Date: 06/12/2022

| То                                | To,   |
|-----------------------------------|---|
| The General Manager, Listing      | Board of Directors,                         |
| Corporate Relationship Department | Softrak Venture Investment Limited          |
| The BSE Limited, Ground Floor,    | 201, Moon Light Shopping Centre, Nr. Maruti |
| P.J. Towers, Dalal Street, Mumbai | Towers, Drive in Road, Memnagar,            |
|                                   | Ahmedabad, Gujarat, 380052                  |
|                                   | Script Code: 531529                         |

## Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Respected Sir/Madam,

Please find enclosed herewith the disclosure pursuant to requirement of Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as Annexure-I for sale of 32,64,000 (7.24%) equity shares of the company (Softrak Venture Investment Limited) in off market dated 06<sup>th</sup> December, 2022.

Please take it on your record.

Thanking you,

Yours faithfully

Falguni Shah (Shareholder)

Date: 06/12/2022

Encl: As above

Annexure -I

<u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u>

<u>Regulations, 2011</u>

| Falguni Shah  No  BSE Limited  Number | % w.r.t.<br>totalshare/votin<br>gcapitalwherev<br>erapplicable (*) | % w.r.t.<br>totaldilute<br>dshare/vo |
|---------------------------------------|--|--------------------------------------|
| BSE Limited                           | totalshare/votin<br>gcapitalwherev                                 | totaldilute                          |
| · · · · · · · · · · · · · · · · · · · | totalshare/votin<br>gcapitalwherev                                 | totaldilute                          |
| Number                                | totalshare/votin<br>gcapitalwherev                                 | totaldilute                          |
| <del></del>                           |  | tingcapita I of the TC(**)           |
|                                       | v  | v                                    |
| 32,64,000                             | 7.24   | 7.24                                 |
|                                       |  |                                      |
| 32,64,000                             | 7.24   | 7.24                                 |
|                                       |  | ,                                    |
| 32,64,000                             | 7.24   | 7.24                                 |
|                                       |  |                                      |
|                                       |  |                                      |
|                                       |  | •                                    |
| 32,64,000                             | 7.24   | 7.24                                 |
| _                                     | 32,64,000  | 32,64,000<br>32,64,000<br>7.24       |

| O           | 0.00       | 0.00   |
|-------------|------------|--|
| 0           | 0.00       | 0.00   |
|             | Off Market |  |
| 06/12/2022  |            |  |
| 4,50,77,900 |            |  |
| 4,50,77,900 |            |  |
| 4,50,77,900 |            |  |
|             | 0          | 0 0.00<br>Off Market<br>06/12/2022<br>4,50,77,900<br>4,50,77,900 |

## Notes:

- \*Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Listing Regulations.
- \*\*Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Falguni Shah (Shareholder)

Place: Ahmedabad Date: 06/12/2022