of SEBI (SAST) Regulations, 2011 and Regulation 7(2) read with Regulations 6(2) of SEBI (PIT) Regulations, 2015 with regard to acquisition of 900 shares**

Please find enclosed herewith

1. Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011.
2. Form C, pursuant to Regulation 7(2) read with Regulations 6(2) of SEBI (Prohibition of Insider Trading Regulations), 2015  
for acquisition of Shares of Shreeshay Engineers Limited by way of partition of D. K. Patel HUF.

Kindly find the above in order and take the same on record.

Thanking you,

Yours faithfully,



**Kishore Patel**

Acquirer

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	SHREESHAY ENGINEERS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Kishore Danabhai Patel		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	20,40,218	15.45	15.45
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
<b>e) Total (a+b+c+d)</b>	<b>20,40,218</b>	<b>15.45</b>	<b>15.45</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold			
b) VRs acquired /sold otherwise than by shares	900	0.0068	0.0068
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
<b>e) Total (a+b+c+/-d)</b>	<b>900</b>	<b>0.0068</b>	<b>0.0068</b>

<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights			
b) Shares encumbered with the acquirer	20,41,118	15.46	15.46
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)			
	<b>20,41,118</b>	<b>15.46</b>	<b>15.46</b>
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se transfer amongst promoter and promoter group of the company through an off market transaction		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	18 <sup>th</sup> February, 2022		
Equity share capital / total voting capital of the TC before the said acquisition / sale	1,32,03,396 equity shares of Rs. 10 each aggregating to Rs. 13,20,33,960		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	1,32,03,396 equity shares of Rs. 10 each aggregating to Rs. 13,20,33,960		
Total diluted share/voting capital of the TC after the said acquisition	1,32,03,396 equity shares of Rs. 10 each aggregating to Rs. 13,20,33,960		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



**Kishore Patel**

**Acquirer**

Place: Mumbai

Date: 19<sup>th</sup> February, 2022

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