

CS/JKE/BSE/2021-22/conversion of Warrants/Revsied

August 20, 2021

To,  
Secretary  
Listing Department  
BSE Limited  
Department of Corporate Services  
P. J. Towers, Dalal Street,  
Mumbai – 400 001

Scrip Code: 500306

*Sub: Revised filing w.r.t., Allotment of Equity Shares pursuant to conversion of Warrants*

Dear Sir,

With regard to the captioned subject, it is to mention that inadvertently wrong file has been uploaded.

The correct file is enclosed below as Annexure A.

You are requested to kindly take the above information in your records.

Thanking You,

For Jaykay Enterprises Limited

  
(Prabhat Kumar Mishra)  
CFO & Company Secretary  
Membership No. ACS29900

Encl: a/a



To,  
Secretary  
Listing Department  
BSE Limited  
Department of Corporate Services  
P. J. Towers, Dalal Street,  
Mumbai – 400 001

Scrip Code: 500306

**Sub: Allotment of Equity Shares pursuant to conversion of Warrants**

Dear Sir,


In accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations, 2015'), we wish to inform your good office that the Committee of Board of Directors of the Company, Jaykay Enterprises Limited, at their meeting held today i.e. August 20, 2021, at Kanpur, has, inter alia, considered and approved the allotment of 40,87,500 Equity Shares of face value of Re. 1/- each pursuant to conversion of 40,87,500 Fully Convertible Warrants ("Warrants"), issued as on February 18, 2021 at an issue price of Rs. 10/- each, by way of preferential allotment, to the following persons belonging to 'Promoter and Promoter group' category:

S. No.	Name of Shareholders	Category	No. of Equity shares allotted pursuant to conversion of Warrants
1.	Mr. Abhishek Singhania	Promoter	18,50,000
2.	JK Traders Limited	Promoter	22,37,500
<b>Total</b>			<b>40,87,500</b>

Consequent to the said allotment, the Paid-up Equity Share Capital of the Company stands increased to Rs. 4,75,92,252/- divided into 4,75,92,252 Equity Shares of face value of Re. 1/- each

You are requested to kindly take the above information in your records.

Thanking You,  
For Jaykay Enterprises Limited

  
(Prabhat Kumar Mishra)  
CFO & Company Secretary  
Membership No. ACS29900

