



PSL/CS/BSE/SEBI-LCC/2023-24
5th April, 2023

BSE Limited
Corporate Relationship Department
P.J. Towers,
Dalal Street,
Fort,
Mumbai-400 001

COMPANY CODE NO:- 4166 (SCRIP CODE : 513511)

Dear Sir(s),

Sub: Undertaking on Non-applicability of Large Corporate criteria as on 31ST March 2023 as per SEBI Circular dated 26th November, 2018

This has reference to SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018 for fund raising by issuance of debt securities by large entities & compliances thereof.

We hereby confirm and undertake that as on 31st March 2023, Panchmahal Steel Limited is not a Large Corporate as per the criteria specified in para 2.2 of the aforesaid circular.

Kindly take the above on your record.

Thanking You,

Yours faithfully
For PANCHMAHAL STEEL LIMITED

Deepak Nagar
GM (Legal) & CS

Nilesh Shah
Chief Financial Officer

E-mail: shares@panchmahalsteel.co.in