VUPPARAPALLI CHANDRASEKHAR REDDY

H NO:5-7-35, Khaleel Wadi, Beside Amrutha C-T Scan, Nizamabad, Andhra Pradesh-503001 Email: dr.vcsreddy123@gmail.com Phone:9666806666

To,
BSE Limited

Date :25/06/2024

The Corporate Relationship Department P.J. Towers, 1st Floor, Dalal Street, Mumbai – 400 001

To,

Trimurthi Limited

5-8-354/1106, Office no. 1106, Ratna Block, Raghav Ratna Towers, Chirag Ali Lane, Abids, Hyderabad, Telangana, 500001

Sub: Revised Intimation/Disclosures under SEBI (SAST) Regulations, 2011

Ref: BSE Scrip Code: 536565 BSE Scrip ID: TRIMURTHI

Dear Sir,

This is in reference and in continuation to our letter dated 12th June, 2024, I wish to inform you that I, Vupparapalli Chandrasekhar Reddy alongwith Vupparapalli Pavani (*Deemed PAC*) and Gattu Gnana Prakash (*Deemed PAC*) belonging to Promoter & Promoter Group of Trimurthi Limited ("the Company"), have been allotted in aggregate 15,50,000 Equity Shares of Rs. 10/- each at a par on 11th June, 2024 pursuant to the Preferential Allotment as mentioned below:

Sr. No.	Name of the Allottees	No. of Equity Shares allotted
1.	Vupparapalli Chandrasekhar Reddy (Acquirer 2)	8,00,000
2	Vupparapalli Pavani (Deemed PAC)	4,00,000
3	Gattu Gnana Prakash (Deemed PAC)	3,50,000
	Total	15,50,000

Kindly Note that the Company had allotted 19,00,000 Equity Shares of Face Value of Rs. 10/- each on 11th June, 2024 at Par to Acquirer cum Promoter / Promoter Group and Non Promoters on Preferential Allotment basis. Accordingly, the disclosures under Regulation 29 (1) of SEBI (SAST) Regulations, 2011 were emailed to BSE Limited on 12th June, 2024.

However, it has been identified by the Statutory Auditor of the Company that the allotment money of Rs. 5,00,000 /- for 50,000 Equity Shares allotted to Mr. Kedarnath Anil Kumar Agarwal was not received from his bank account as required under Regulation 169(4) SEBI ICDR Regulations 2018. Hence, to rectify this error and ensure compliance with SEBI ICDR Regulations 2018 and other applicable laws, the Board of the Directors of the Company ("Board") in its meeting held on June 25, 2024 has decided to cancel the allotment of the said 50,000 Equity Shares to Mr. Kedarnath Anil Kumar Agarwal. Further, the Board took a note of the Revised allotment of 18,50,000 Equity Shares.

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Pursuant to the cancellation of allotment of 50,000 Equity Shares and Revised Allotment of 18,50,000 Equity Shares; the paid-up equity capital of the Company stands revised to Rs. 9,95,00,000/- consisting of 99,50,000 Equity Shares of Rs. 10/- each.

Hence, we are filing revised disclosures under Regulation 29 (1) of SEBI (SAST) Regulations, 2011 as our holding in terms of % has been changed.

Please find enclosed herewith the relevant information in the prescribed Format.

I request you to kindly take the above information on your record.

Thanking you,

Yours sincerely,

Vupparapalli Chandrasekhar Reddy

(For myself and on behalf of Vupparapalli Pavani and Gattu Gnana Prakash)

Encl: As above

Part A- Details of the Acquisition

I	DISCLOSURE UNDER REGUL OF SHARES AN	ATION 29(1) ID TAKEOVI	OF SEBI (SUBST ERS) REGULATI	TANTIAL ACQUISITION ONS, 2011	
1	Name of the Target Company (TC)		Trimurthi Limited		
2	Name of the acquirer and	i. Vupparapalli Chandrasekhar Reddy (Acquirer 2) ⁸			
	Persons acting in concert (PAC) with the acquirer	ii. Vuppara	palli Pavani (Demed	ed PAC) [§]	
<u>_</u>			iii. Gattu Gnana Prakash (Demeed PAC) ^{\$}		
3	Whether the acquirer belongs to Promoter/ Promoter group	Yes			
4	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Limite	BSE Limited		
5	Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of TC(**)	
	Before the acquisition under consideration, holding of				
a)	Shares carrying voting rights				
i.	Vupparapalli Chandrasekhar Reddy (Acquirer 2)	0	0.00	0.00	
ii	Vupparapalli Pavani (Demeed PAC)	0	0.00	0.00	
iii.	Gattu Gnana Prakash (Demeed PAC)	0	0.00	0.00	
b)	Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	0	0.00	0.00	
c)	Voting rights (VR) otherwise than by equity shares	0	0.00	0.00	
d)	Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00	0.00	
e)	Total (a+b+c+d)	0	0.00	0.00	
	Details of acquisition	Number	% w.r.t. total share/voting capital wherever applicable (#)	% w.r.t. total diluted share/voting capital of TC(**)	
a)	Shares carrying voting rights acquired				
i.	Vupparapalli Chandrasekhar Reddy (Acquirer 2)	800000	8.04	8.04	

