

April 25, 2024

To
Listing Department
BSE Limited
20th Floor, P. J. Towers
Dalal Street, Mumbai – 400 001
Scrip Code: 543899 (CUBEINVIT)
Scrip Code: 974936 ISIN: INE0NR607017

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G
Bandra-Kurla Complex, Bandra
Mumbai - 400 051
Symbol: CUBEINVIT

Sub: Outcome of the meeting of the Audit Committee and Board of Directors of Cube Highways Fund Advisors Private Limited (acting in its capacity as Investment Manager to Cube Highways Trust) held on April 25, 2024

Dear Sir/Madam,

Pursuant to the provisions of Regulation 23(6) of Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, we wish to inform you that the meeting of the Audit Committee and Board of Directors of Cube Highways Fund Advisors Private Limited, acting in the capacity as the Investment Manager to Cube Highways Trust (“InvIT”) held on Thursday, April 25, 2024, *inter- alia*, considered the following matters:

- a) Approved related party transaction with respect to acquisition of 100% equity shareholding in one or more tranches in the below mentioned Special Purpose Vehicles (SPVs) from Cube Highways and Infrastructure III Pte. Ltd. and Cube Highways and Infrastructure Pte. Ltd. (Sponsors of the InvIT):
 - i. M/s Borgaon Watambare Highways Private Limited;
 - ii. M/s Mangalwedha Solapur Highways Private Limited;
 - iii. M/s Mangloor Highways Private Limited;
 - iv. M/s KNR Shankarampet Projects Private Limited;
 - v. M/s KNR Srirangam Infra Private Limited;
 - vi. M/s KNR Tirumala Infra Private Limited; and
 - vii. M/s N.A.M. Expressway Limited.
- b) Approved appointment of M/s Ernst & Young Merchant Banking Services LLP as the valuer of the InvIT for FY 2023-24.
- c) Approved draft notice of postal ballot for seeking approval of ordinary unitholders of the InvIT to approve the proposed acquisition of SPVs and matters related thereto.

Please take the same on record.

Thanking you.

For Cube Highways Fund Advisors Private Limited
(acting in its capacity as Investment Manager to Cube Highways Trust)

Mridul Gupta
Company Secretary and Compliance Officer

CC to:

1. Trustee to the InvIT

Axis Trustee Services Limited
The Ruby, 2nd Floor, SW,29,
Senapati Bapat Marg, Dadar West,
Mumbai, Maharashtra- 400 028

2. Debt Security Trustee

Catalyst Trusteeship Limited
Windsor, 6th Floor, Office No. 604.
C.S.T Road, Kalina, Santacruz (East)
Mumbai, Maharashtra- 400098

CUBE HIGHWAYS FUND ADVISORS PRIVATE LIMITED

CIN: U74999DL2021FTC379941

Regd. Office: B-376, UGF, Nirman Vihar, New Delhi - 110092

Corporate Office: Unit No. 1901, 19th Floor, Tower-B, World Trade Tower, Plot No. C-1, Sector-16, Noida, U.P-201301

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