

April 30, 2023

BSE Ltd. Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001

BSE Scrip Code : 506943

Stock Symbol: JBCHEPHARM

Dear Sir,

Sub: SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 - Fund Raising by Issuance of Debt Securities by Large Entities and the Operational Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated August 10, 2021

Pursuant to SEBI Circular regarding fund raising by issuance of Debt Securities by Large Entities, please note the following:

- 1. As on March 31, 2023, the Equity shares of the Company are listed on National Stock Exchange of India Limited and BSE Limited.
- 2. The Company has an outstanding long term borrowing of Rs. 100 Crore and above.
- 3. The Company does not have any unsupported bank borrowing (unsecured borrowing) or plain vanilla bonds with credit rating of AA and above.

We confirm that we are **<u>not</u>** a Large Corporate as per the applicability criteria given under Chapter XII of SEBI Operational circular dated August 10, 2021.

We request you to take the above disclosure on record.

Thanking you,

Yours faithfully, For J. B. Chemicals & Pharmaceuticals Limited

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Sandeep Phadnis Vice President – Secretarial & Company Secretary 022 24395200

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Lakshay Kataria Chief Financial Officer 022 24395200

Registered Office: J.B. Chemicals & Pharmaceuticals Limited, CIN: L24390MH1976PLC019380 Neelam Centre, 'B' Wing, 4th Floor, Hind Cycle Road, Worli, Mumbai – 400030, T:+91 22 24822222 Corporate Office:

J.B. Chemicals & Pharmaceuticals Limited, CIN: L24390MH1976PLC019380 Cnergy IT Park, Unit A, 8th Floor, Appa Saheb Marathe Marg, Prabhadevi, Mumbai – 400025, T+91 22 24395200/5500 secretarial@jbpharma.com

www.jbpharma.com