



# Hem Securities Ltd.

Building Your Wealth Through Values

Member: BSE, MSEI, CDSL-DP  
Category 1 Merchant Banker  
Sebi Regd. No. : IN DP CDSL-83-2000  
Sebi Regd. No. : BSE/MSEI-INZ000168034, M.B.-INM000010981  
CIN: U67120RJ1995PLC010390

[www.hemsecurities.com](http://www.hemsecurities.com)

Date: January 04, 2019

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001

Ref: Proposed Open Offer to acquire upto 15,79,086 fully paid-up equity shares of Rs. 10/- each of Halder Venture Limited

**Sub: Revised Schedule**

Dear Sir,

We have received SEBI letter dated December 28, 2018 on the captioned subject, pursuant to which the schedule of activities in the earlier draft letter of offer has to be revised. The revised schedule of activities is given below:

Sr. No.	Activity	Revised Schedule (Date)	Revised Schedule (Day)
1.	Date of Public Announcement (PA)	October 24, 2018	Wednesday
2.	Date of publication of the Detailed Public Statement (DPS)	October 30, 2018	Tuesday
3.	Last date for a competing offer	November 26, 2018	Monday
4.	Identified Date*	January 01, 2019	Tuesday
5.	Date by which Letter of offer (LOF) will be dispatched to the Shareholders	January 08, 2019	Tuesday
6.	Last date for upward revision of Offer Price and/or Offer Size	January 14, 2019	Monday
7.	Last date by which committee of Independent Director of the Target Company shall give its recommendation	January 11, 2019	Friday
8.	Date of Publication of Offer Opening Public Announcement	January 14, 2019	Monday
9.	Date of commencement of Tendering Period (Offer Opening Date)	January 15, 2019	Tuesday
10.	Date of Closing of Tendering Period (Offer Closing Date)	January 28, 2019	Monday
11.	Last Date of communicating rejection/acceptance and payment of consideration for applications accepted/ return of unaccepted share certificates/ credit of unaccepted Equity Shares to Demat Account.	February 11, 2019	Monday

We request you to kindly disseminate the information to the public at the earliest.

Thanking you,  
Yours faithfully,

For Hem Securities Limited

  
Adarsh Chawla

(Assistant General Manager-Investment Banking)

