

May 18, 2021

To,	The Listing Department
Corporate Relations	National Stock Exchange of India Limited
BSE Limited	Exchange Plaza, 5th Floor, Plot No. C/1 G Block,
P. J. Towers, Dalal Street	Bandra-Kurla Complex, Bandra (E)
Mumbai- 400 001	Mumbai - 400 051
Scrip code: 539289	Scrip code: MAJESCO

Dear Sir/Madam,

Sub.: Open Offer by Aurum Platz IT Private Limited ("Acquirer") to the public shareholders of Majesco Limited ("Target Company") for acquisition of up to 74,43,720 equity shares of face value of Rs. 5/- each at a price of Rs. 77/- per fully paid up equity share pursuant to Regulation 4 and other applicable provisions of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, ("SEBI (SAST) Regulations") ("Open Offer").

1. This letter is in relation to the captioned Open Offer. The Open Offer is being made by the Acquirer in compliance with, *inter alia*, Regulation 4 of the SEBI (SAST) Regulations pursuant to execution of the share purchase agreement dated March 21, 2021 entered into by and amongst the Acquirer and Ketan Mehta, Tanay Mehta, Sundar Radhakrishnan, Usha Sundar, Shankar Sundar, Varun Sundar, Ashank Desai, Hi5 Youth Foundation, Bhavitha Foundation and Avanshali Foundation.

### 2. This letter is further to:

- a. Our letter dated March 21, 2021 vide which a copy of the public announcement for the Open Offer was provided by us to you;
- Our letter dated March 26, 2021 vide which a copy of newspapers Financial Express (English),
  Jansatta (Hindi) and Navshakti (Mumbai edition in Marathi) dated March 26, 2021 in which the
  detailed public statement for the Open Offer dated March 25, 2021 was published was provided by
  us to you;
- c. Our letter dated April 6, 2021 vide which a copy of the draft letter of offer dated April 6, 2021 for the Open Offer was provided by us to you; and
- d. Our letter dated May 11, 2021 vide which a copy of the letter of offer dated May 6, 2021 was provided by us to you.
- 3. In accordance with Regulation 18(7) of the SEBI (SAST) Regulations, the Acquirer has published a preoffer advertisement cum corrigendum to the Detailed Public Statement dated May 17, 2021 in the following newspapers on May 18, 2021 ("Offer Opening Public Announcement cum Corrigendum") inter alia setting out the schedule of activities for the Open Offer, procedure for tendering acceptances and other material details as required under the SEBI (SAST) Regulations:

Publication	Language	Edition
Financial Express	English	All
Jansatta	Hindi	All
Navshakti*	Marathi	Mumbai

<sup>\*</sup>Being the regional language daily with wide circulation at the place where the registered office of the Target Company is situated and at the place of the stock exchange where the maximum volume of trading in the shares of the Target Company are recorded during the sixty trading days preceding the date of the public announcement.



- 4. In terms of Regulation 18(7) of the SEBI (SAST) Regulations, please find enclosed a copy of the enewspapers Financial Express (English), Jansatta (Hindi) and Navshakti (Mumbai edition in Marathi) dated May 18, 2021.
- 5. The Tendering Period for the Open Offer will commence on May 20, 2021.
- 6. Capitalised terms used but not defined in this letter bear the meaning ascribed to it in the LOF.

For DAM Capital Advisors Limited (formerly known as IDFC Securities Limited)

Soutin Chanting ( South Street South South Street South S

Name: Sachin K. Chandiwal

**Designation: Managing Director - Corporate Finance** 

Encl.: As Above

## **MAJESCO LIMITED**

Registered Office: Mastek New Development Centre, MBP-P-136 Mahape, Navi Mumbai, Mumbai City, Maharashtra, India – 400 710; Telefax. No.: +91 22 6150 1800; Website: www.majescoltd.in; CIN: L72300MH2013PLC244874

OPEN OFFER FOR ACQUISITION OF UPTO 74,43,720 (SEVENTY FOUR LAKHS FORTY THREE THOUSAND SEVEN HUNDRED AND TWENTY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 5 (RUPEES FIVE EACH) (EQUITY SHARES) REPRESENTING 26.00% (TWENTY SIX PERCENT) OF THE VOTING SHARE CAPITAL OF MAJESCO LIMITED ("TARGET COMPANY") AT A PRICE OF ₹ 77 (RUPEES SEVENTY SEVEN ONLY) ("OFFER PRICE") PER EQUITY SHARE FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY BY AURUM PLATZ IT PRIVATE LIMITED ("ACQUIRER") ("OPEN OFFER"). NO PERSON IS ACTING IN CONCERT WITH THE ACQUIRER FOR THE PURPOSE OF THIS OPEN OFFER.

This advertisement cum corrigendum ("Offer Opening Public Announcement cum Corrigendum") is being issued by DAM Capital Advisors Limited (formerly IDFC Securities Limited), the manager to the Offer ("Manager"), for and on behalf of the Acquirer, in compliance with Regulation 18(7) of the SEBI (SAST) Regulations, in respect of the Offer.

This Offer Opening Public Announcement cum Corrigendum is to be read together with: (a) the Public Announcement dated March 21, 2021 ("Public Announcement" or "PA"); (b) the Detailed Public Statement dated March 25, 2021 that was published in all editions of Financial Express (English), all editions of Jansatta (Hindi) and the Mumbai edition of Navshakti (Marathi) on March 26, 2021 ("DPS"); and (c) the Letter of Offer dated May 6, 2021 ("LOF"). This Offer Opening Public Announcement cum Corrigendum is being published in all the newspapers in which the DPS was published.

Capitalised terms used herein but not specifically defined shall have the same meaning ascribed to such terms in the LOF.

### 1. Offer Price

The Offer Price is ₹ 77/- (Rupees Seventy Seven only) per Equity Share. There has been no revision in the Offer Price. For further details about the Offer Price refer to paragraph 6.1 (Justification of Offer Price) of the LOF.

### 2. Recommendations of the Committee of Independent Directors of the Target Company

The recommendations of the committee of independent directors of the Target Company ("IDC") on the Offer were published on May 15, 2021 in the Newspapers where the DPS was published. The relevant recommendations of the IDC on the Offer are set out below:

Newspapers where the DPS was published. The rel	evant recommendations of the IDC on the Offer are set out below:
Members of the IDC	a. Mr. Venkatesh N. Chakravarty - Chairman;
	b. Mrs. Madhu Dubhashi - Member; and
	c. Mr. Vasant Gujarathi - Member.
Recommendation on the Offer, as to whether	The IDC is of the opinion that the Offer Price is in accordance with SEBI (SAST) Regulations
the Offer is fair and reasonable	and is fair and reasonable.
Summary of reasons for recommendation	The IDC has perused the PA, the DPS, the DLOF and the LOF issued in relation to the Open
	Offer by the Manager to the Offer on behalf of the Acquirer and particularly noted the following
	while making its recommendations on the Offer:
	The Equity Shares are frequently traded within the meaning of Regulation 2(1)(j) of the SEBI (SAST) Regulations;
	b. The volume-weighted average market price of the Equity Shares for a period of 60 (sixty) trading days immediately preceding the date of the PA, as traded on the National Stock Exchange of India Limited ("NSE") is ₹ 67.54/- per Equity Share; NSE being the stock exchange where the maximum volume of trading in the Equity Shares was recorded during such period;
	c. The negotiated price as mentioned in the PA, the DPS, the DLOF and the LOF is ₹ 77/- (Rupees Seventy Seven only) per Equity Share; and
	<ul> <li>d. A certificate to the above effect has been issued by SSPA and Co., Chartered Accountants, Independent Advisors to the IDC.</li> </ul>
	Based on the above, the IDC is of the opinion that the Offer Price of ₹77/- (Rupees Seventy Seven only) per Equity Share is in compliance with SEBI (SAST) Regulations and hence is fair and reasonable. The Public Shareholders are however advised to independently evaluate the Open Offer and take an informed decision whether or not to tender their Equity Shares in the Open Offer. The statement of recommendation along with the certificate of the Independent Advisor will also be available on the website of the Target Company at www.majescoltd.in.
Details of Independent Advisors, if any	M/S SSPA & Co., Chartered Accountants
-	Address: 1st Floor, "Arjun", Plot No. 6A, V.P. Road, Andheri – West, Mumbai – 400 058
	Tel: +91 (22) 2670 4376, 2670 3682; Fax: +91 (22) 2670 3916
Disclosure of voting pattern of the meeting	All the IDC members unanimously voted in favour of recommending the Open Offer proposal.
in which the open offer proposal was	
discussed	

### 3. Other details of the Offer

- a. The Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations. There has been no competing offer to the Offer as on the date of this Offer Opening Public Announcement cum Corrigendum. The last date for making a competing offer was April 23, 2021.
- b. Dispatch of the LOF to all Public Shareholders of the Target Company was completed on May 12, 2021.
- c. All Public Shareholders, registered or unregistered, holding Equity Shares in dematerialized form or physical form, are eligible to participate in the Offer at any time before the Offer Closing Date.
- d. A copy of the LOF alongwith the Form of Acceptance that is annexed therein is available on the website of SEBI at www.sebi.gov.in. In case of non-receipt of the LOF, all Public Shareholders including those who have acquired Equity Shares of the Target Company after the Identified Date, if they so desire, may download the LOF along with the Form of Acceptance that is annexed therein, from the website of SEBI for applying in the Offer.
- e. Public Shareholders must refer to paragraph 8 (Procedure for Acceptance and Settlement of the Offer) of the LOF in relation to the detailed procedure for tendering Equity Shares in the Offer and must adhere to and follow the procedure set out therein. A summary of procedure for tendering Equity Shares in the Offer is set out below:
- i. In case Equity Shares are held in dematerialised form: Public Shareholders who desire to tender their Equity Shares in the electronic/dematerialized form under the Offer would have to do so through their respective Selling Broker by giving the details of Equity Shares they intend to tender under the Offer. Public Shareholders should tender their Equity Shares before market hours close on the last day of the Tendering Period.
- ii. In case Equity Shares are held in physical form: Public Shareholders holding physical Equity Shares and who wish to tender their Equity Shares in the Offer may participate in the Open Offer through their Selling Broker and submit documents set out at paragraph 8.19 (Procedure for tendering the Equity Shares held in physical form) of the LOF.
- iii. In case of non-receipt of the LOF: Public Shareholders holding the Equity Shares may participate in the Offer by providing their application in plain paper in writing signed by all Public Shareholder(s), stating name, address, number of shares held, client ID number, DP name, DP ID number, number of shares tendered and other relevant documents as mentioned in paragraphs 8.16, 8.18 and, or, 8.19 along with Form SH 4 (in case of Equity Shares being held in physical form). Such Public Shareholders must ensure that their order is entered in the electronic platform to be made available by BSE before the Closure of the Tendering Period
- 4. In terms of Regulation 16(1) of the SEBI (SAST) Regulations, the Draft Letter of Offer ("DLOF") for the Offer was filed with SEBI on April 6, 2021. Thereafter, SEBI vide its letter dated May 3, 2021 provided its comments on the DLOF ("Observation Letter"). These comments have been suitably incorporated in the LOF. This Offer Opening Public Announcement cum Corrigendum is also a corrigendum to the DPS as required in terms of the Observation Letter.
- 5. All material changes since the date of the PA in relation to the Offer have been incorporated in the DPS, the DLOF and the LOF. Public Shareholders may take note of the following material changes since the date of the PA:
  - a. As set out at paragraph 6.2.5 of the LOF, the Acquirer has deposited 100% of the Offer Consideration in the Escrow Account on March 22, 2021 in accordance with Regulation 17(1) of the SEBI (SAST) Regulations.
- b. On April 9, 2021, the Acquirer, Manager to the Offer and ICICI Bank Limited, which is the Escrow Bank, have executed an Amendment to Escrow Agreement to amend the Escrow Agreement

