



N. K. Industries Ltd.

Date: 2nd May, 2024

To, National Stock Exchange of India Limited Exchange Plaza, Plot C-1, `G' Block, ISB Centre, Bandra-Kurla Complex, Bandra (East), Mumbai-400 051.	To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001.
Company Code No. NKIND	Company Code No. 519494

Dear Sir/Madam,

Sub: Non-applicability of Related Party Transactions under Regulation 23(9) of SEBI (LODR) Regulations, 2015

This is to inform you that as per Regulation 15(2) of SEBI (LODR) Regulations, 2015 the compliance with the Corporate Governance provision as specified in Regulation 17, 17A, 18, 19, 20, 21, 22, 23, 24, 24A, 25, 26, 27 and clauses (b) to (i) of sub-regulation (2) of regulation 46 and Para C, D and E of Schedule V shall not apply in respect of the listed entity having paid up equity share capital not exceeding rupees ten crores and net worth not exceeding rupees twenty five crores as on the last day of the previous financial year.

The paid up equity share capital of the Company is Rs. 60099000 and Net worth of the Company is in negative as on 31st March, 2024 which is below the limit as specified under SEBI (LODR) Regulation, 2015.

Hence the Company is not required to submit the Related Party Transaction disclosures as required under regulation 23(9) of SEBI (LODR), Regulation, 2015. You are requested to take the same on your records.

Thanking You.

Yours faithfully,
N K INDUSTRIES LIMITED

HASMUKH
KACHRABHAI
PATEL

Digitally signed by HASMUKH KACHRABHAI
PATEL
DN: cn=HASMUKH KACHRABHAI PATEL, o=N
K INDUSTRIES LIMITED, ou=N K INDUSTRIES
LIMITED, email=hkpatel@nkproteins.com,
c=IN
Date: 2024.05.02 16:26:17 +05'30'

HASMUKHBHAI KACHARABHAI PATEL
WHOLE-TIME DIRECTOR
DIN: 06587284

Registered Office: 7th Floor,
Popular House, Ashram Road
(N.G.)
Ahmedabad - 380 009.
India

Ph.: +91-79-6630 9999
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E-Mail :nkil@nkproteins.com

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Kadi - 382 715 Dist. Mehsana

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CIN NO. : L91110GJ1987PLC009905

CHARTERED ACCOUNTANTS

CA. (DR). HITEN PARIKH
M.Com., LL.B., FCA., PH.D., IP
CA. SANJAY MAJMUDAR
B.Com., LL.B., FCA
CA. SATWIK DURKAL
B.Com., FCA
CA. KOMAL MAJMUDAR
B.Com., FCA, DISA, IFRS

TO WHOM SO EVER IT MAY CONCERN

We have verified books of accounts and other relevant records of **N.K. Industries Limited**, having its registered office at 7th Floor, Popular House, Ashram Road, Ahmedabad -380009, for the financial year ended on 31st March, 2023.

On the basis of the verification of records and as per the explanation given to us by the company, we hereby certify that Issued, Subscribed and Paid up capital of the Company as at 31st March 2023 is Rs 6,00,99,000 (Rupees Six Crores Ninety Nine thousand only) Comprising of 60,09,900 Equity shares of Rs 10 each fully paid up.

We further certify that the net-worth of the company as on 31st March, 2023 as per audited accounts is Rs. (-) 49966.55 Lakhs , the details of which are given below:

Sr No.	Particulars	Amount(INR) (Rs in Lakhs)	Remarks
1	Aggregate Value of paid-up Share Capital	600.99	Add
2	Securities Premium	902.97	Add
3	General Reserve	10.38	Add
4	Capital Reserve	1740.25	Add
	Sub total (a)	3254.59	
5	Debit Balance of Statement of Profit and loss (b)	(53221.14)	Less
	TOTAL NET WORTH (a-b)	(49966.55)	

Note: Balance of Revaluation Reserve of Rs 15885.66 Lakhs as on 31-03-23, & Other Comprehensive expenses of Rs 48.61 lakhs as stated in the audited accounts as per INDAS in the books as at 31-03-2023 have not been considered while computing net worth of the company.

DATE: 10/07/2023

PLACE: AHMEDABAD



FOR PARIKH & MAJMUDAR
CHARTERED ACCOUNTANTS
FRN NO. 107525W

(CA SATWIK DURKAL)
PARTNER
M. NO. : 107628

UDIN: 23107628BHAMUF3394