

Ref. No. Z-IV/R-39/D-2/NSE/207 & 174

Date : 10/04/2023

<b>National Stock Exchange of India Ltd.</b> Listing Deptt., Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051	<b>BSE Ltd.</b> Regd. Office: Floor - 25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001.
NSE Scrip: UNOMINDA	BSE Scrip: UNOMINDA, 532539

**Sub:- Information under Sections 230 to 232 of the Companies Act, 2013 read with the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, regarding Notice convening the meeting(s) of Equity Shareholders, Unsecured Creditors and Secured Creditors of Minda iConnect Private Limited (Transferor Company) and Uno Minda Limited (formerly known as Minda Industries Limited) (Transferee Company), pursuant to the order dated 31 March, 2023 of Hon'ble National Company Law Tribunal ("NCLT"), New Delhi Bench, Court-II, in the matter of Scheme of Amalgamation of Minda I Connect Pvt. Ltd. ("Transferor Company") with Uno Minda Limited ("Transferee Company")**

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Dear Sir/Madam,

This is in reference to our earlier intimation dated 09 February, 2023 regarding the aforesaid scheme of amalgamation, wherein we had informed that the company has filed the petition before the Hon'ble National Company Law Tribunal, New Delhi Bench (Court-II) seeking an amendment in the said scheme of amalgamation to give the effect in the share swap ratio due to bonus issue made by the Transferee Company during the pendency of the scheme at the Hon'ble NCLT.

As per the order of the Hon'ble NCLT dated 31 March, 2023, **the notice is hereby given that NCLT convened meeting(s) of the (1) Equity Shareholders, (2) Unsecured Creditors and (3) Secured Creditors of both the Transferor Company (Minda iConnect Private Limited) and Transferee Company (Uno Minda Limited) will be held on Wednesday, 03 May, 2023 as per the schedule given below to consider the proposed amendment in the aforesaid scheme: -**

S.No.	Meeting	Venue	Timings
1	<b>Equity Shareholders of Minda iConnect Pvt. Ltd. (Transferor Company)</b>	Through Video Conferencing ("VC") / Other Audio Visual Means ('OAVM')	9:00 a.m. IST
2	<b>Unsecured Creditors of Minda iConnect Pvt. Ltd. (Transferor Company)</b>	Through Video Conferencing ("VC") / Other Audio Visual Means ('OAVM')	10:15 a.m. IST
3	<b>Secured Creditors of Minda iConnect Pvt. Ltd. (Transferor Company)</b>	Through Video Conferencing ("VC") / Other Audio Visual Means ('OAVM')	11:30 a.m. IST

4	<b>Equity Shareholders of Uno Minda Limited</b> (Transferee Company)	Through Video Conferencing (“VC”) / Other Audio Visual Means (“OAVM”)	1:30 p.m. IST
5	<b>Unsecured Creditors of Uno Minda Limited</b> (Transferee Company)	Through Video Conferencing (“VC”) / Other Audio Visual Means (“OAVM”)	2:45 p.m. IST
6	<b>Secured Creditors of Uno Minda Limited</b> (Transferee Company)	Through Video Conferencing (“VC”) / Other Audio Visual Means (“OAVM”)	4:00 p.m. IST

The remote e-voting facility for these aforesaid meetings will start from Wednesday, 12 April, 2023 from 9.00 a.m. onwards and will end on Tuesday, 02 May, 2023 at 5.00 p.m., thereafter, the facility will be blocked, however, those who have not voted through remove e-voting, the facility to vote shall be provided at the time slot of the respective meeting(s).

The copy of all these notices, as sent to the respective shareholders, unsecured creditors and secured creditors of the transferor company and transferee company are made available on the website of the company at [www.unominda.com](http://www.unominda.com) through the following links :-

- 1) [https://www.unominda.com/uploads/Investor/2022/Notice\\_Equity%20shareholders%20meeting\\_MIPL\\_NCLT%20convened.pdf](https://www.unominda.com/uploads/Investor/2022/Notice_Equity%20shareholders%20meeting_MIPL_NCLT%20convened.pdf)
- 2) [https://www.unominda.com/uploads/Investor/2022/MIPL\\_Notice\\_Unsecured%20Creditors%20Meeting\\_NCLT%20Convened.pdf](https://www.unominda.com/uploads/Investor/2022/MIPL_Notice_Unsecured%20Creditors%20Meeting_NCLT%20Convened.pdf)
- 3) [https://www.unominda.com/uploads/Investor/2022/Notice\\_Secured%20Creditors%20meeting\\_MIPL\\_\(NCLT%20convened\).pdf](https://www.unominda.com/uploads/Investor/2022/Notice_Secured%20Creditors%20meeting_MIPL_(NCLT%20convened).pdf)
- 4) [https://www.unominda.com/uploads/Investor/2022/UML\\_Notice\\_Equity%20Shareholders%20Meeting\\_NCLT%20Convened%20meeting.pdf](https://www.unominda.com/uploads/Investor/2022/UML_Notice_Equity%20Shareholders%20Meeting_NCLT%20Convened%20meeting.pdf)
- 5) [https://www.unominda.com/uploads/Investor/2022/UML\\_Notice\\_Unsecured%20Creditors%20Meeting\\_NCLT%20Convened%20meeting.pdf](https://www.unominda.com/uploads/Investor/2022/UML_Notice_Unsecured%20Creditors%20Meeting_NCLT%20Convened%20meeting.pdf)
- 6) [https://www.unominda.com/uploads/Investor/2022/UML\\_Notice\\_Secured%20Creditors%20Meeting\\_NCLT%20Convened%20meeting.pdf](https://www.unominda.com/uploads/Investor/2022/UML_Notice_Secured%20Creditors%20Meeting_NCLT%20Convened%20meeting.pdf)

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Uno Minda Limited

Tarun Kumar Srivastava

Company Secretary & Compliance Officer