- c. In accordance with the terms and conditions of the SPA and Regulation 24(1) and other applicable provisions of the SEBI (SAST) Regulations, the Acquirer has appointed Mr. Onkar Shetye as an Additional Executive Director and Mr. Srirang Athalye as an Additional Non-Executive Non-Independent Director as its nominees on the Board on May 4, 2021 and by virtue of these appointments the Acquirer exercises control over the Target Company and has become a promoter of the Target Company.
- d. In terms of the SPA, Mr. Farid Kazani, Managing Director, Mr. Sundar Radhakrishnan, Executive Director and Mr. Ashank Desai, Non-Executive Director have resigned from the Board on May 4, 2021.

#### Details regarding the status of statutory and other approvals

- a. To the best of knowledge of the Acquirer, there are no statutory approvals required by the Acquirer to acquire Equity Shares of the Target Company that are validly tendered pursuant to the Offer or to complete the Offer or to acquire Equity Shares from the Sellers in terms of the SPA. However, in case of any other statutory approvals being required by the Acquirer at a later date before the Closure of the Tendering Period, the Offer shall be subject to such further approvals and the Acquirer shall make the necessary applications for such approvals.
- b. The Acquirer will have the right not to proceed with the Offer in accordance with Regulation 23(1) of the SEBI (SAST) Regulations, in the event the statutory approvals which may be required by the Acquirer at a later date are refused.
- c. NRI, OCB or any other non-resident holders of Equity Shares, if any, must obtain all requisite approvals or exemptions required to tender the Equity Shares held by them in the Offer and submit such approvals or exemptions, along with the other documents required to accept the Offer. If holders of the Equity Shares who are not persons resident in India (including NRIs, OCBs, and FPIs) required any approvals (including from the RBI or any other regulatory authority) in respect of the Equity Shares held by them, they will be required to submit the previous approvals that they would have obtained for holding the Equity Shares, to tender the Equity Shares held by them pursuant to the Offer, along with the other documents required to be tendered to accept the Offer. If the aforementioned documents are not submitted, the Acquirer reserves the right to reject such Equity Shares tendered in the

### 7. Revised Schedule of Activities

The schedule of key activities on page 3 of the DLOF (see also Part VII of the DPS) has been amended and the revised schedule of activities pertaining to the Offer as mentioned in the

Activity	Original	Schedule	Revised Schedule		
	Date	Day	Date <sup>(1)</sup>	Day <sup>(1)</sup>	
Date of Public Announcement	March 21, 2021	Sunday	March 21, 2021	Sunday	
Publication of Detailed Public Statement in Newspapers	March 26, 2021	Friday	March 26, 2021	Friday	
Last date of filing Draft Letter of Offer with SEBI	April 06, 2021	Tuesday	April 06, 2021	Tuesday	
Last date for public announcement of a competing offer(s) <sup>(2)</sup>	April 23, 2021	Friday	April 23, 2021	Friday	
Last date for receipt of comments from SEBI on the Draft Letter of Offer (in the event SEBI has not sought clarification or additional information from the Manager to the Offer)	April 30, 2021	Friday	May 03, 2021 <sup>(3)</sup>	Monday	
Identified Date <sup>(4)</sup>	May 04, 2021	Tuesday	May 05, 2021	Wednesday	
Last date by which the Letter of Offer will be dispatched to the Public Shareholders whose name appears on the Register of Members of the Target Company on the Identified Date	May 11, 2021	Tuesday	May 12, 2021	Wednesday	
Last date for publication of recommendation of the committee of the independent directors of the Target Company to the Public Shareholders for the Offer <sup>(5)</sup>	May 17, 2021	Monday	May 18, 2021	Tuesday	
Last date of upward revision of Offer Price and, or, the Offer Size	May 17, 2021	Monday	May 18, 2021	Tuesday	
Publication of advertisement containing announcement of the schedule of activities of this Offer, status of statutory and other approvals, if any, and procedure for tendering acceptances, in the Newspapers	May 18, 2021	Tuesday	May 19, 2021	Wednesday	
Date of commencement of Tendering Period ("Offer Opening Date")	May 19, 2021	Wednesday	May 20, 2021	Thursday	
Date of closure of Tendering Period ("Offer Closing Date")	June 2, 2021	Wednesday	June 03, 2021	Thursday	
Last date of communicating of rejection/acceptance and payment of consideration for accepted tenders/return of unaccepted shares	June 16, 2021	Wednesday	June 17, 2021	Thursday	
Last date for publication of post Offer advertisement in the Newspapers	June 23, 2021	Wednesday	June 24, 2021	Thursday	
Last date for filing of final Offer report with SEBI	June 23, 2021	Wednesday	June 24, 2021	Thursday	

<sup>[7]</sup> SEBI's comments on the DLOF were received on May 03, 2021. Accordingly, the revised dates and days for the above-mentioned activities are set out in the revised schedule.

<sup>19</sup> The recommendations of the committee of the independent directors of the Target Company were published in the Newspapers on May 15, 2021.

- . The Acquirer and its directors in their capacity as directors of the Acquirer accepts full responsibility for the information contained in this Offer Opening Public Announcement cum Corrigendum and for the obligation of the Acquirer as set out in the SEBI (SAST) Regulations.
- In relation to the information pertaining to the Sellers and Target Company, the Acquirer has relied on the information provided and, or, confirmed by the Target Company and, or, the Sellers, any published information, and publicly available sources. The Acquirer and the Manager to the Offer have not independently verified the accuracy of such information.
- 10. In this Offer Opening Public Announcement cum Corrigendum, all references to "INR" or Indian Rupees or "₹" are references to Indian National Rupee(s).
- $11. \ \ A copy of this Offer Opening Public Announcement cum Corrigendum is expected to be available on the website of SEBI at www.sebi.gov.in. \\$

Issued on behalf of the Acquirer by the Manager to the Offer

### M

MANAGER TO THE OFFER

### DAM Capital Advisors Limited

(formerly IDFC Securities Limited)
One BKC, C Wing, Unit No. 1511,
G Block, Bandra Kurla Complex, Bandra (East),
Mumbai 400 051, India

Tel: +91 22 4202 2500; Fax: +91 22 4202 2504 E-mail: majesco.openoffer@damcapital.in Website: http://www.damcapital.in/

Contact Person: Mr. Chandresh Sharma SEBI Registration Number: MB/INM000011336

Validity Period: Permanent

### KFINTECH

### KFin Technologies Private Limited

(formerly Karvy Fintech Private Limited)
Selenium, Tower B, Plot No- 31 and 32, Financial District,
Nanakramguda, Serilingampally, Hyderabad, Rangareddi 500 032,
Telangana, India

REGISTRAR TO THE OFFER

Tel: +91 40 6716 2222; Fax: +91 40 2343 1551

Toll free number: 18003454001

Email: Majesco.openoffer@kfintech.com

Website: www.kfintech.com

Investor grievance e-mail: einward.ris@kfintech.com Contact Person: Mr. M Murali Krishna

SEBI Registration No.: INR000000221

Place: Mumbai, India Date: May 17, 2021

<sup>&</sup>lt;sup>(2)</sup> There has been no competing offer as of the date of the date of the LOF. The last date for making a competing offer was April 23, 2021.

<sup>&</sup>lt;sup>(3)</sup> Date of receipt of SEBI's Observation Letter on the DLOF.

<sup>(4)</sup> Identified Date is only for the purpose of determining the shareholders of the Target Company as on such date to whom the LOF would be dispatched. It is clarified that all Public Shareholders holding Equity Shares are eligible to participate in the Offer at any time before the Offer Closing Date, subject to the terms and conditions which are set out in the LOF.

WWW.FINANCIALEXPRESS.COM

### COSTLY APRIL

# WPI inflation hits all-time high of 10.49%

PRESS TRUST OF INDIA New Delhi, May 17

THE WHOLESALE PRICEbased inflation shot up to an all-time high of 10.49% in April, on rising prices of food items, crude oil and manufactured goods, and experts believe that the uptrend is likely to continue.

This is the fourth straight month of uptick seen in the wholesale price index (WPI)-based inflation. In March, 2021, it was 7.39%.

The low base in April last year, when WPI inflation was (-1.57%, also contributed to the spike in April 2021.

"The annual rate of inflation in April 2021, is high primarily because of rise in prices of crude petroleum, mineral oils viz petrol, diesel etc, and manufactured products as compared to the corresponding month of the previous year," the Ministry of Commerce and Industry said.

Inflation in food articles in April was 4.92% as prices of protein-rich items like egg, meat and fish hardened. Inflation in this basket was 3.24% in March 2021.