11	v upparapaні ravani (Demeea PAC)	400000	4.02	4,02
iii.	Gattu Gnana Prakash (Demeed PAC)	350000	3.52	3.52
b)	VRs acquired otherwise than by shares	0	0.00	0.00
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00	0.00
d)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0.00	0.00
e)	Total (a+b+c+d)	1550000	15.58	15.58
i j	After the acquisition, holding of acquirer alongwith PACs of:			
a)	Shares carrying voting rights			
i.	Vupparapalli Chandrasekhar Reddy (Acquirer 2)	800000	8.04	8.04
ii	Vupparapalli Pavani (Demeed PAC)	400000	4.02	4.02
iii.	Gattu Gnana Prakash (Demeed PAC)	350000	3.52	3.52
b)	VRs otherwise than by equity shares	0	0.00	0.00
(c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00	0.00
d)	Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	0	0.00	0.00
e)	Total (a+b+c+d)	1550000	15.58	15.58
6	Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer/ encumbrance, etc.)	Preferential Allotment		
7	Salient features of the securities acquired including time till redemption, ratio, at which it can be converted into equity shares, etc.	Not Applicable		

8	date of acquisition of snares/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	11" June, 2024
9	Equity share capital / total voting capital of the TC before the said acquisition	Rs. 8,10,00,000/- consisting of 81,00,000 Equity Shares of Rs. 10/- each.
10	Equity share capital/ total voting capital of the TC after the said acquisition (#)	Rs. 9,95,00,000/- consisting of 99,50,000 Equity Shares of Rs. 10/- each.
11	Total diluted share/voting capital of the TC after the said acquisition (**)	Rs. 9,95,00,000/- consisting of 99,50,000 Equity Shares of Rs. 10/- each.

Notes:

- (*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (***) Part- B shall be disclosed to the Stock Exchanges but shall not be disseminated.
- (\$) Pursuant to the Open Offer which was triggered on 5th March, 2024.

(#)The Company had allotted 19,00,000 Equity Shares of Face Value of Rs. 10/- each on 11th June, 2024 at Par to Acquirer cum Promoter / Promoter Group and Non Promoters on Preferential Allotment basis. Accordingly, the disclosures under Regulation 29 (1) of SEBI (SAST) Regulations, 2011 were emailed to BSE Limited on 12th June, 2024.

However, it has been identified by the Statutory Auditor of the Company that the allotment money of Rs. 5,00,000 /- for 50,000 Equity Shares allotted to Mr. Kedarnath Anil Kumar Agarwal was not received from his bank account as required under Regulation 169(4) SEBI ICDR Regulations 2018. Hence, to rectify this error and ensure compliance with SEBI ICDR Regulations 2018 and other applicable laws, the Board of the Directors of the Company ("Board") in its meeting held on June 25, 2024 has decided to cancel the allotment of the said 50,000 Equity Shares to Mr. Kedarnath Anil Kumar Agarwal. Further, the Board took a note of the Revised allotment of 18,50,000 Equity Shares.

Pursuant to the cancellation of allotment of 50,000 Equity Shares and Revised Allotment of 18,50,000 Equity Shares; the paid-up equity capital of the Company stands revised to Rs. 9,95,00,000/- consisting of 99,50,000 Equity Shares of Rs. 10/- each.

Hence, we are filing revised disclosures under Regulation 29 (1) of SEBI (SAST) Regulations, 2011 as our holding in terms of % has been changed.

VCSPER

Vupparapalli Chandrasekhar Reddy

. Vupparapalli Pavani

Gattu Gnana Prakash

Place: Hyderabad

Date: 26th June, 2024

(\$) Pursuant to the Open Offer which was triggered on 5th March, 2024.

Vupparapalli Chandrasekhar Reddy

ranam

Vupparapalli Pavani

Gattu Gnana Prakash

Date: 25th June, 2024