

# SHEETALDIAMONDS LIMITED

Diamond & Diamond Jewellery Manufactures & Exporters

CIN: L47190MH1994PLC083945

✉:-[sheetaldiamondslimited@gmail.com](mailto:sheetaldiamondslimited@gmail.com) ☎:- +918850742246

Date: 14<sup>th</sup> February, 2024

To,

**BSE Limited**

Phiroze Jeejeebhoy Tower,

Dalal Street,

Mumbai – 400001

Script Code – 530525

**Sub: Disclosure of Material Event – Allotment of 4,77,100 Equity Shares and Compliance of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

In accordance with Part B of Schedule III read with regulation 30 of SEBI (Listing And Obligation Disclosure Requirements) Regulation 2015, we would like to inform you that the preferential issue committee of the Company at its meeting held on 14<sup>th</sup> February, 2024 at 06:30 P.M. at the Registered office of the company situated at 23, floor 11, 3, Navjeevan society, Dr. Dadasaheb Bhadkamkar Marg, Mumbai central, Mumbai- 4000 08, approved allotment of 4,77,100 Equity Shares, on preferential basis to promoter and non-promoters at a price of Rs. 60 per Equity Share (including premium of Rs. 55/-) having face value of Rs. 5/- per Equity share, aggregating to Rs. 23,85,500 (Indian Rupees Twenty Three Lakhs Eighty- Five Thousand Five Hundred Only).

The following are the details of the allotment of 4,77,100 equity shares:

Sr. No	Name	Equity shares (Nos.)	Category
1.	Mr. Rajnishkumar Singh	308300	Promoter
2.	Rutik Panchal	42500	Non-Promoter
3.	Amol Tanaji Patil	25000	Non-Promoter
4.	Atul B Chauhan HUF	1800	Non-Promoter
5.	Kailash B Kabra	83300	Non-Promoter
6.	Aashi Sanjay Jain	2900	Non-Promoter
7.	Sheela Chandran	13300	Non-Promoter
<b>Total</b>		<b>477100</b>	

The details as required pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are annexed hereto.

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The meeting commenced at 6.30 p.m. and concluded at 07:40 p.m.

You are requested to kindly take the above information in your records.

Thanking You,

Yours faithfully,

**FOR SHEETAL DIAMONDS LIMITED**

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**MR. VIJAY KUMAR CHOPRA**  
**WHOLETIME DIRECTOR AND CHIEF FINANCIAL OFFICER**  
**DIN: 10337012**  
**PLACE: MUMBAI**

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DISCLOSURE AS PER REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 READ WITH SEBI CIRCULAR NO. CIRSEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 DATED JULY 13, 2023.

Sr. No.	Particulars	Details																
1	Type of securities issued	Equity Shares																
2	Type of issuance	Preferential Issue																
3	Total number of securities issued or the total amount for which the securities issued	4,77,100 Equity Shares be allotted to promoter and non-promoter category at a price of Rs. 60 per Equity Share (including premium of Rs. 55/-) having face value of Rs. 5/- per Equity share, aggregating to Rs. 23,85,500 (Indian Rupees Twenty Three Lakhs Eighty-Five Thousand Five Hundred Only).																
4	Names of the investors	<table border="1"><thead><tr><th>Sr. No</th><th>Name</th></tr></thead><tbody><tr><td>1</td><td>Mr. Rajnishkumar Singh</td></tr><tr><td>2</td><td>Rutik Panchal</td></tr><tr><td>3</td><td>Amol Tanaji Patil</td></tr><tr><td>4</td><td>Atul B Chauhan HUF</td></tr><tr><td>5</td><td>Kailash B Kabra</td></tr><tr><td>6</td><td>Aashi Sanjay Jain</td></tr><tr><td>7</td><td>Sheela Chandran</td></tr></tbody></table>	Sr. No	Name	1	Mr. Rajnishkumar Singh	2	Rutik Panchal	3	Amol Tanaji Patil	4	Atul B Chauhan HUF	5	Kailash B Kabra	6	Aashi Sanjay Jain	7	Sheela Chandran
Sr. No	Name																	
1	Mr. Rajnishkumar Singh																	
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4	Atul B Chauhan HUF																	
5	Kailash B Kabra																	
6	Aashi Sanjay Jain																	
7	Sheela Chandran																	
5	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	<p>Allotted 4,77,100 Equity Shares at a price of Rs. 60 per Equity Share (including premium of Rs. 55/-) having face value of Rs. 5/- per Equity share each to 7 investors belonging to promoter and non-promoter category.</p> <p>The Post Allotment paid-up share capital of the Company is 12,41,67,295/- (Indian Rupees Twelve Crores Forty One Lakhs Sixty- Seven Thousand Two hundred and Ninety-five Only) divided into 2,48,33,459 Equity shares having face value of Re. 5/- each fully paid up.</p>																
6	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	NA																

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**FOR SHEETAL DIAMONDS LIMITED**

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**MR. VIJAY KUMAR CHOPRA**  
**EXECUTIVE DIRECTOR AND CHIEF FINANCIAL OFFICER**  
**DIN: 10337012**  
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