This was led by 10.88% inflation in 'egg, meat and fish' basket during April, 10.74% in pulses and 27.43% in fruits.

In vegetables, the rate of price rise was (-) 9.03%, against (-) 5.19% in the previous month.Inflation in the fuel and power basket was 20.94% in April, while in manufactured products it was 9.01%.

ICRA Chief Economist Aditi Nayar said at 4.9% inflation in food articles was at a six-month high and data shows a greater impact of supply chain disruptions at the wholesale level.

# India loses Farzad-B gas field in Iran

PRESS TRUST OF INDIA New Delhi, May 17

INDIA ON MONDAY lost the Videsh-discovered Farzad-B gas field in the Persian Gulf after Iran awarded a contract for developing the giant gas field to a local company.

"The National Iranian Oil Company (NIOC) has signed a contract worth \$1.78 billion with Petropars Group for the development of Farzad B Gas Field in the Persian Gulf," the Iranian

oil ministry's official news service Shana reported. "The deal was signed on Monday, May 17, in a ceremony held in the presence of Iranian Minister of Petroleum Bijan Zangeneh in Tehran."

The field holds 23 trillion cubic feet of in-place gas reserves, of which about 60% is recoverable. It also holds gas condensates of about 5,000 barrels per billion cubic feet of gas.

The buyback contract signed

on Monday envisages daily production of 28 million cubic meters of sour gas over five years, Shana said.

ONGC Videsh (OVL), the overseas investment arm of state-owned Oil and Natural Gas Corp (ONGC), had in 2008 discovered a giant gas field in the Farsi offshore exploration block. OVL and its partners had offered to invest up to \$11 billion for the development of the discovery, which was later named Farzad-B.

## Two barges with 410 personnel adrift in Bombay High, but all onboard safe: Afcons

THE SEVERE CYCLONIC storm Tauktae pounding the West Coast de-anchored two Afcons-owned barges working at the Bombay High with 410 personnel but all the staff are safe and the barges have been steadied back, the constriction major said Monday evening.

Earlier in the day, PTI quoting an ONGC official had said the barge belonged to the national energy major but later ONGC clarified that the barges were hired by them and personnel are of the contractor Afcons, which is owned by the Shapporji Pallonji Group of Cyrus Mistry.

The affected barges were deployed at the

Heera platform, which is the largest oil and gas assets of the national energy major in the country, and were anchored to safety ahead of the cyclone but got drifted and de-anchored due to the gusty winds that have made the Arabian Sea violent. "We have two barges deployed at the

ONGC rigs. Barge No. P305 has personnel onboard and 137 people on the other. Unfortunately, both were de-anchored by the powerful cyclonic winds. However, with the help of the Navy, both the

barges have been steadied.

# ISMA urges govt to raise minimum selling price of sugar to clear cane dues

**FE BUREAU** Lucknow, May 17

**STATING THAT THE** ex-mill sugar prices in the country have remained in the range of ₹31-33 per kilo for the last several months, the industry body Indian Sugar Mills Association (ISMA) said that to maintain liquidity of funds, mills have been under pressure to sell sugar at low prices, which is not enough

"The cane farmers and sugar mills are hopeful of the much-

to be able to generate adequate

funds to be able to pay the full

FRP to cane farmers.

awaited announcement by the Government of India, regarding the increase in MSP of sugar, as a farmers faster.

A task force constituted by

sugar industry did recommend a one-time increase of ₹2 per kg and in June last year, food secretary Sudhanshu Pandey had said the

government was considering a proposal to increase the MSP of sugar. But since then, no formal announcement has been made.

The sugar mills across the country have produced 303.60 lakh tonnes of sugar till May 15 in the ongoing 2020-21 marketing season, which is up by 14.43% from the 265.32 lakh

tonnes produced during the same period last year.

According to ISMA, the country's largest sugar producer — Uttar Pradesh, has produced 108.70 lakh tonnes of sugar, which is, however, nearly 11% lower than the 122.28 lakh tonnes produced by it last year on the corresponding date.

As many as 99 mills out of 120 operated this year in the state have closed for the season, while 21 are continuing their operations, compared to 46 mills which were operating on May 15 last year.

According to ISMA, opera-

tions in the mills in the western region of UP got prolonged by a few days as most of the gur and khandsari units closed their operations due to lockdown restrictions, due to which some of

the cane that would have gone

to them, got diverted to the

sugar mills.

Maharashtra, the country's second-largest sugar producer, on the other hand, has produced 106.16 lakh tonnes of sugar, compared to 61.35 lakh tonnes produced in the 2019-20 sugar season. While 185 mills have al-

ready closed their crushing op-

erations in the State, 5 sugar

mills are still operating.

In Karnataka, all the 66 operating sugar mills have already closed their crushing operations by the first week of April, has produced 41.67 lakh tonnes of sugar. During the corresponding period last year, the mills had produced 33.82 lakh tonnes of sugar.

According to ISMA data, mills are estimated to have sold 15.26 million tonnes of sugar in the domestic market till April in the current marketing season. against the government fixed quota of 14.7 million tonnes. In the case of exports, ISMA said.

# Gujarat government asks all ports in the state to shut operations till cyclonic storm passes away

**FE BUREAU** 

Ahmedabad, May 17

**IN WAKE OF** the Indian Meteorological Department (IMD) warning that Cyclone Tauktae is likely to cross the Gujarat coast by Tuesday, the state govern-

ment has asked all the ports to shut operations till the cyclonic storm passes away.

tioning under state owned Gujarat Maritime Board (GMB), privately owned Adani Ports & Special Economic Zone in

Coastal Kutch district and APM Terminals at Pipavav port too remain close till the anticipated

Confirming the development, a senior official with the ment said that all 41 ports controlled by GMB as well as pri-

closed from Sunday afternoon

technical manpower. Nearly 4,000 people in the vicinity of Kandla port have been shift to safer places. The authority has hoist signal No. 8 as part of the warning. We are in constant

sume the port activities." In a written statement Adani Port Limited said that it had initiated all actions as per their disaster management plan for Dighi, Hazira, Dahej, Mundra and Tuna terminal near Kandla. The SOPs

people safety, vessel safety, equipment safety, backup yard safety etc., said the statement. "APL has simultaneously stocked medicines, dry rations & kept communication lines clear and preparedness for power disruptions.

### Narada case: CBI court grants bail to 4 TMC leaders

PRESS TRUST OF INDIA Kolkata, May 17

A SPECIAL CBI court on Monday granted bail to two West Bengal ministers, a TMC MLA and a former minister arrested in connection with the Narada sting tape case, their lawyer

Special CBI court judge Anupam Mukherjee granted bail to senior ministers Subrata Mukherjee and Firhad Hakim,

Trinamool Congress MLA

Madan Mitra and former minister Sovan Chatterjee after hearing their lawyers and the counsel for the agency, lawyer Anindya Raut said. They were produced before the

The four were kept at the CBI office in Nizam Palace following their arrest in the morning from their homes in different parts of Kolkata.

court through the virtual mode.

The case pertains to a purported sting operation conducted by Mathew Samuel of Narada TV news channel in 2014 in which TMC ministers, MPs and MLAs were purportedly seen receiving "illegal gratification" from representatives of a fictitious company for favours, the CBI has alleged.

The agency has alleged that Hakim was seen to have agreed to accept a bribe of ₹5 lakh from the sting operator while Mitra and Mukherjee were caught on camera receiving ₹5 lakh each.

Chatterjee was seen receiving ₹4 lakh from the sting operator, it added. The tapes became public just before the 2016 assembly elections in West Bengal but had no impact on the poll results and Banerjee returned as the chief minister of the

The Calcutta High Court had ordered a CBI probe into the sting operation on April 16, 2017.

## Maharashtra APMCs set up **Covid centres**

**FE BUREAU** Pune, May 17

**IN A BID.** to overcome shortage of beds for Covid patients in rural Maharashtra, Agriculture Produce Market Committees (APMCs) in the state have come forward to set up Covid Care Centres or isolation centres either within APMC premises or in vicinity of the Mandis.

Satish Soni, Director, Marketing, Maharashtra said that the department has submitted a proposal to the state government suggesting that profit-making APMCs in the state can use 25% of their profits to set up 10,000 to 11,000 Covid beds in rural areas across the state. "Maharashtra has 306 APMCs of which 137 APMCs are in profit and are willing to use their funds to help Covid patients. Each centre should be setting up 50approved this proposal," he said.

Apart from all ports func-

cyclone pacify.

state Port and Transport depart-

vately managed ports near Pipavav, Hazira, Mundra and Dahej were asked to close operations till Cyclonic storm Tauktae Dindayal Port Trust (DPT)

situated at Kandla has been

and operation would resume at DPT only after the cyclone passes away, said Sanjay Mehta, DPT chairman adding, "Instructions have been given to vacate entire port complex till further instruction except extremely essential

touch with IMD officials and would follow its guideline to re-

are all-encompassing covering

PRE-OFFER ADVERTISEMENT CUM CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT IN ACCORDANCE WITH REGULATION 18(7) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED FROM TIME TO TIME, ("SEBI (SAST) REGULATIONS)") WITH RESPECT TO THE OPEN OFFER TO THE PUBLIC SHAREHOLDERS OF

# **MAJESCO LIMITED**

Registered Office: Mastek New Development Centre, MBP-P-136 Mahape, Navi Mumbai, Mumbai City, Maharashtra, India – 400 710; Telefax. No.: +91 22 6150 1800; Website: www.majescoltd.in; CIN: L72300MH2013PLC244874

OPEN OFFER FOR ACQUISITION OF UPTO 74,43,720 (SEVENTY FOUR LAKHS FORTY THREE THOUSAND SEVEN HUNDRED AND TWENTY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 5 (RUPEES FIVE EACH) (EQUITY SHARES) REPRESENTING 26.00% (TWENTY SIX PERCENT) OF THE VOTING SHARE CAPITAL OF MAJESCO LIMITED ("TARGET COMPANY") AT A PRICE OF ₹ 77 (RUPEES SEVENTY SEVEN ONLY) ("OFFER PRICE") PER EQUITY SHARE FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY BY AURUM PLATZ IT PRIVATE LIMITED ("ACQUIRER") ("OPEN OFFER" OR "OFFER"). NO PERSON IS ACTING IN CONCERT WITH THE ACQUIRER FOR THE PURPOSE OF THIS OPEN OFFER.

