

# SURAJ INDUSTRIES LTD

Registered Office -Plot No. 2 Phase-3, Sansarpur Terrace, Distt. Kangra, H.P.-173212

CIN: L26943HP1992PLC016791

Email id- [secretarial@surajindustries.org](mailto:secretarial@surajindustries.org); Website- [www.surajindustries.org](http://www.surajindustries.org)

Telephone No: 01970-256414

October 07, 2023

To,

**BSE Limited**

Department of Corporate Services - Listing

Phiroze Jeejeebhoy Towers,

Dalal Street, Mumbai — 400 001

**SCRIP CODE: 526211**

**Subject: Outcome of the meeting of the Committee of Directors of Suraj Industries Limited (“the Company”), for allotment of 2,75,862 Equity Shares, upon conversion of Fully Convertible Warrants (“Warrants”).**

Dear Ma’am/ Sir,

In accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations, 2015), we wish to inform your good office that the Committee of Directors of the Company in their meeting held on October 07, 2023, has, inter alia, considered and approved the allotment of 2,75,862 Equity Shares of Face Value of Rs. 10/- each, pursuant to conversion of 2,75,862 warrants into equivalent number of Equity Shares, which were allotted on May 12, 2022, at the Issue Price of Rs. 145/- each.

The details of allotment are as follows:

S.No.	Name of Allottee	No. of Equity Shares allotted upon conversion of warrants
1	Mr. Suraj Prakash Gupta	2,75,862
	<b>Total</b>	<b>2,75,862</b>

Consequent to the said allotment, the Paid-up Equity Share Capital of the Company stands increased to Rs. 12,57,00,340/- (Rupees Twelve Crore Fifty-Seven Lakh Three Hundred Forty only) divided into 1,25,70,034 (One Crore Twenty-Five Lakh Seventy Thousand Thirty-Four) Equity Shares of face value Rs. 10/- each. The new equity shares issued rank pari-passu with the existing equity shares.

The meeting of the committee of Directors of the Company commenced at **01:00 P.M.**(IST) and concluded at **01:20 P.M** (IST).

This is for your information and records.

**For Suraj Industries Limited**

**Snehlata Sharma**

**Company Secretary & Compliance Officer**