



COMPUAGE INFOCOM LTD

Date: 3rd January 2025

To, BSE Limited 25 th Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 Security Code: 532456	To, NSE Limited Exchange Plaza Bandra - Kurla Complex, Bandra (E) Mumbai - 400 051 Symbol: COMPINFO
---	---

Subject: Intimation of Public Announcement for 2nd E-auction of Sale of Inventory in the Ordinary Course of Business.

Dear Sir/ Madam,

As approved in 12th CoC Meeting dated 17.12.2024, the Resolution Professional has initiated 2nd E-Auction Process for Sale of Inventory of Compuage Infocom Limited in the ordinary course of business on "as is where is basis", "as is what is basis", "whatever there is basis" and "without recourse basis".

The 2nd E-Auction sale notice advertisement for sale of Inventory of Compuage Infocom Limited has been published on Friday, 03.01.2025 in Business Standard (All India Edition, English & Hindi Language) and Navasakthi (Covering all Maharashtra, Marathi Language) newspapers. The sale shall be subject to the terms and conditions prescribed in the Process Document available on <https://ncltauction.auctiontiger.net> and on the website of the Corporate Debtor <https://compuageindia.com/>

Kindly take the above information on record.

Thanking You.

Gajesh Labhchand Jain

Resolution Professional in the matter of M/s Compuage Infocom Limited vide Hon'ble NCLT order dated 29.04.2024, received on 09.05.2024.

Reg. No.: IBBI/IPA-001/IP-P-01697/2019 -2020/12588

*309, A to Z Industrial Estate,
Ganpatrao Kadam Marg,
Lower Parel, Delisle Road,
Mumbai-400013, India.
Ph.: +91-22-4748 5603
info@compuageindia.com
www.compuageindia.com
CIN: L99999MH1999PLC135914*



Speed
Reliability
Value Performance

COMPUAGE INFOCOM LTD

AFA Validity: 31/12/2025

Reg. Address with IBBI: D-501, Clifton Society, Raviraj Oberoi Marg, Shastri Nagar, Andheri (west), Mumbai 400053

Project-specific address for correspondence: C-602, Remi Biz Court, Off Veera Desai road, Azad Nagar, Andheri west, Mumbai -400053

Reg. Email ID with IBBI: gajeshjain@gmail.com

Project specific email ID for correspondence: cirp.compuage@gmail.com

(Compuage Infocom Limited is under Corporate Insolvency Resolution Process of the Insolvency and Bankruptcy Code 2016. Its affairs, business and assets are being managed by the Resolution Professional, Mr. Gajesh Labhchand Jain, appointed under the provisions of the Insolvency and Bankruptcy Code 2016.)

Enclosure: E-Auction Sale Notice for Sale of Inventory

309, A to Z Industrial Estate,
Ganpatrao Kadam Marg,
Lower Parel, Delisle Road,
Mumbai-400013, India.
Ph.: +91-22-4748 5603
info@compuageindia.com
www.compuageindia.com
CIN: L99999MH1999PLC135914

E-AUCTION SALE NOTICE FOR SALE OF INVENTORY OF

OF COMPUAGE INFOCOM LIMITED (Under CIRP)

CIN: L99999MH1999PLC135914

Registered Office: 309, A to Z Industrial Estate Ganpatrao Kadam Marg Lower Parel, Mumbai,
Mumbai, Maharashtra, India - 400013

(Sale of Inventory under Insolvency and Bankruptcy Code, 2016)

Compuage Infocom Limited (CIL/Corporate Debtor) is a distribution intermediary of technology products and solutions like PC components and peripherals, enterprise solutions, mobility products, hardware services and cloud-computing. The Corporate Debtor manages the entire supply chain of IT products right from procurement, warehousing, technical support, transportation, and credit deployment.

Notice is hereby given to public in general that the undersigned Resolution Professional of Compuage Infocom Limited, under CIRP, appointed by the Hon'ble National Company Law Tribunal, Mumbai, Court-V (Adjudicating Authority/NCLT) in C.P. (IB) 329/MB/2023 is inviting bids for Sale of Inventory of Compuage Infocom Limited through e-auction process in the ordinary course of business on "as is where is basis", "as is what is basis", "whatever there is basis" and "without recourse basis". The details regarding the Corporate Debtor are available on <https://ncltauction.auctiontiger.net> and on website of the Corporate Debtor <https://www.compuageindia.com/>

Last date/time for submission of tender documents/bid	13 th January 2025 by 5:00 P.M.
Last date for information sharing and site visit	22 nd January 2025
Last date of EMD Deposit	25 th January 2025
Date of E-Auction	27 th January 2025
Time of E-Auction	11:00 A.M. to 1:00 P.M.

The reserve price and earnest money deposit will be as mentioned in the table below:

(Price in INR)

Option	Description of Asset(s) along with address	Reserve Price	EMD	Bid Incremental Value
A.	Inventory consisting of Hardware lying at M/s Ashwamedh Express Pvt Ltd, Gala No. 5 to 10, Building No. F-5, House No.581, Shree Rajlaxmi Logistic Park, Near Vadpe Police Chowki, Mumbai Nasik Highway, Vadpe Village, Bhiwandi, District Thane, MH 050, Bhiwandi, MH, Maharashtra-421302.	25,20,00,000	2,52,00,000	5,00,000

Note 1: The sale of inventory does not include items/ goods/ material/ inventory/ stock supplied by ADC India Communications Limited, Vertiv Energy Pvt Ltd, and Commscope India Private Limited as the matter with respect to the said stock is sub-judice with Hon'ble NCLT Mumbai and Hon'ble High Court of Bombay

Note 2: In the event that any Creditor of Compuage Infocom Limited submits a bid during this process, they are required to pay the entire bid amount in full. It is important to note that no set-off provisions will be allowed, meaning that creditors cannot set-off/ adjust/deduct any outstanding debts

Jain



or claims from the amount they owe towards the bid. In case they decide to do so then the sale shall be liable to be cancelled and any funds deposited shall be forfeited by the Resolution Professional.

Sale will be done by the undersigned through e-Auction service provider i.e., E-Procurement Technologies Limited (Auction Tiger). The sale shall be subject to the terms and conditions prescribed in the Process Document available on <https://ncltauction.auctiontiger.net> and the following conditions:

1. The particulars of the Corporate Debtor specified in the table above have been stated as per best knowledge.
2. Information available with the Resolution Professional on bona fide basis. It is clarified that the Resolution Professional makes no representation regarding the accuracy of the status of the details.
3. The prospective bidders are also advised to make their own independent inquiries regarding the Inventory of the Corporate Debtor.
4. If any offer is received within the last 5 (five) minutes of closure time, the bidding time will be extended automatically by another 5 (five) minutes, the auction will automatically get closed at the extended 5 (five) minutes.
5. For detailed Eligibility Criteria, inspection, clarification, terms and conditions and other details, kindly write to: cirp.compuage@gmail.com

Date: 2nd January 2025
Place: Mumbai

Jain



Mr. Gajesh Labhchand Jain
As Resolution Professional of Compuage Infocom Limited
Reg. No.: IBB/MPA-001/IP-P-01697/2019-2020/12588
AFA Validity: 31/12/2025
Address: C-602, Remi Biz Court, Off Veera Desai Road,
Azad Nagar, Andheri West, Mumbai -400053
Email: cirp.compuage@gmail.com
Contact No: +91-8451898835