This advertisement cum corrigendum ("Offer Opening Public Announcement cum Corrigendum") is being issued by DAM Capital Advisors Limited (formerly IDFC Securities Limited), the manager to the Offer ("Manager"), for and on behalf of the Acquirer, in compliance with Regulation 18(7) of the SEBI (SAST) Regulations, in respect of the Offer.

This Offer Opening Public Announcement cum Corrigendum is to be read together with: (a) the Public Announcement dated March 21, 2021 ("Public Announcement" or "PA"); (b) the Detailed Public Statement dated March 25, 2021 that was published in all editions of Financial Express (English), all editions of Jansatta (Hindi) and the Mumbai edition of Navshakti (Marathi) on March 26, 2021 ("DPS"); and (c) the Letter of Offer dated May 6, 2021 ("LOF"). This Offer Opening Public Announcement cum Corrigendum is being published in all the newspapers in which the DPS was published.

1. Offer Price

Capitalised terms used herein but not specifically defined shall have the same meaning ascribed to such terms in the LOF.

The Offer Price is ₹77/- (Rupees Seventy Seven only) per Equity Share. There has been no revision in the Offer Price. For further details about the Offer Price refer to paragraph 6.1 (Justification of Offer Price) of the LOF.

2. Recommendations of the Committee of Independent Directors of the Target Company

The recommendations of the committee of independent directors of the Target Company ("IDC") on the Offer were published on May 15, 2021 in the Newspapers where the DPS was published. The relevant recommendations of the IDC on the Offer are set out below: a. Mr. Venkatesh N. Chakravarty - Chairman

Members of the IDC	b. Mrs. Madhu Dubhashi - Member; and c. Mr. Vasant Gujarathi - Member.
Recommendation on the Offer, as to whether the Offer is fair and reasonable	The IDC is of the opinion that the Offer Price is in accordance with SEBI (SAST) Regulations and is fair and reasonable.
Summary of reasons for recommendation	The IDC has perused the PA, the DPS, the DLOF and the LOF issued in relation to the Open Offer by the Manager to the Offer on behalf of the Acquirer and particularly noted the following while making its recommendations on the Offer:
	<ul> <li>The Equity Shares are frequently traded within the meaning of Regulation 2(1)(j) of the SEBI (SAST) Regulations;</li> </ul>
	b. The volume-weighted average market price of the Equity Shares for a period of 60 (sixty) trading days immediately preceding the date of the PA, as traded on the National Stock Exchange of India Limited ("NSE") is ₹ 67.54/- per Equity Share; NSE being the stock exchange where the maximum volume of trading in the Equity Shares was recorded during such period;
	<ul> <li>The negotiated price as mentioned in the PA, the DPS, the DLOF and the LOF is ₹ 77/- (Rupees Seventy Seven only) per Equity Share; and</li> </ul>
	<ul> <li>A certificate to the above effect has been issued by SSPA and Co., Chartered Accountants, Independent Advisors to the IDC.</li> </ul>
	Based on the above, the IDC is of the opinion that the Offer Price of ₹77/- (Rupees Seventy Seven only) per Equity Share is in compliance with SEBI (SAST) Regulations and hence is fair and reasonable. The Public Shareholders are however advised to independently evaluate the Open Offer and take an informed decision whether or not to tender their Equity Shares in the Open Offer. The statement of recommendation along with the certificate of the Independent Advisor will also be available on the website of the Target Company at www.majescoltd.in.
Details of Independent Advisors, if any	M/S SSPA & Co., Chartered Accountants  Address: 1st Floor, "Arjun", Plot No. 6A, V.P. Road, Andheri – West, Mumbai – 400 058  Tel: +91 (22) 2670 4376, 2670 3682; Fax: +91 (22) 2670 3916

in which the open offer proposal was discussed

Disclosure of voting pattern of the meeting

Other details of the Offer The Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations. There has been no competing offer to the Offer as on the date of this Offer Opening Public Announcement cum Corrigendum. The last date for making a competing offer was April 23, 2021.

All the IDC members unanimously voted in favour of recommending the Open Offer proposal.

Dispatch of the LOF to all Public Shareholders of the Target Company was completed on May 12, 2021.

c. All Public Shareholders, registered or unregistered, holding Equity Shares in dematerialized form or physical form, are eligible to participate in the

Offer at any time before the Offer Closing Date. d. A copy of the LOF alongwith the Form of Acceptance that is annexed therein is available on the website of SEBI at www.sebi.gov.in. In case of nonreceipt of the LOF, all Public Shareholders including those who have acquired Equity Shares of the Target Company after the Identified Date, if they so

e. Public Shareholders must refer to paragraph 8 (Procedure for Acceptance and Settlement of the Offer) of the LOF in relation to the detailed procedure for tendering Equity Shares in the Offer and must adhere to and follow the procedure set out therein. A summary of procedure for tendering Equity Shares in the Offer is set out below: i. In case Equity Shares are held in dematerialised form: Public Shareholders who desire to tender their Equity Shares in the

desire, may download the LOF along with the Form of Acceptance that is annexed therein, from the website of SEBI for applying in the Offer.

they intend to tender under the Offer. Public Shareholders should tender their Equity Shares before market hours close on the last day of the ii. In case Equity Shares are held in physical form: Public Shareholders holding physical Equity Shares and who wish to tender their Equity Shares in the Offer may participate in the Open Offer through their Selling Broker and submit documents set out at paragraph 8.19 (Procedure for tendering

electronic/dematerialized form under the Offer would have to do so through their respective Selling Broker by giving the details of Equity Shares

the Equity Shares held in physical form) of the LOF. iii. In case of non-receipt of the LOF: Public Shareholders holding the Equity Shares may participate in the Offer by providing their application in plain paper in writing signed by all Public Shareholder(s), stating name, address, number of shares held, client ID number, DP name, DP ID number, number of shares tendered and other relevant documents as mentioned in paragraphs 8.16, 8.18 and, or, 8.19 along with Form SH 4 (in case of Equity Shares being held in physical form). Such Public Shareholders must ensure that their order is entered in the electronic platform to be made. available by BSE before the Closure of the Tendering Period

 In terms of Regulation 16(1) of the SEBI (SAST) Regulations, the Draft Letter of Offer ("DLOF") for the Offer was filed with SEBI on April 6, 2021. Thereafter, SEBI vide its letter dated May 3, 2021 provided its comments on the DLOF ("Observation Letter"). These comments have been suitably incorporated in the LOF. This Offer Opening Public Announcement cum Corrigendum is also a corrigendum to the DPS as required in terms of the 5. All material changes since the date of the PA in relation to the Offer have been incorporated in the DPS, the DLOF and the LOF. Public Shareholders may

a. As set out at paragraph 6.2.5 of the LOF, the Acquirer has deposited 100% of the Offer Consideration in the Escrow Account on March 22, 2021 in accordance with Regulation 17(1) of the SEBI (SAST) Regulations.

b. On April 9, 2021, the Acquirer, Manager to the Offer and ICICI Bank Limited, which is the Escrow Bank, have executed an Amendment to Escrow

- In accordance with the terms and conditions of the SPA and Regulation 24(1) and other applicable provisions of the SEBI (SAST) Regulations, the Acquirer has appointed Mr. Onkar Shetye as an Additional Executive Director and Mr. Srirang Athalye as an Additional Non-Executive Non-Independent Director as its nominees on the Board on May 4, 2021 and by virtue of these appointments the Acquirer exercises control over the Target Company and has become a promoter of the Target Company. In terms of the SPA, Mr. Farid Kazani, Managing Director, Mr. Sundar Radhakrishnan, Executive Director and Mr. Ashank Desai, Non-Executive
- a. To the best of knowledge of the Acquirer, there are no statutory approvals required by the Acquirer to acquire Equity Shares of the Target Company that

Details regarding the status of statutory and other approvals

Director have resigned from the Board on May 4, 2021

are validly tendered pursuant to the Offer or to complete the Offer or to acquire Equity Shares from the Sellers in terms of the SPA. However, in case of any other statutory approvals being required by the Acquirer at a later date before the Closure of the Tendering Period, the Offer shall be subject to such further approvals and the Acquirer shall make the necessary applications for such approvals. The Acquirer will have the right not to proceed with the Offer in accordance with Regulation 23(1) of the SEBI (SAST) Regulations, in the event the statutory approvals which may be required by the Acquirer at a later date are refused

 NRI, OCB or any other non-resident holders of Equity Shares, if any, must obtain all requisite approvals or exemptions required to tender the Equity Shares held by them in the Offer and submit such approvals or exemptions, along with the other documents required to accept the Offer. If holders of

the Equity Shares who are not persons resident in India (including NRIs, OCBs, and FPIs) required any approvals (including from the RBI or any other regulatory authority) in respect of the Equity Shares held by them, they will be required to submit the previous approvals that they would have obtained for holding the Equity Shares, to tender the Equity Shares held by them pursuant to the Offer, along with the other documents required to be tendered to accept the Offer. If the aforementioned documents are not submitted, the Acquirer reserves the right to reject such Equity Shares tendered in the

Revised Schedule of Activities

The schedule of key activities on page 3 of the DLOF (see also Part VII of the DPS) has been amended and the revised schedule of activities pertaining to the Offer as mentioned in the

Activity	Original	Schedule	Revised Schedule	
	Date	Day	Date <sup>(1)</sup>	Day
Date of Public Announcement	March 21, 2021	Sunday	March 21, 2021	Sunday
Publication of Detailed Public Statement in Newspapers	March 26, 2021	Friday	March 26, 2021	Friday
Last date of filing Draft Letter of Offer with SEBI	April 06, 2021	Tuesday	April 06, 2021	Tuesday
Last date for public announcement of a competing offer(s) <sup>(2)</sup>	April 23, 2021	Friday	April 23, 2021	Friday
Last date for receipt of comments from SEBI on the Draft Letter of Offer (in the event SEBI has not sought clarification or additional information from the Manager to the Offer)	April 30, 2021	Friday	May 03, 2021 <sup>dl</sup>	Monday
Identified Date <sup>(t)</sup>	May 04, 2021	Tuesday	May 05, 2021	Wednesday
Last date by which the Letter of Offer will be dispatched to the Public Shareholders whose name appears on the Register of Members of the Target Company on the Identified Date	May 11, 2021	Tuesday	May 12, 2021	Wednesday
Last date for publication of recommendation of the committee of the independent directors of the Target Company to the Public Shareholders for the Offer <sup>(8)</sup>	May 17, 2021	Monday	May 18, 2021	Tuesday
Last date of upward revision of Offer Price and, or, the Offer Size	May 17, 2021	Monday	May 18, 2021	Tuesday
Publication of advertisement containing announcement of the schedule of activities of this Offer, status of statutory and other approvals, if any, and procedure for tendering acceptances, in the Newspapers	May 18, 2021	Tuesday	May 19, 2021	Wednesday
Date of commencement of Tendering Period ("Offer Opening Date")	May 19, 2021	Wednesday	May 20, 2021	Thursday
Date of closure of Tendering Period ("Offer Closing Date")	June 2, 2021	Wednesday	June 03, 2021	Thursday
Last date of communicating of rejection/acceptance and payment of consideration for accepted tenders/return of unaccepted shares	June 16, 2021	Wednesday	June 17, 2021	Thursday
Last date for publication of post Offer advertisement in the Newspapers	June 23, 2021	Wednesday	June 24, 2021	Thursday
Last date for filing of final Offer report with SEBI	June 23, 2021	Wednesday	June 24, 2021	Thursday

revised schedule.

