

Vasudhagama Enterprises Limited

(Formerly Known as Ozone World Limited)
CIN: L65910GJ1989PLC012835

Registered Office: G-04, Newyork Corner Building Behind Kiran Motors,

SG Highway Bodakdev Ahmedabad GJ 380054

Corporate Office: Shop No 5 Vandana Bldg, Subash Lane, Near Vaishno Devi Mandir Daft, Malad East, Mumbai - 400097

Email: <u>vasudhagamaenterprises@gmail.com</u> | Website: <u>www.vasudhagama.com</u> | Contact: +91 8149030844

May 29, 2024

BSE Limited

P J Towers, Dalal Street, Fort, Mumbai – 400 001.

Scrip Code: 539291

<u>Subject: Statement of Deviation or Variation under Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015</u>

Dear Sir/Madam,

In accordance with Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed Statement of deviation/variation in utilization of funds as on March 31, 2024.

Please take the same on your record and acknowledge the receipt of the same.

Thanking You, Yours Faithfully,

For Vasudhagama Enterprises Limited

Sejal Sanjiv Shah Director DIN: 09591841



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Name of listed entity	Vasudhagama Enterprises Limited
Mode of Fund Raising	Preferential Issue of equity Shares through Swap
Date of Raising Funds	28/08/2023
Amount Raised	Rs. 35,15,32,570
Report filed for Quarter ended	31st March, 2024
Monitoring Agency	-
Monitoring Agency Name, if applicable	-
Is there a Deviation / Variation in use of funds Raised	No
If yes, whether the same is pursuant to change in	
terms of a contract or objects, which was	
approved by the shareholders	
If Yes, Date of shareholder Approval	04/08/2023
Explanation for the Deviation / Variation	Issue of Equity shares through Preferential basis for Consideration other than Cash (Share Swap) Being discharge of Total Purchase consideration of Rs. 35,15,32,570 for the acquisition of 13,26,538 Equity shares of Digigames Private Limited at a price of Rs. 265 per Equity share.
Comments of the Audit Committee after review	-
Comments of the auditors, if any	-

Objects for which funds have been raised and where there has been a deviation, in the following table:-

Original Object	Modified Object,if any	Original Allocation	Modifiedd Allocation, if any	Funds Utilized	Amount of Deviation/ Variation for Quarter according to applicable object	s, If
Issue of Equity shares through Preferential basis for Consideration other than Cash (Share Swap) Being discharge of Total Purchase consideration of Rs. 35,15,32,570 for the acquisition of 13,26,538 Equity shares of Digigames Private Limited at a price of Rs. 265 per Equity share.		Rs. 35,15,32,570		Rs. 35,15,32,570	-	



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