

Date: June 23, 2023

To,
The Manager,
Listing Operations,
BSE Limited,
Dalal Street,
Mumbai – 400 001

Dear Sir,

Sub: Intimation regarding compliance with Regulation 84 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“SEBI LODR Regulations”) and Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Obligations”) – Newspaper Advertisement

Ref: Reg. 47 of SEBI (LODR) Regulation, 2015;

BSE Scrip ID: 543435

Dear Sir / Madam,

The Board of Directors in their meeting held on June, 20, 2023 has approved allotment of 16,53,600 Equity Shares of the face value of Rs. 10.00 each of the Company for cash at a price of Rs. 167.00 per share (including a premium of Rs. 157.00 per Equity Share). Therefore, the basis of allotment in compliance with Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulation, 2018 is finalized on June, 20, 2023.

In accordance with the SEBI ICDR Regulations and other applicable laws including the circulars issued by SEBI from time to time, we enclose copies of newspaper advertisements issued by the Company and published today with respect to the basis of allotment, i.e., June 23, 2023 in all editions of English national daily newspaper, "**Financial Express**", all editions of Hindi national daily newspaper, "**Jansatta**", and Saharanpur newspaper, "**Amar Chingari**" (where the Company's registered office is located)

This is for your information and records and request you to upload the same on your website.

For Clara Industries Limited

PARRY
KUKREJA
Digitally signed
by PARRY
KUKREJA
Date: 2023.06.23
13:10:53 +05'30'

Parry Kukreja
Managing Director
DIN: 06649401

Punjab National Bank advertisement with logo and contact details. Includes text: 'पंजाब नैशनल बैंक', 'punjab national bank', 'CIRCLE SASTRA- GHAZIABAD, KJ-13, Kavi Nagar, Ghaziabad, UP, email: cs8228@pnb.co.in'.

Union Bank advertisement with logo and contact details. Includes text: 'यूनियन बैंक Union Bank', 'Karol Bagh Branch : 10184, Arya Samaj Road, Karol Bagh, New Delhi-110 005'.

IMPORTANT notice regarding advertising and liability. Text: 'Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications.'

AXITA COTTON LIMITED advertisement with logo and contact details. Includes text: 'Corporate Identification Number (CIN): L17200GJ2013PLC076059', 'Registered Office: Survey No. 324 357 358 Kadi Thol Road, Borisana Kadi, Mahesana, Gujarat - 382715 India'.

POST-BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHARE HOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF AXITA COTTON LIMITED. Text: 'This Post Buyback Public Announcement ("PBA") is being made in compliance with Regulation 24(vi) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("Buyback Regulations") regarding completion of the Buyback.'

- 1. THE BUYBACK
1.1. Axita Cotton Limited ("Company") had announced the Buyback of upto 900000 (Nine Lakhs) fully paid-up Equity Shares of the Company, each having a face value of ₹ 1/- ("Equity Shares")...

Table with 4 columns: Particulars, Number of Equity Shares reserved in the Buyback, Total valid bids received in the category, Total Equity Shares Validly Tendered, Response (Times).

- 2.4. All valid bids containing valid Equity Shares were considered for the purpose of Acceptance in accordance with the Buyback Regulations and the Letter of Offer. The communication of acceptance/rejection has been dispatched by the Registrar via email to the relevant Eligible Shareholders (who have their e-mail IDs registered with the Company or the Depositories) on June 21, 2023.

Table with 4 columns: Sr. No., Particulars, Pre-Buyback (No. of Equity Shares, Amount), Post Buyback* (No. of Equity Shares, Amount).

- 3.2. Details of Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back under the Buyback are as under:

Table with 4 columns: Sr. No., Name, Number of Equity Shares accepted under Buyback, Equity Shares accepted as a % of total Equity Shares bought Back (%), Equity Shares accepted as a % of total Post Buyback Equity Shares (%).

- 3.3. The shareholding pattern of the Company before the Buyback (i.e., as on the Record Date i.e., June 02, 2023), and after the Buyback, is as follows:

Table with 4 columns: Category of Shareholder, No. of Shares (Pre Buyback), % to the existing Equity Share capital, No. of Shares (Post Buyback)*, % to the existing Equity Share capital*.

BEELINE CAPITAL ADVISORS PRIVATE LIMITED advertisement with logo and contact details. Includes text: 'SEBI Registration Number: INM000012917', 'Address: B 1311-1314 Thirteenth Floor, Ship Corporation Park, Rajpath Rangoli Road, Thaltej, Ahmedabad, Gujarat - 380054 India'.

- 5. DIRECTOR'S RESPONSIBILITY
In terms of Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors of the Company accepts full responsibility for the information contained in this Post Buyback Public Announcement and confirms that this Post Buyback Public Announcement contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors of Axita Cotton Limited. Includes names: Nitinbhai Govindbhai Patel, Kushal Nitinbhai Patel, Shyamsunder Kiranbhai Panchal.