There has been no competing offer as of the date of the date of the LOF. The last date for making a competing offer was April 23, 2021. Date of receipt of SEBI's Observation Letter on the DLOF.

10 Identified Date is only for the purpose of determining the shareholders of the Target Company as on such date to whom the LOF would be dispatched. It is clarified that all Public Shareholders holding Equity Shares are eligible to participate in the Offer at any time before the Offer Closing Date, subject to the terms and conditions which are set out in the LOF. The recommendations of the committee of the independent directors of the Target Company were published in the Newspapers on May 15, 2021.

The Acquirer and its directors in their capacity as directors of the Acquirer accepts full responsibility for the information contained in this Offer Opening

Public Announcement cum Corrigendum and for the obligation of the Acquirer as set out in the SEBI (SAST) Regulations. In relation to the information pertaining to the Sellers and Target Company, the Acquirer has relied on the information provided and, or, confirmed by the Target Company and, or, the Sellers, any published information, and publicly available sources. The Acquirer and the Manager to the Offer have not

independently verified the accuracy of such information. In this Offer Opening Public Announcement cum Corrigendum, all references to "INR" or Indian Rupees or "₹" are references to Indian National Rupee(s). 11. A copy of this Offer Opening Public Announcement cum Corrigendum is expected to be available on the website of SEBI at www.sebi.gov.in.

Issued on behalf of the Acquirer by the Manager to the Offer

MANAGER TO THE OFFER

**DAM Capital Advisors Limited** (formerly IDFC Securities Limited) One BKC, C Wing, Unit No. 1511, G Block, Bandra Kurla Complex, Bandra (East),

Place: Mumbai, India

Date: May 17, 2021

Mumbai 400 051, India Tel: +91 22 4202 2500; Fax: +91 22 4202 2504 E-mail: majesco.openoffer@damcapital.in Website: http://www.damcapital.in/ Contact Person: Mr. Chandresh Sharma SEBI Registration Number: MB/INM000011336 Validity Period: Permanent

MFINTECH KFin Technologies Private Limited

REGISTRAR TO THE OFFER

(formerly Karvy Fintech Private Limited) Selenium, Tower B, Plot No- 31 and 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi 500 032, Telangana, India

Tel: +91 40 6716 2222; Fax: +91 40 2343 1551 Toll free number: 18003454001

Email: Majesco.openoffer@kfintech.com Website: www.kfintech.com Investor grievance e-mail: einward.ris@kfintech.com

Contact Person: Mr. M Murali Krishna SEBI Registration No.: INR000000221

CONCEPT 

financialexp.epap.in

100 beds. The state government has

take note of the following material changes since the date of the PA:

Agreement to amend the Escrow Agreement

measure to improve revenue realization of mills and payment to farmers," it said, adding that under the current circumstances, the increase in MSP of sugar from the current level of ₹31 per kilo, which was last fixed in February 2019, seems to be the only realistic way to ensure that mills improve their cash flows and can effectively reduce the cane price arrears of

Niti Aayog on sugarcane and

# पिनराई विजयन मंत्रिमंडल में होंगे 21 मंत्री

तिरुवनंतपुरम, 17 मई (भाषा)।

केरल में पिनराई विजयन के नेतृत्व वाली दुसरी सरकार 20 मई को शपथ ग्रहण करेगी और मंत्रिमंडल में सदस्यों की संख्या 21 होगी। यह जानकारी एलडीएफ के संयोजक एवं माकपा के कार्यवाहक राज्य सचिव ए विजयराघवन ने सोमवार को यहां दी।

विजयराघवन ने एलडीएफ की राज्य समिति की बैठक के बाद यहां कहा कि नई वाम सरकार का शपथ ग्रहण समारोह कोविड-19 स्थिति को देखते हुए सादगी से होगा जिसमें सीमित संख्या में लोग आमंत्रित होंगे। उन्होंने यह भी कहा कि मंत्रियों के विभागों का फैसला मुख्यमंत्री करेंगे।

विजयराघवन ने कहा, 'चूंकि एलडीएफ को विधानसभा चुनावों के दौरान लोगों के हर वर्ग से अपार समर्थन मिला है, अतः हम एक ऐसी सरकार बनाना चाहते हैं जिसमें सभी वर्गों का प्रतिनिधित्व हो और जो सभी की उम्मीदों पर खरा उतर सके।' माकपा नेता ने कहा, 'फिलहाल, 21 सदस्यीय सरकार बनाने का फैसला लिया गया है।

उन्होंने कहा कि एलडीएफ में सबसे बड़े गठबंधन सहयोगी माकपा के नए मंत्रिमंडल में 12 सदस्य होंगे जबिक दूसरी सबसे बड़ी पार्टी भाकपा के 4 सदस्य होंगे, वहीं केरल कांग्रेस (एम), जनता दल (एस) और राष्ट्रवादी कांग्रेस पार्टी (राकांपा) से एक-एक प्रतिनिधि

भारतीय कंटेनर निगम लिमिटेड Container Corporation of India Ltd. द्वितीय तल, एनएसआईसी बिजनेस पार्क, ओखला इंडस्ट्रियल एस्टेट, नई दिल्ली-110 020

आईसीडी / मालनपुर (जिला-मुरैना, मध्य प्रदेश) में सफाई व्यवस्था, हाउसकीपिंग एवं बागवानी कार्य

निविदा सूचना (केवल ई-टेंडरिंग के माध्यम से)

आईसीडी / मालनपुर (जिला—मुरैना, मध्य प्रदेश) में सफाई व्यवस्था, हाउसकीपिंग एवं बागवानी कार्य के लिए केवल ई—टेंडरिंग मोड के माध्यम से एकल बोली में ई—निविदा आमंत्रित है।

रु. 1000 / – सभी कर एवं प्रभार सहित ई-भूगतान के माध्यम से

www.tenderwizard.com/CCIL पर लॉग ऑन करें। बोलीदाताओं से नियमित रूप से वेबसाइट देखने का अनुरोध किया

जाता है। कॉनकॉर बिना कोई कारण बताये किसी भी या सभी निविदाओं को अस्वीकृत करने का अधिकार सुरक्षित रखतीं है। सम्पृण

विवरण के लिए www.tenderwizard.com/CCIL पर लॉग ऑन करें । वरिष्ठ महाप्रबंधक (सीएंडओ)/एरिया-। (उत्तरी

18.05.2021 को 15:00 बजे से 01.06.2021 को 16:00 बजे तक

रु. 1251/- सभी कर एवं प्रभार (अप्रतिदेव) सहित ई-भुगतान के माध्यम सं

कॉन / एरिया-1 / टीसी / एचएंडसी / एमएलएआर / 2021

होंगे। उन्होंने कहा कि चूंकि मंत्रिमंडल में 21 से अधिक सदस्य शामिल हो सकते हैं, एलडीएफ ने अपने चार सहयोगियों, जिनके पास एक विधायक हैं, को बारी बारी के आधार पर मंत्री पद साझा करने का फैसला किया है।

इससे साफ हो गया है कि एंटनी राजू, (जनधिपति केरल कांग्रेस), केबी गणेश कुमार (केरल कांग्रेस-बी), अहमद देवरकोविल (इंडियन नेशनल लीग) और रामचंद्रन कडनपल्ली (कांग्रेस-एस) को दो चरणों में कैबिनेट में शामिल किया जाएगा। माकपा और भाकपा क्रमशः विधानसभाध्यक्ष और उप विधानसभाध्यक्ष पदों पर रहेंगे। मुख्य सचेतक का पद केसी–एम के उम्मीदवार को जाएगा।

## के कपाट खुले जनसता सवाददाता

देहरादूनः 17 मई।

उत्तराखंड स्थित केदारनाथ धाम के कपाट विधि विधान पर्वक मंत्रोच्चारण के साथ सोमवार तड़के पांच बजे खुल गए। कपाट खुलने की प्रक्रिया सुबह तीन बजे से शुरू हो गई थी। इस मौके रावल भीमाशंकर और मुख्य पुजारी बागेश लिंग और देवस्थानम बोर्ड और जिला प्रशासन के अधिकारी मौजूद थे।

केदारनाथ धाम में भी प्रथम

केदारनाथ धाम

रूद्राभिषेक पूजा प्रधानमंत्री नरेंद्र मोदी की ओर से की गई और जनकल्याण की कामना की गई। कोरोना महामारी को देखते हुए चारधाम यात्रा अस्थायी तौर पर स्थगित है। धामों में केवल पूजापाठ संपन्न हो रही है। यात्रियों को आने की अनुमति नहीं है। केदारनाथ के कपाट खलते समय पूजापाठ से जुड़े चुंनिंदा लोग मौजूद रहे। धाम में मौसम सर्द है मंदिर के कुछ दूरी पर बर्फ मौजूद है। तथा रास्ते में कहीं- कहीं हिमखंड नजर आ रहे है।

