

DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS REGULATIONS, 2011

PART – A : Details of the Disposal

| | | | |
|---|---|--|--|
| Name of the Target Company (TC) | SNOWMAN LOGISTICS LIMITED | | |
| Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer | Seller : Rajasthan Global Securities Private Limited PACs: 1. LRSD Securities Private Limited 2. Lalit Dua (HUF) 3. Lalit Dua 4. Ritu Dua | | |
| Whether the acquirer belongs to Promoter /Promoter Group | NO | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE and NSE | | |
| Details of the disposal as follows | Number | % w.r.t total share/voting capital wherever applicable | % w.r.t total diluted share/voting capital of the TC (*) |
| Before the disposal under consideration holding of : | | | |
| a) Shares carrying voting rights | 15204143 | 9.10% | 9.10% |
| b) Voting rights (VR) otherwise than by equity shares | -- | -- | -- |
| c) Warrants/convertible securities / any other instrument that entitles the seller to receive shares carrying voting rights in the TC (specify holding in each category) | -- | -- | -- |
| TOTAL (a + b + c) | 15204143 | 9.10% | 9.10% |
| Details of sale | | | |
| a) Shares carrying voting rights sold | 13971667 | 8.36% | 8.36% |
| b) VRs acquired otherwise than by equity shares | -- | -- | -- |
| c) Warrants/convertible securities / any other instrument that entitles the seller to receive shares carrying voting rights in the TC (specify holding in each category) sold | -- | -- | -- |
| TOTAL (a + b + c) | 13971667 | 8.36% | 8.36% |



| After the sale, holding of: | | | |
|--|---|-------|-------|
| a) Shares carrying voting rights | 1232476 | 0.74% | 0.74% |
| b) VRs otherwise than by equity shares | -- | -- | -- |
| c) Warrants/convertible securities/ any other instrument that entitles the seller to receive shares carrying voting rights in the TC (Specify holding in each category) after sale | -- | -- | -- |
| TOTAL (a + b + c + d) | 1232476 | 0.74% | 0.74% |
| Mode of sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer etc.) | Open Offer | | |
| Date of sale of shares | 13971667 Shares tendered in the Open Offer and accepted on 12.03.2020 | | |
| Equity share capital/ total voting capital of the TC before the said acquisition | 16,70,87,995 Shares of Rs.10 each | | |
| Equity share capital/total voting capital of the TC after the said acquisition | 16,70,87,995 Shares of Rs.10 each | | |
| Total diluted share / voting capital of the TC after the said acquisition | 16,70,87,995 Shares of Rs.10 each | | |

Note :

- (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For RAJASTHAN GLOBAL SECURITIES PVT. LTD.

DIRECTOR

Place: New Delhi
Date : 12.03.2020