SBI STATE BANK OF INDIA, Stressed Assets Recovery Branch - II (51521) advertisement with logo and contact details. Includes text: '3rd & 4th floor, State Bank House, 18/4, Arya Smaj Road, Karol Bagh, New Delhi-110 005, Tel. 011-28752163 Fax. 28755674, e-mail : sbi.51521@sbi.co.in'.

APPENDIX-IV-A (See proviso to rule 8 (6)) SALE NOTICE FOR SALE OF MOVABLE/IMMOVABLE PROPERTIES NOTICE FOR E-AUCTION DATED 17.07.2023

SALE OF IMMOVABLE ASSETS CHARGED TO THE BANK UNDER THE SECURITIZATION AND RECONSTRUCTION OF FINANCIAL ASSETS AND ENFORCEMENT OF SECURITY INTEREST ACT, 2002 read with proviso to rule 8 (6) of the security interest (Enforcement Rules, 2002).

The Authorized Officer of State Bank of India (Secured Creditor) has taken over possession (symbolic/physical) of the following property/ies u/s 13(4) of the SARFAESI Act. Public at large and borrowers, mortgagors and guarantors in particular are informed that e-Auction (under SARFAESI Act, 2002) of the charged property/ies in the below mentioned cases for realization of Bank's dues will be held on "AS IS WHERE IS BASIS", "AS IS WHAT IS BASIS" and "WHATEVER THERE IS BASIS" on 17.07.2023, for recovery of the amount mentioned below due to the Secured Creditor from the Borrowers, Guarantors and Mortgagors. The Reserve Price and earnest money to be deposited have been mentioned below.

Date / Time of visit to the property for inspection : 14.07.2023 from 11:00 am to 03:00 pm.

Interested bidder may deposit Pre-Bid EMD with MSTC before the close of e-Auction. Credit of Pre-bid EMD shall be given to the bidder only after receipt of payment in MSTC's Bank account and up-dation of such information in the e-auction website. This may take some time as per banking process and hence bidders, in their own interest, are advised to submit the pre-bid EMD amount well in advance to avoid any last minute problem.

Date/time of E-auction on 17.07.2023 for 4 Hours from 11:00 am to 03:00 pm with unlimited extn. of 10 min each.

Table with 5 columns: Sr. No., Name of the Borrower(s) / Guarantor(s), Outstanding Dues for Recovery of which Property/ies is/are being Sold, Description of property/ies & Name of Title Deed Holder, Reserve Price (Rs.) (below which property could not be sold), Earnest Money (EMD) 10% of the Reserve Price, Bid Increment Amount, Name of the Contact Person.

Account/ Wallet in which EMD to be remitted: Bidder's own wallet Registered with M/s MSTC Ltd on its e-auction site https://www.mstccommerce.com/auctionhome/ibapi/index.jsp by means of NEFT. EMD of Reserve price to be transferred by bidders by means of challan generated on his / her / their bidder account maintained with M/s. MSTC Ltd on its e-auction site https://www.mstccommerce.com/auctionhome/ibapi/index.jsp by means of NEFT from his / her / their bank. For any assistance, please call MSTC HELPLINE Nos. 033-40602403, 033-40609118, 033-40645316 and/or Authorized Officer (Contact Person).

TERMS AND CONDITIONS OF THE E-AUCTION ARE UNDER
1. E-Auction is being held on "AS IS WHERE IS" "AS IS WHAT IS" AND "WHATEVER THERE IS BASIS" and will be conducted "On Line". The auction will be conducted through the Bank's approved service provider MSTC E-Commerce at their web portal https://www.mstccommerce.com/auctionhome/ibapi/index.jsp
2. To the best of knowledge and information of the Authorized Officer there is no encumbrance on the property/ies. However the intending bidder should make their own independent inquiries regarding the encumbrances, title of the property/ies put on auction and claims/rights/dues/affecting the property prior to submitting their bid. The E-Auction advertisement does not constitute and will not be deemed to constitute any commitment or any representation of the Bank. The property is being sold with all the existing and future encumbrances whether known or unknown to the bank. The Authorized Officer shall not be responsible in any way for any third party claims/rights/dues.
3. The Earnest Money Deposit (EMD) of the successful bidder shall be retained towards part sale consideration and the EMD of the unsuccessful bidders shall be refunded. The Earnest Money Deposit shall not bear any interest. The successful bidder shall have to deposit 25% of the sale price, immediately on acceptance of bid price by the Authorized Officer and the balance of the sale price on or before 15th day of the sale. Default in deposit of amount by the successful bidder would entail forfeiture of the whole money already deposited and property shall be put to the re-auction and the defaulting bidder shall have no claim/right in respect of property/amount.
4. For detailed terms and conditions of the sale please refer to the link at the Bank's Service provider's web portal https://www.mstccommerce.com/auctionhome/ibapi/index.jsp & at Bank's portal https://www.sbi.co.in

Date : 22-06-2023, Place : New Delhi Authorized Officer, State Bank of India, SARB-II, Karol Bagh New Delhi (Branch Code 51521)

CLARA CLARA INDUSTRIES LIMITED advertisement with logo and contact details. Includes text: 'Corporate Identification Number: L25209UP2021PLC151537'.