# तकनीकी कारणों से रविवार को 14 घंटे के लिए बंद रहेगी धन हस्तांतरण सेवा

मुंबई, 17 मई (भाषा)।

भारतीय रिजर्व बैंक ने सोमवार को बताया कि धन के ऑनलाइन हस्तांतरण के लिए लोकप्रिय राष्ट्रीय इलेक्ट्रॉनिक फंड ट्रांसफर (एनईएफटी) प्रणाली तकनीक को और उन्नत किए जाने के काम से आगामी शनिवार आधी रात के ठीक बाद से रविवार दोपहर बाद दो बजे तक 14 घंटे के लिए बंद रहेगी।

राष्ट्रीय इलेक्ट्रॉनिक फंड ट्रांसफर (एनईएफटी) एक राष्ट्रव्यापी केंद्रीकृत भुगतान प्रणाली है, जिसका स्वामित्व और संचालन भारतीय रिजर्व बैंक (आरबीआइ) के पास है। यह सेवा साल के सभी दिनों में चौबीसों घंटे उपलब्ध रहती है।

आरबीआइ ने एक बयान में कहा कि प्रदर्शन और लचीलापन बढाने के लिए एनईएफटी का तकनीकी उन्नयन किया जाना है. जिसके लिए 22

मई 2021 को कारोबार खत्म होने के बाद का समय तय किया गया है।

आरबीआइ ने कहा कि ऐसे में एनईएफटी सेवा रविवार, 23 मई 2021 को 00:01 बजे से 14:00

बजे तक उपलब्ध नहीं होगी। आरटीजीएस प्रणाली इस अवधि के दौरान हमेशा की तरह चालू रहेगी। आरबीआइ ने बैंकों से कहा है कि वे अपने ग्राहकों को इस संबंध में सचित करें, ताकि वे समय रहते अपनी भगतान

संबंधी योजनाएं बना सकें। इस तरह का तकनीकी उन्नयन रीयल-टाइम ग्रॉस सेटलमेंट (आरटीजीएस) के लिए 18 अप्रैल 2021 को किया गया था। एनईएफटी एक तत्काल धन हस्तांतरण सुविधा है और इस समय इसका संचालन पूरे दिन आधे घंटे के अंतर पर बैचों में किया जाता है। धन हस्तांतरण के अलावा एनईएफटी प्रणाली का उपयोग विभिन्न प्रकार के लेनदेन के लिए भी किया जाता है।

इडियन रेलवे फाइनेन्स कॉरपोरेशन लिमिटेड (भारत सरकार का उपक्रम) CIN: U65910DL1986GOI026363 कमरा सं0 1316–1349, तीसरा फ्लोर, होटल दी अशाोक, डिप्लोमैटिक एन्क्लेव, 50-बी, चानक्यापूरी, नई दिल्ली-110021 फोनः 011.24100385 वेबसाईटः www.irfc.nic.in

बांड सर्टिफिकेट्स के गूम होने की सूचना

कृपया संज्ञान लें कि इंडियन रेलवे फाइनेन्स कॉरपोरेशन लि. के 10वीं डीप डिसकांउट बांडस और 104वीं ए सीरिज के बांड से संबंधित निम्नलिखित बांड सर्टिफिकेटस के बारे में पंजीकृत बांडधारकों / दावाकर्ताओं ने गुमशुदगी की रिपोर्ट की है और तन्होंने डप्लीकेट बाड सर्टिफिकेट जारी करने का अनरोध किया है:

4.6	I dellare ale the	distract and distribution	3 ries incar or			
क्र. सं.	फोलियो सं.	बांडघारक/रिपोर्ट करने वाले दावाकर्ता का नाम	एलओए/बीसी सं.	बॉण्डॉ की विशिष्ट संख्या से-तक	बॉण्डॉ की संख्या	कुल अंकित मूल्य क. में
1.	आईआरएफ0600074	ब्रहम्चारी तन्मवानन्द	600074	0000038881- 0000039671	791	7,91,000.00
2.	जे100069003	अमन दीप सिंह	जेडीडीबी014621	2388036-2388040	5	14,157.00
3.	जे100065759	तसनीम फतीना	जेडीडीबी012183	2359763-2359767	5	14,157.50
4.	जे100067149	रसिलाबेन अशोकभाई पौअसिया	जेडीडीबी013213	2371652-2371656	5	14,157.50

कोई व्यक्ति जिसका ऊपर वर्णित बांड सर्टिफिकेट के संबंध में कोई दावा अथवा ग्रहणाधिकार अथवा हित है, से अनुरोध है कि वे इस संबंध में इस सूचना के जारी होने की तिथि से 15 दिनों के भीतर कंपनी के पंजीकृत कार्यालय में अधोहस्ताक्षरी को सूचित करें, इसके बाद कंपनी इस पर यथोचित कारवाई आरंभ कर देगी। कृपया नोट करें कि दावा शुरू में ही पर्याप्त दस्तावेजी सबूत के साथ किया जा सकता है, अन्यथा इसे अस्वीकार कर दिया जायेगा।

दिनांकः 18.05.2021

अपर महाप्रबंधक (वित्त) / आईआरएफसी

## पैनेसिया बायोटेक में अपनी पूरी हिस्सेदारी

नेविदा सं.

हार्य का नाम

अनुमानित लागत

भन्बंध की अवधि

ारोहर जमा राशि

स्तावेज का मुल्य'

नेविदा प्रोत्तेसिंग शल्क"

खुलने की तिथि एवं समय

1. Offer Price

बेची पूनावाला ने

नई दिल्ली, 17 मई (भाषा)।

सीरम इंस्टीट्यूट ऑफ इंडिया (एसआइआइ) के सीईओ अदार पुनावाला ने सोमवार को पैनेसिया बायोटेक में अपनी पूरी 5.15 फीसद हिस्सेदारी खुले बाजार में किए गए सौदे के तहत 118 करोड़ रुपए में बेच दी। इन शेयरों को

एसआइआइ ने खरीद लिया। बंबई शेयर बाजार (बीएसई) के एकमुश्त सौदे वाले आंकड़ों के मुताबिक पूनावाला ने पैनेसिया के 31,57,034 शेयरों को 373.85 रुपए प्रति शेयर के भाव पर बेच दिया जिससे उन्हें कुल 118.02 करोड रुपए प्राप्त हए। इन शेयरों को इसी भाव पर एक अलग सौदे में एसआइआइ ने खरीद लिया।

पैनेसिया के मार्च 2021 के शेयरहोल्डिंग आंकडों के और मुताबिक पूनावाला एसआइआइ कंपनी में क्रमशः 5.15 फीसद और 4.98 फीसद हिस्सेदारी के साथ सार्वजनिक शेयरधारक थे। एक अन्य सौदे में शारदा माइंस ने जिंदल स्टील एण्ड पावर लिमिटेड के 227.66 करोड़ रुपए मूल्य के शेयरे बेचे। कंपनी के 52.74 लाख शेयरों को 431.62 रुपए प्रति शेयर के भाव पर बेचा गया।

## उत्तराखंड में शुरू हुई 'गरुड़' सेवा

देहरादून 17 मई

जनसत्ता संवाददाता

आज ऋषिकेश एम्स उत्तराखंड के पर्वतीय क्षेत्रों के दूरदराज गांवों के लिए टेलीमेडिसिन सेवा 'गरुड' शुरू की गई। इस टेलीमेडिसिन सेवा के जरिए प्रदेश के सभी 110 तहसीलों में देश भर के 898 प्रशिक्षित मेडिकल और पैरामेडिकल छात्रों द्वारा मेडिकल संबंधी जानकारी और परामर्श दिया जाएगा। आज सोमवार को उत्तराखंड

के मुख्यमंत्री तीरथ सिंह रावत ने ऋषिकेश एम्स में गरुड़ टेली मेडीसिन सेवा का उद्घाटन किया । इस मौके पर मुख्यमंत्री रावत ने कहा कि मेडिकल और पैरामेडिकल के नौजवानों द्वारा एम्स ऋषिकेश की पहल पर यह सराहनीय प्रयास है।

### राष्ट्रीय कम्पनी विधि अधिकरण. मुम्बई के समक्ष

वादकालीन आवेदन सं. 257/2021 कम्पनी याचिका (आईबी) सं. 4258/2019 के

मामले में

देवन हाउसिंग फाइनेंस कॉर्पोरेशन लिमिटेड के .... आवेदक

किपिल वधवान एवं अन्य .... प्रतिवादी भारतीय रिजर्व बैंक के मामले में .... वित्तीय क्षेत्र नियामक

दिवन हाउसिंग फाइनेंस कॉर्पोरेशन लिमिटेड

.... कॉर्पोरेट देनदार/वित्तीय सेवा प्रदाता सेवा में,

प्रतिवादी सं. प्रतिवादी का नाम एवं पता नारायणी इन्वेस्टमेंट प्राइवेट लिमिटेड. प्लॉट सं. 1202, 1203, 1204, डीएलएफ

## सिटी फेज-1, सेक्टर-28, गुरुग्राम-122002

उपर्युक्त प्रतिवादियों को एतद्वारा सचना दी जाती है कि आदेश दिनांक 3 मई, 2021 (''आदेश'') द्वारा श्री एच.पी. चतर्वेदी एवं श्री रवि कमार दरैसामी की अध्यक्षता में माननीय राष्ट्रीय कम्पनी विधि अधिकरण, मुम्बई पीठ (''माननीय अधिकरण'') ने उपर्यक्त वादकालीन आवेदन सं. 2021 का 257 (''आईए'') की सनवाई 3 जन, 2021 को निर्धारित की है। कथित आईए देवन हाउसिंग फाइनेंस कॉर्पोरेशन लिमिटेड द्वारा ऋणशोध अक्षमता एवं दिवालिया संहिता. 2016 की धारा 45, 60(5) एवं 66 के तहत दाखिल किया गया है। माननीय अधिकरण ने प्रतिवादियों को अपने उत्तर इस सुचना की तिथि से 10 दिनों के भीतर दाखिल करने का निर्देश दिया है।

