



Goldiam International Ltd

MANUFACTURERS & EXPORTERS OF DIAMONDS & JEWELLERY

CIN:L36912MH1986PLC041203

August 16, 2023

| | |
|--|---|
| To, BSE Limited PhirozeJeejeebhoy Towers, Dalal Street, Mumbai- 400 001. Scrip Code: 526729 | To, National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Mumbai- 400 051. Scrip Code: GOLDIAM EQ |
|--|---|

Dear Sirs,

Sub: Buyback of Equity Shares - Completion of extinguishment/destruction of a total of 21,79,493 Equity Shares

Pursuant to the Public Announcement dated July 7, 2023 (the “**Public Announcement**”) and the Letter of Offer dated July 25, 2023 (the “**Letter of Offer**”), the Tendering Period for the Buyback opened on July 27, 2023 and closed on August 2, 2023.

Pursuant to Regulation 24 (iv) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (the “**Buyback Regulations**”), the following are the details of the Equity Shares bought back by the Company during the Tendering Period and extinguished/destroyed:

| Equity share capital before the said extinguishment (Number of Equity Shares) | Number of Equity Shares extinguished/ destroyed | Equity share capital after the said extinguishment (Number of Equity Shares) |
|--|--|---|
| 10,89,74,615 | 21,79,493 | 10,67,95,122 |

The terms used but not defined in this letter shall have the same meanings as assigned in the Public Announcement and the Letter of Offer.

Pursuant to Regulation 11(iv) of the Buyback Regulations, we also enclose a copy of the certificate dated August 16, 2023 relating to the above extinguishment of 21,79,493 Equity Shares.

The number of Equity Shares bought back and the post-Buyback shareholding pattern were disclosed in the Post Buyback Public Announcement published and submitted for your records on August 11, 2023 and have been reproduced in Annexure A for ease of reference.

Yours faithfully,
For **Goldiam International Limited**

Pankaj Parkhiya
Company Secretary & Compliance Officer

Encl.: As above

Registered Office

Gems & Jewellery Complex, Santacruz Electronics Export Processing Zone, Andheri (East), Mumbai-400096. India
Phones: (022) 28291893/28290396/28292397 Fax : (022) 28292885 Email:- investorrelations@goldiam.com
Website: www.goldiam.com

Annexure A

The shareholding pattern of the Company, pre and post Buyback, is as under:

| Particulars | Pre-Buyback (1) (as on record date) | | Post Buyback (2) | |
|--|--|----------------------------|----------------------|--------------------------------|
| | No. of equity shares | % of existing equity share | No. of equity shares | % of Post-Buyback equity share |
| Promoters and Promoter Group | 7,23,52,280 | 66.39 | 7,11,22,359 | 66.60 |
| Public | | | | |
| a) Indian Financial Institutions/ Banks/ Mutual funds | 12,01,686 | 1.10 | 3,56,72,763 | 33.40 |
| b) FIIs/FPIs/Foreign national and OCBs | 15,11,958 | 1.39 | | |
| c) Resident individuals including other bodies corporate | 3,39,08,691 | 31.12 | | |
| Total (a+b+c) | 3,66,22,335 | 33.61 | | |
| Grand Total | 10,89,74,615 | 100.00 | 10,67,95,122 | 100.00 |

(1) As on the record date i.e. July 21, 2023

(2) Post Extinguishment as on August 11, 2023

August 16, 2023

CERTIFICATE OF EXTINGUISHMENT OF EQUITY SHARES BOUGHT BACK BY GOLDIAM INTERNATIONAL LIMITED (the “Company”)

This certificate is being issued in compliance with the requirements of Regulation 11 of the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, (“Buyback Regulations”) as amended from time to time.

Pursuant to the Public Announcement dated July 7, 2023, and Letter of Offer dated July 25, 2023, the tendering period for the Buyback of fully paid-up Equity shares of the Company having face value of Rs.2/- (Rupee Two Only) each (the “Equity Shares”) from its equity shareholders/beneficial owners of Equity Shares as on July 21, 2023, commenced on July 27, 2023 and closed on August 2, 2023. The Buyback was implemented through Tender Offer Route as prescribed under the Buyback Regulations.

The following are the details of the Equity Shares bought back by the Company during the said tendering period and extinguished/destroyed.

