

Bajaj Bhawan, 2nd Floor, Jamnalal Bajaj Marg, 226, Nariman Point, Mumbai - 400 021.

Tel. : 2202 3626 / 2284 2110

Fax: 2202 5160

## 21st December, 2020

| To, The Department of Corporate Services, National Stock Exchange of India Ltd. Exchange Plaza, Plot No. C/1, G Block, Bandra- Kurla Complex, Bandra (East), Mumbai – 400-051. | To, The Department of Corporate Services, BSE Ltd., 1st Floor, New Trading Ring, Rotunda Building, P.J.Towers, Dalal Street, Fort, Mumbai – 400-001. |
|--|--|
| Ref : Security Symbol -  | Ref : Security Code No.500460  |
| MUKANDLTD  |  |

Dear Sir,

Re: Mukand Ltd

Sub: Disclosure under Reg 10(6) of SEBI Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We are enclosing under Regn 10(6) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, a Report dated 21st December, 2020 in the prescribed format, in respect of Equity shares of Mukand Ltd. (Target Company) acquired by us through inter-se transfer of shares amongst the Promoters, as per details given therein.

Kindly acknowledge receipt.

Thanking You.

Yours faithfully, For and on behalf of the Acquirers (Bajaj Sevashram Pvt. Ltd. & others)

(Shekhar Bajaj)

Encl: as above



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| Disclosure under Regulation 10(6) - Report to Stock Exchange in respect of any acquisiton made in reliance upon exemption  |
| provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011  |

| 1  | Nam            | ne of the Target Company (TC)  |  | kand Ltd.                                 |  |
|----|----------------|--|--|---|--|
| 2  |                | ne of the Acquirer (s)   | (a) Bajaj Sevashram Pvt. Ltd.  (b) (i) Kiran Bajaj  (b) (ii) Pooja Bajaj  (b) (iii) Vanraj Bajaj   |   |  |
| 3  | Nan            | ne of the stock exchange where shares of the TC are listed   | National Stock Excl<br>BSE   | nange of India Ltd. (NSE)<br>Ltd. (BSE)   |  |
| 4  | trans          | 1 41 3   | Group Entities by Inter-se to<br>Transaction<br>(b) Transmission of Shares f<br>his Legal Heirs through Off  |   |  |
| 5  | Rele<br>fron   | evant Regulation under which the acquirer is exempted in making open offer                               |  | tion 10 (1) (a) (ii)<br>lation 10 (1) (g) |  |
| 6  |                | ether disclosure of proposed acquisition was required to nade under regulation 10 (5) and if so,         |  |   |  |
|    | -              | whether disclosure was made and whether it was made within the timeline specified under the regulations. | made within the timeline sp<br>(b) Not Applicable since the<br>are by way of transmission  |   |  |
|    | s <del>a</del> | date of filing with the stock exchange.  | (a) NSE - 8th December, 2020 (a) BSE - 8th December, 2020 (b) Not Applicable since the acquisitions mentioned in are by way of transmission/succession/inheritance |   |  |
| 7A |                | ails of the Acquisition for<br>Inter-se Transfser of Shares through Market Transaction                   | Disclosures<br>made/required to be<br>made under Regulation<br>10(5)   | Actual                                    |  |
|    | a.             | Name of the transferor/seller  | Jeewan Ltd.  | Jeewan Ltd.                               |  |
|    | b.             | Date of Acquisition  | 15th December, 2020  | 15th December, 2020                       |  |
|    | c.             | Number of shares/voting rights in respect of the acquisitions from each person mention in 7 (a) above    | 47,85,369  | 47,85,369                                 |  |
|    | d.             | Total shares proposed to be acquired/actually acquired as a % of diluted share capital of TC             | 3.38   | 3.38                                      |  |
|    | e.             | Price at which shares are proposed to be acquired/actually acquired                                      | Market Price prevailing<br>on 15th December, 2020  | Rs. 60.50 per Equity Share                |  |
| 7B | Det<br>(b)     | tails of the Acquisition for<br>Transmission of Shares through Off-Market Transactions                   | Disclosures<br>made/required to be<br>made under Regulation  | Actual                                    |  |
|    | a.             | Name of the transferor/seller  |  | Late Anant Bajaj                          |  |
|    | b.             | Date of Acquisition  |  | 17.12.2020                                |  |
|    | c.             | Number of shares/voting rights in respect of the acquisitions from each person mention in 8 (a) above    | Not Applicable   | 86,400                                    |  |
|    | d.             | Total shares proposed to be acquired/actually acquired as a % of diluted share capital of TC             |  | 0.06                                      |  |

|   | e. Price at which shares are proposed to be acquired/actually acquired |                   | 80  | Not A                 | Applicable                           |
|---|--|-------------------|---|-----------------------|--------------------------------------|
|   | 10,000,120,000   | Pre-Transa        | action                                    | Post-T                | Transaction                          |
| 8 | Shareholding details   | held to           | % w.r.t<br>otal share<br>capital of<br>TC | No. of shares<br>held | % w.r.t total share<br>capital of TC |
|   | a)  Each Acquirer/Transferee(*)  |                   | Rofe                                      | Annexure 'A'          |                                      |
|   | b) Each Seller/Transferor  | Refer Affrexure A |   |                       |                                      |

Note: (\*) Shareholding of each entity shall be shown separately and then collectively in a group.

Mumbai: 21st December, 2020

Note: The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For and on behalf of the Acquirers (Bajaj Sevashram Pvt. Ltd. & others)

(Shekhar Bajaj)

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Annexure A

## Annexure to Disclosure Statement under Reg 10(6) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

## Details of Equity shares of Mukand Ltd (Target Company) acquired/transferred/tranmitted inter-se by & between the Promoters/Promoter Group

|           | 6 Vanraj Bajaj 17.12.2020 | 5 Pooja Bajaj 17.12.2020 | 4 Kiran Bajaj 17.12.2020 | 3 Late Anant Bajaj 17.12.2020 | 2 Jeewan Ltd. 15.12.2020 | 1 Bajaj Sevashram Pvt. Ltd. 15.12.2020 | S.No. Name of the Acquirer/Transferor /Transfer/ Transmission |  |
|-----------|---------------------------|--------------------------|--------------------------|-------------------------------|--------------------------|--|---|--|
|           | 12.2020                   | 12.2020                  | 12.2020                  | 12.2020                       | 12.2020                  | 12.2020                                |   |  |
| 77 71 000 | ĩ                         | ì                        | 1                        | 86,400                        | 47,85,369                | 29,00,160                              | before Acquisition/Transfer/ Transmission                     |  |
| 5 50      | -                         | 1                        |                          | 0.06                          | 3.38                     | 2.05                                   | tion/Transfer/<br>ission                                      |  |
|           | 28,800                    | 28,800                   | 28,800                   | (86,400)                      | (47,85,369)              | 47,85,369                              | Acquired/Transferred /Transmitted                             |  |
| 514.      | 0.02                      | 0.02                     | 0.02                     | -0.06                         | -3.38                    | 3.38                                   | Acquired/Transferred /Transmitted                             |  |
| 77 71 929 | 28,800                    | 28,800                   | 28,800                   | •                             | Ĭ                        | 76,85,529                              | Acquisition /Trans  |  |
| 7 × × 0   | 0.02                      | 0.02                     | 0.02                     | 0.00                          | 0.00                     | 5.44                                   | Acquisition/Transfer<br>/Transmission                         |  |

For and on behalf of the Acquirers (Bajaj Sevashram Pvt. Ltd. & others)

Mumbai: 21st December, 2020

(Shekhar Bajaj)