अतः आपको व्यक्तिगत रूप से या अधिवक्ता के माध्यम से कथित तिथि या उसके पश्चात किसी भी दिन से माननीय अधिकरण के समक्ष उपस्थित होने तथा साथ ही आदेश में माननीय अधिकरण द्वारा निर्दिष्ट समय के भीतर आईए को उत्तर दाखिल करने के लिए निर्देशित किया जाता है। यदि आप व्यक्तिगत रूप से अधिवक्ता के माध्यम से माननीय अधिकरण के समक्ष उपस्थित होने में असफल रहते हैं तो वह आईए की सुनवाई एकपक्षीय करेंगे।

अधिवक्ता सोन टंडन देवन हाउसिंग फाइनेंस कॉर्पोरेशन लिमिटेड के

कार्यालय सं. ६, एग्जामिनर प्रेस बिल्डिंग, दलाल स्टीट. फोर्ट. मम्बई-400 001 ई-मेल : advsolutandon@gmail.com तिथि : 18 मई, 2021

# सुरक्षा बलों व नक्सलियों की मुठभेड़ में तीन लोगों की मौत

बीजापुर, 17 मई (भाषा)।

छत्तीसगढ़ के नक्सल प्रभावित बीजापुर और सुकमा जिले की सीमा में सुरक्षा बलों और नक्सलियों के बीच हुई गोलीबारी में तीन लोगों की मौत हो गई है। पुलिस के एक शीर्ष अधिकारी ने इसकी जानकारी दी ।

बस्तर क्षेत्र के पुलिस महानिरीक्षक सुंदरराज पी ने सोमवार को यहां बताया कि बीजापुर और सुकमा जिले के सीमावर्ती सिलगेर गांव में पुलिस शिविर के करीब सुरक्षा बलों और नक्सलियों के बीच हुई

₹, 21,19,752 /-

03.06.2021 को 15.30 बजे

गत्रता मानदंड तथा अन्य विवरण के लिए www.concorindia.com

2+1 वर्ष

प्रस्तति की अंतिम तिथि एवं समय 02.06.2021 को 15.00 बजे तक

गोलीबारी में तीन लोगों की मौत हो

सुंदरराज ने बताया कि सिलगेर गांव में पिछले सप्ताह सुरक्षा बलों के लिए शिविर की स्थापना की गई थी। इसके बाद नक्सिलयों ने ग्रामीणों को भड़काकर शिविर का विरोध शुरू कर दिया। उन्होंने बताया कि आज जब ग्रामीण शिविर का विरोध करने जटे तो 12:30 बजे नक्सलियों ने सरक्षा बलों पर गोलीबारी शुरू कर दी। इसके बाद सुरक्षा बलों ने भी जवाबी कार्रवाई की और इस घटना में तीन लोगों की मौत हो गई।

> भारतीय कंटेनर निगम लिमिटेड CONTAINER CORPORATION OF INDIA LTD. (भारत सरकार का उपक्रम) (A Govt. of India Undertaking) कॉनकॉर विषेपी बिरिजंग, दूसरा तल, ओखला इंड. एस्टेट (एनएसआईसी ओखला मेट्रो स्टेशन के सामने), नई दिल्ली-110020 निविदा सुचना (केवल ई-टेंडरिंग के माध्यम से) प्रदेश में कंटेनरों / कोगों की हैंडलिंग एवं परिवहन की व्यवसायिक सेवाएं हेत् दो बोली प्रणाली में केवल –निविदा के माध्यम से ऑनलाइन खुली ई–निविदा सह रिवर्स नीलामी आमंत्रित की जाती है। नेविदा सं. CON/Area-I/TC/H&T/Agra/2021 कार्य का नाम आईसीडी/आगरा में कंटेनरों/कार्गों की हैंडलिंग एवं परिवहन की व्यवसायिक सेवाएं हं अनुमानित लागत र. 6,44,16,103.89 4+1 वर्ष हेत् (जीएसटी सहित) नुबंध अवधि धरोहर जमा राशि रु. 1000/- सभी करों व प्रभारों सहित ई-भूगतान के नाध्यम से। दस्तावेज की कीमत नेविदा बिक्री की तिथि (ऑनलाइन) 18.05.2021 के 15:00 क्ले से 07.06.2021 को 16:00 बजे तक। नेविदा जमा करने की अंतिम तिथि व समय 08.06.2021 को 15:00 वर्ज तक नेविदा खुलने की तिथि एवं समय 09.06.2021 को 15:30 बजे। www.tenderwizard.com/CCIL पर लॉग ऑन करें। बोलीदाताओं से अनुरोध है कि वे नियमित रूप से वेबसाइट देखते रहें। कॉनक है पास बिना कोई कारण बताए किसी अथवा सभी निविदाओं को निरस्त करने का अधिकार सरक्षित है। सम्पूर्ण विवरण www.tenderwizard.com/CCIL पर लॉग ऑन करें।

# MAJESCO LIMITED

PRE-OFFER ADVERTISEMENT CUM CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT IN ACCORDANCE WITH REGULATION 18(7) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND

TAKEOVERS) REGULATIONS, 2011, AS AMENDED FROM TIME TO TIME, ("SEBI (SAST) REGULATIONS)") WITH RESPECT TO THE OPEN OFFER TO THE PUBLIC SHAREHOLDERS OF

Registered Office: Mastek New Development Centre, MBP-P-136 Mahape, Navi Mumbai, Mumbai City, Maharashtra, India – 400 710; Telefax. No.: +91 22 6150 1800; Website: www.majescoltd.in; CIN: L72300MH2013PLC244874

OPEN OFFER FOR ACQUISITION OF UPTO 74,43,720 (SEVENTY FOUR LAKHS FORTY THREE THOUSAND SEVEN HUNDRED AND TWENTY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 5 (RUPEES FIVE EACH) (EQUITY SHARES) REPRESENTING 26.00% (TWENTY SIX PERCENT) OF THE VOTING SHARE CAPITAL OF MAJESCO LIMITED ("TARGET COMPANY") AT A PRICE OF ₹ 77 (RUPEES SEVENTY SEVEN ONLY) ("OFFER PRICE") PER EQUITY SHARE FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY BY AURUM PLATZ IT PRIVATE LIMITED ("ACQUIRER") ("OPEN OFFER" OR "OFFER"). NO PERSON IS ACTING IN CONCERT WITH THE ACQUIRER FOR THE PURPOSE OF THIS

This advertisement cum corrigendum ("Offer Opening Public Announcement cum Corrigendum") is being issued by DAM Capital Advisors Limited (formerly IDFC Securities Limited), the manager to the Offer ("Manager"), for and on behalf of the Acquirer, in compliance with Regulation 18(7) of the SEBI (SAST) Regulations, in respect of the Offer.

This Offer Opening Public Announcement cum Corrigendum is to be read together with: (a) the Public Announcement dated March 21, 2021 ("Public") Announcement" or "PA"); (b) the Detailed Public Statement dated March 25, 2021 that was published in all editions of Financial Express (English), all editions of Jansatta (Hindi) and the Mumbai edition of Navshakti (Marathi) on March 26, 2021 ("DPS"); and (c) the Letter of Offer dated May 6, 2021 ("LOF"). This Offer Opening Public Announcement cum Corrigendum is being published in all the newspapers in which the DPS was published. Capitalised terms used herein but not specifically defined shall have the same meaning ascribed to such terms in the LOF.

The Offer Price is ₹77/- (Rupees Seventy Seven only) per Equity Share. There has been no revision in the Offer Price. For further details about the Offer Price refer to paragraph 6.1 (Justification of Offer Price) of the LOF.

2. Recommendations of the Committee of Independent Directors of the Target Company The recommendations of the committee of independent directors of the Target Company ("IDC") on the Offer were published on May 15, 2021 in the

Newspapers where the DPS was published. The relevant recommendations of the IDC on the Offer are set out below. Members of the IDC a. Mr. Venkatesh N. Chakravarty - Chairman; b. Mrs. Madhu Dubhashi - Member; and c. Mr. Vasant Gujarathi - Member. Recommendation on the Offer, as to whether The IDC is of the opinion that the Offer Price is in accordance with SEBI (SAST) Regulations the Offer is fair and reasonable and is fair and reasonable. Summary of reasons for recommendation The IDC has perused the PA, the DPS, the DLOF and the LOF issued in relation to the Open Offer by the Manager to the Offer on behalf of the Acquirer and particularly noted the following while making its recommendations on the Offer: a. The Equity Shares are frequently traded within the meaning of Regulation 2(1)(j) of the SEBI (SAST) Regulations; The volume-weighted average market price of the Equity Shares for a period of 60 (sixty) trading days immediately preceding the date of the PA, as traded on the National Stock Exchange of India Limited ("NSE") is ₹ 67.54/- per Equity Share; NSE being the stock exchange where the maximum volume of trading in the Equity Shares was recorded during c. The negotiated price as mentioned in the PA, the DPS, the DLOF and the LOF is ₹ 77/-(Rupees Seventy Seven only) per Equity Share; and d. A certificate to the above effect has been issued by SSPA and Co., Chartered Accountants,

Independent Advisors to the IDC. Based on the above, the IDC is of the opinion that the Offer Price of ₹77/- (Rupees Seventy Sevent only) per Equity Share is in compliance with SEBI (SAST) Regulations and hence is fair and reasonable. The Public Shareholders are however advised to independently evaluate the Open Offer and take an informed decision whether or not to tender their Equity Shares in the Open Offer. The statement of recommendation along with the certificate of the Independent Advisor will also be available on the website of the Target Company at www.majescoltd.in. Details of Independent Advisors, if any M/S SSPA & Co., Chartered Accountants Address: 1st Floor, "Arjun", Plot No. 6A, V.P. Road, Andheri - West, Mumbai - 400 058 Tel: +91 (22) 2670 4376, 2670 3682; Fax: +91 (22) 2670 3916

in which the open offer proposal was discussed

Disclosure of voting pattern of the meeting

Other details of the Offer a. The Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations. There has been no competing offer to the Offer as on the date of this Offer Opening Public Announcement cum Corrigendum. The last date for making a competing offer was April 23, 2021.

All the IDC members unanimously voted in favour of recommending the Open Offer proposal.