A) The Equity Shares extinguished in dematerialised form are as under:

| Name of the Depository | Date of Extinguishment | DP Name and DP ID No. | Company’s Client ID No. | No. of Equity Shares |
|--|-------------------------------|--|--------------------------------|-----------------------------|
| Central Depository Services Ltd.(CDSL) | August 11, 2023 | DP NAME - KEYNOTE CAPITALS LIMITED DP ID - 12024300 | 00084382 | 21,79,493 |
| Total (A) | | | | 21,79,493 |

B) The Equity Shares extinguished in physical form are as under:

| Date of Extinguishment | No. of Equity Shares Extinguished in Physical Form |
|-------------------------------|---|
| - | - |

C) The total Equity Shares extinguished/destroyed in dematerialised and physical form are as under:

| | |
|--|------------------|
| Total Number of Equity Shares Extinguished/ Destroyed (A + B) | 21,79,493 |
|--|------------------|

It is certified that the above Equity Shares of the Company were extinguished in compliance with, and in accordance with the provisions of Regulation 11 of the Buyback Regulations, as amended from time to time.

| For Goldiam International Limited | |
|---|--|
| <p>RASHESH MANHARBH AI BHANSALI</p> <p><small>Digitally signed by RASHESH MANHARBHAI BHANSALI DN: c=IN, ou=Personal, title=3366, pseudonym=1330528363088275390RTGSge7W y57K, 2.5.4.20=66a4e478e5d0edca33c0cf710c796405 a04f82b72166cb54ff37695026e95f, postalCode=400030, st=Maharashtra, serialNumber=f09e783b6cdf54c6bb60348fcab1 3190c9f01288072246836125054ebf8aef, cn=RASHESH MANHARBHAI BHANSALI Date: 2023.08.16 12:34:57 +05'30'</small></p> <p>Rashesh Manhar Bhansali Executive Chairman (DIN:00057931)</p> | <p>ANMOL RASHESH BHANSALI</p> <p><small>Digitally signed by ANMOL RASHESH BHANSALI DN: c=IN, ou=Personal, pseudonym=133336198068544454MbaEMRPN8hvj a, 2.5.4.20=7265cbb7115e6c8679597ad9903290f6 4cde5f30d842744130d915a58a3af, postalCode=400030, st=Maharashtra, serialNumber=2a6881c6bd96c8805074b0b6e2993 1618845798b4b57d4d48292a0c0c0ba04218, cn=ANMOL RASHESH BHANSALI Date: 2023.08.16 12:34:14 +05'30'</small></p> <p>Anmol Rashesh Bhansali Managing Director (DIN: 07931599)</p> |
| Registrar to the Buyback & Company | Secretarial Auditor of the company |
| <p>For Link Intime India Private Limited</p>  <p>Name: Dnyanesh Gharote Designation: Vice President</p> | <p>For R. N. Shah & Associates Company Secretaries</p> <p>RAJNIKANT NAROTTAM DAS SHAH</p> <p><small>Digitally signed by RAJNIKANT NAROTTAMDAS SHAH Date: 2023.08.16 13:16:13 +05'30'</small></p> <p>Rajnikant N. Shah-Proprietor Peer Review Certificate Number 919/2020</p> |

Enclosed: Confirmation from Depositories for extinguishment of Equity Shares in dematerialized form.



Central Depository Services (India) Limited



August 12 , 2023

CDSL/OPS/IPO-CA/2023-24/CA-532296.001

**The Company Secretary,
Goldiam International Limited**
Gems & Jewellery Complex
Seepz
Andheri (East) Mumbai, Maharashtra,
India - 400096

Dear Sir,

Sub:- Buyback

This is to inform you that the file uploaded by you / your RTA for the above-mentioned purpose, has been successfully processed at **Central Depository Services (India) Limited**. The details of the same are as follows:

| CA Seq. No. | ISIN | Type Of Security | Date Effected | No. of Records | No. of Securities |
|-------------|----------------------------|---|---------------|----------------|-------------------|
| 532296.001 | Debit ISIN INE025B01025 | Goldiam International Ltd#New Equity Shares With Fv Rs. 2/- After Sub-Division | 11-Aug-2023 | 1 | 2179493 |

Thanking you,

Yours faithfully,
For **Central Depository Services (India) Limited**

Sachin Kalsulkar
Deputy Manager – Operations

c.c **Link Intime India Private Limited**

Regd. Office : Marathon Futurex, Mafatlal Mill Compounds, A-Wing, 25th floor, N M Joshi
Marg, Lower Parel (East), Mumbai - 400013.

Phone: 91 - 22-2302-3333 • Fax: 91 - 22 - 2300 2035/2036. CIN: L67120MH1997PLC112443

Website : www.cdslindia.com