

**CERTIFICATE UNDER REGULATION 40(9) OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015**

**FOR THE HALF YEAR ENDED 31<sup>st</sup> March, 2020**

I have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to Usha Martin Limited having its registered office at 2A, Shakespeare Sarani, Kolkata - 700 071 maintained by their Registrar and Share Transfer Agent (RTA) M/s MCS Share Transfer Agent Limited, 383 Lake Gardens, 1st Floor, Kolkata-700045 for the period from 01.10.2019 to 31.03.2020 for the purpose of issuing a Certificate as per Regulation 40(9) of SEBI Listing Regulations, 2015 (LODR) as amended and clarified, for submission by Usha Martin Limited, to National Stock Exchange Limited and BSE Limited and based on the information provided by the Company and the RTA, I do hereby certify that the Company has delivered during the half year ended on 31<sup>st</sup> March, 2020:

- A) All Share Certificates relating to the Share Transfer Deeds and Transfer of Shares received during the period from 1<sup>st</sup> October, 2019 to 31<sup>st</sup> March, 2020, which were lodged prior to 1<sup>st</sup> April 2019 and re-lodged during this period and as entered in the Memorandum of Transfers have been issued within stipulated days from respective date of re-lodgment of each Share Transfer Deed excepting those rejected on technical grounds.
- B) All requests received for transmission and duplicate of Share certificates have been executed within stipulated days of receipt.
- C) No requests have been received for replacement, transposition, split/sub-division, consolidation, renewal and exchange of Share Certificates.

(CS Kamal Kumar Sharma)

C. P. No. 4057

Dated: 11<sup>th</sup> May 2020

Place: Kolkata

UDIN number F003337B000222479