Our Company was originally incorporated as "Clara Industries Limited" as a public limited company under the Companies Act, 2013 vide Certificate of Incorporation dated September 02, 2021 bearing Registration Number 151537 issued by the Registrar of Companies, Kanpur. Subsequently, our Company acquired the entire running business on a going concern basis with the Assets and Liabilities of M/s Clara Petrochemicals, sole proprietorship concern of our Promoter, Ms. Parry Kukreja vide Business Transfer Agreement dated October 29, 2021. The Corporate Identification Number of our Company is L25209UP2021PLC151537.

Registered Office: 127/1 Gram Simbhalika, Junardar Paragna, Tehsil and District Saharanpur -247001, Uttar Pradesh, India. Contact Person: Ms. Nidhi Varun Kumar, Company Secretary and Compliance Officer. Tel: 91- 81718 84399 | E-mail: info@clara.co.in | Website: www.clara.co.in

OUR PROMOTERS: MS. PARRY KUKREJA AND MR. NIKHIL KUKREJA

RIGHT ISSUE OF UPTO 16,53,986 EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH ("EQUITY SHARES") OR "RIGHTS EQUITY SHARES) OF OUR COMPANY FOR CASH AT A PRICE OF ₹167.00 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹157.00 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO ₹2762.16 LAKH ("THE ISSUE") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 2 (TWO) RIGHTS EQUITY SHARES FOR EVERY 3 (THREE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS THURSDAY, MAY 11, 2023 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 92 OF THE LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all investors for their response to the Issue, which opened for subscription on Tuesday, May 23, 2023 and closed on Wednesday, June 14, 2023 and the last date for On Market Renunciation of Rights Entitlements was Monday, May 29, 2023. Out of the total 205 Applications for 17,80,800 Rights Equity, 37 Applications for 1,26,400 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 168 for 16,54,400 Rights Equity Shares, which was 100.02% of the number of Rights Equity Shares Allotted under the Issue. In accordance with the Letter of Offer and the Basis of Allotment finalized on June 20, 2023 in consultation with BSE Limited ("BSE"), the Designated Stock Exchange and the Registrar to the Issue, the Board of Directors of the Company has, on June 20, 2023, approved the allotment of 16,53,600 fully paid up Rights Equity Shares to the successful Applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid Applications after technical rejections have been considered for Allotment.

1. The breakup of valid applications received through ASBA (after technical rejections) is given below:

Table with 5 columns: Applicants, Number of valid applications received, No. of Rights Equity Shares accepted and allotted against Rights Entitlement (A), No. of Rights Equity Shares accepted and allotted against Additional Rights Equity Shares applied (B), Total Rights Equity Shares accepted and allotted (A+B).

2. Information regarding total Applications received (including ASBA Application):

Table with 6 columns: Category, Applications Received (Number, %), Equity Shares Applied for (Number, Value ₹), Equity Shares allotted (Number, Value ₹, %).

Information for Allotment/refund/rejected cases: The dispatch of Allotment Advice cum Refund Intimation to the investors, as applicable, has been completed on June 22, 2023. The instructions for unblocking of funds in case of ASBA Applications were issued to SCSBs on June 20, 2023, and for refund of funds through NACH/NEFT/RTGS/direct credit were issued to Axis Bank Limited, the Banker to the Issue, on June 20, 2023. The listing application was executed with BSE on June 22, 2023. The credit of Rights Equity Shares to the respective demat accounts of the allottees in respect of Allotment in dematerialized form has been completed on June 22, 2023. For further details, see "Terms of the Issue - Allotment Advice or Refund/Unblocking of ASBA Accounts" on page 110 of the Letter of Offer. The trading in fully paid-up Equity Shares issued in the Rights Issue shall commence on BSE under a separate ISIN - INEQJUS01014 upon receipt of trading permission. The trading is expected to commence on or about June 26, 2023. Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on June 22, 2023.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN THE DEMATERIALIZATION FORM. DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not in any way deemed or construed that the Letter of Offer has been cleared or approved by SEBI. The investors are advised to refer to the Letter of Offer for the full text as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of SEBI" on page 86 of the Letter of Offer. DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the Letter of Offer for the full text of the Disclaimer clause of BSE as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" on page 86 of the Letter of Offer. Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

Table with 2 columns: REGISTRAR TO THE ISSUE, COMPANY SECRETARY AND COMPLIANCE OFFICER. Includes logos and contact details for Bigshare Services Private Limited and Clara Industries Limited.

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" on page 92 of Letter of Offer.

For CLARA INDUSTRIES LIMITED Ms. Nidhi Varun Kumar Company Secretary and Compliance Officer

Place: Mumbai Date: June 22, 2023
Disclaimer: Our Company has filed a Letter of Offer with the Securities and Exchange Board of India and the Stock Exchanges. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of the Stock Exchanges where the Equity Shares are listed i.e. BSE at www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 15 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.