 Dispatch of the LOF to all Public Shareholders of the Target Company was completed on May 12, 2021. c. All Public Shareholders, registered or unregistered, holding Equity Shares in dematerialized form or physical form, are eligible to participate in the

Offer at any time before the Offer Closing Date.

d. A copy of the LOF alongwith the Form of Acceptance that is annexed therein is available on the website of SEBI at www.sebi.gov.in, In case of nonreceipt of the LOF, all Public Shareholders including those who have acquired Equity Shares of the Target Company after the Identified Date, if they so desire, may download the LOF along with the Form of Acceptance that is annexed therein, from the website of SEBI for applying in the Offer.

e. Public Shareholders must refer to paragraph 8 (Procedure for Acceptance and Settlement of the Offer) of the LOF in relation to the detailed procedure for tendering Equity Shares in the Offer and must adhere to and follow the procedure set out therein. A summary of procedure for tendering Equity Shares in the Offer is set out below: i. In case Equity Shares are held in dematerialised form: Public Shareholders who desire to tender their Equity Shares in the

electronic/dematerialized form under the Offer would have to do so through their respective Selling Broker by giving the details of Equity Shares they intend to tender under the Offer. Public Shareholders should tender their Equity Shares before market hours close on the last day of the

ii. In case Equity Shares are held in physical form: Public Shareholders holding physical Equity Shares and who wish to tender their Equity Shares in the Offer may participate in the Open Offer through their Selling Broker and submit documents set out at paragraph 8.19 (Procedure for tendering the Equity Shares held in physical form) of the LOF.

iii. In case of non-receipt of the LOF: Public Shareholders holding the Equity Shares may participate in the Offer by providing their application in plain paper in writing signed by all Public Shareholder(s), stating name, address, number of shares held, client ID number, DP name, DP ID number, number of shares tendered and other relevant documents as mentioned in paragraphs 8.16, 8.18 and, or, 8.19 along with Form SH 4 (in case of Equity Shares being held in physical form). Such Public Shareholders must ensure that their order is entered in the electronic platform to be made. available by BSE before the Closure of the Tendering Period

 In terms of Regulation 16(1) of the SEBI (SAST) Regulations, the Draft Letter of Offer ("DLOF") for the Offer was filed with SEBI on April 6, 2021. Thereafter, SEBI vide its letter dated May 3, 2021 provided its comments on the DLOF ("Observation Letter"). These comments have been suitably incorporated in the LOF. This Offer Opening Public Announcement cum Corrigendum is also a corrigendum to the DPS as required in terms of the Observation Letter.

All material changes since the date of the PA in relation to the Offer have been incorporated in the DPS, the DLOF and the LOF. Public Shareholders may

take note of the following material changes since the date of the PA: a. As set out at paragraph 6.2.5 of the LOF, the Acquirer has deposited 100% of the Offer Consideration in the Escrow Account on March 22, 2021 in

accordance with Regulation 17(1) of the SEBI (SAST) Regulations.

b. On April 9, 2021, the Acquirer, Manager to the Offer and ICICI Bank Limited, which is the Escrow Bank, have executed an Amendment to Escrow Agreement to amend the Escrow Agreement

c. In accordance with the terms and conditions of the SPA and Regulation 24(1) and other applicable provisions of the SEBI (SAST) Regulations, the Acquirer has appointed Mr. Onkar Shetye as an Additional Executive Director and Mr. Srirang Athalye as an Additional Non-Executive Non-Independent Director as its nominees on the Board on May 4, 2021 and by virtue of these appointments the Acquirer exercises control over the Target Company and has become a promoter of the Target Company.

d. In terms of the SPA, Mr. Farid Kazani, Managing Director, Mr. Sundar Radhakrishnan, Executive Director and Mr. Ashank Desai, Non-Executive Director have resigned from the Board on May 4, 2021

Details regarding the status of statutory and other approvals

a. To the best of knowledge of the Acquirer, there are no statutory approvals required by the Acquirer to acquire Equity Shares of the Target Company that are validly tendered pursuant to the Offer or to complete the Offer or to acquire Equity Shares from the Sellers in terms of the SPA. However, in case of any other statutory approvals being required by the Acquirer at a later date before the Closure of the Tendering Period, the Offer shall be subject to such further approvals and the Acquirer shall make the necessary applications for such approvals.

b. The Acquirer will have the right not to proceed with the Offer in accordance with Regulation 23(1) of the SEBI (SAST) Regulations, in the event the statutory approvals which may be required by the Acquirer at a later date are refused.

c. NRI, OCB or any other non-resident holders of Equity Shares, if any, must obtain all requisite approvals or exemptions required to tender the Equity Shares held by them in the Offer and submit such approvals or exemptions, along with the other documents required to accept the Offer. If holders of the Equity Shares who are not persons resident in India (including NRIs, OCBs, and FPIs) required any approvals (including from the RBI or any other regulatory authority) in respect of the Equity Shares held by them, they will be required to submit the previous approvals that they would have obtained for holding the Equity Shares, to tender the Equity Shares held by them pursuant to the Offer, along with the other documents required to be tendered to accept the Offer. If the aforementioned documents are not submitted, the Acquirer reserves the right to reject such Equity Shares tendered in the Offer.

7. Revised Schedule of Activities

The schedule of key activities on page 3 of the DLOF (see also Part VII of the DPS) has been amended and the revised schedule of activities pertaining to the Offer as mentioned in the

Original Schedule Revised Schedule Date Day Date" Day March 21, 2021 Sunday Date of Public Announcement March 21, 2021 Sunday March 26, 2021 Publication of Detailed Public Statement in Newspapers March 26, 2021 Friday Friday Last date of filing Draft Letter of Offer with SEBI April 06, 2021 April 06, 2021 Tuesday Tuesday Last date for public announcement of a competing offer(s)<sup>27</sup> April 23, 2021 Friday April 23, 2021 Friday Last date for receipt of comments from SEBI on the Draft Letter of Offer April 30, 2021 May 03, 2021 Monday (in the event SEBI has not sought clarification or additional information from the Manager to the Offer) Identified Date<sup>14</sup> May 04, 2021 Tuesday May 05, 2021 Wednesday Last date by which the Letter of Offer will be dispatched to the Public May 11, 2021 Tuesday May 12, 2021 Wednesday Shareholders whose name appears on the Register of Members of the Target Company on the Identified Date Last date for publication of recommendation of the committee of the May 17, 2021 Monday May 18, 2021 Tuesday independent directors of the Target Company to the Public Shareholders for the Offer Last date of upward revision of Offer Price and, or, the Offer Size May 17, 2021 Monday May 18, 2021 Tuesday Publication of advertisement containing announcement of the schedule of May 18, 2021 May 19, 2021 Tuesday Wednesday activities of this Offer, status of statutory and other approvals, if any, and procedure for tendering acceptances, in the Newspapers Date of commencement of Tendering Period ("Offer Opening Date") May 19, 2021 Wednesday May 20, 2021 Thursday Date of closure of Tendering Period ("Offer Closing Date") June 2, 2021 Wednesday June 03, 2021 Thursday Last date of communicating of rejection/acceptance and payment of June 16, 2021 Wednesday June 17, 2021 Thursday consideration for accepted tenders/return of unaccepted shares Last date for publication of post Offer advertisement in the Newspapers June 23, 2021 Wednesday June 24, 2021 Thursday Last date for filing of final Offer report with SEBI June 23, 2021 Wednesday June 24, 2021 Thursday

SEBI's comments on the DLOF were received on May 03, 2021. Accordingly, the revised dates and days for the above-mentioned activities are set out in the revised schedule.

There has been no competing offer as of the date of the date of the LOF. The last date for making a competing offer was April 23, 2021. Date of receipt of SEBI's Observation Letter on the DLOF.

(4) Identified Date is only for the purpose of determining the shareholders of the Target Company as on such date to whom the LOF would be dispatched. It is clarified that all Public Shareholders holding Equity Shares are eligible to participate in the Offer at any time before the Offer Closing Date, subject to the terms and conditions which are set out in the LOF.

The recommendations of the committee of the independent directors of the Target Company were published in the Newspapers on May 15, 2021. The Acquirer and its directors in their capacity as directors of the Acquirer accepts full responsibility for the information contained in this Offer Opening

Public Announcement cum Corrigendum and for the obligation of the Acquirer as set out in the SEBI (SAST) Regulations. In relation to the information pertaining to the Sellers and Target Company, the Acquirer has relied on the information provided and, or, confirmed by the Target Company and, or, the Sellers, any published information, and publicly available sources. The Acquirer and the Manager to the Offer have not

independently verified the accuracy of such information. In this Offer Opening Public Announcement cum Corrigendum, all references to "INR" or Indian Rupees or "₹" are references to Indian National Rupee(s). 11. Acopy of this Offer Opening Public Announcement cum Corrigendum is expected to be available on the website of SEBI at www.sebi.gov.in.

Issued on behalf of the Acquirer by the Manager to the Offer

DAM Capital Advisors Limited (formerly IDFC Securities Limited) One BKC, C Wing, Unit No. 1511, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051, India Tel: +91 22 4202 2500; Fax: +91 22 4202 2504

MANAGER TO THE OFFER

E-mail: majesco.openoffer@damcapital.in Website: http://www.damcapital.in/ Contact Person: Mr. Chandresh Sharma SEBI Registration Number: MB/INM000011336 Validity Period: Permanent

REGISTRAR TO THE OFFER

MFINTECH

KFin Technologies Private Limited (formerly Karvy Fintech Private Limited) Selenium, Tower B. Plot No- 31 and 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi 500 032,

Telangana, India Tel: +91 40 6716 2222; Fax: +91 40 2343 1551 Toll free number: 18003454001 Email: Majesco.openoffer@kfintech.com Website: www.kfintech.com

Investor grievance e-mail: einward.ris@kfintech.com Contact Person: Mr. M Murali Krishna SEBI Registration No.: INR000000221

Place: Mumbai, India Date: May 17, 2021

CONCEPT

www.readwhere.com

स्थान : मुम्बई

### दहिसर विधानसभा क्षेत्रात सॅनिटायझर मशीन वाटप

मुंबई : पश्चिम उपनगरातील दहिससमध्ये कोरोना रुणांची वाहती संख्या लक्षात घेता सार्वजनिक शौचालवामध्ये संनिटायझिंग करण्यात येणार आहे. शिवसेना उपनेते तथा म्हाडा सभापती डॉ. विनोद घोसाळकर यांच्यातर्फ दहिसर विधानसभा क्षेत्रातील विविध प्रभागात स्वयंसेवी संस्थांना मोफत सॅनिटायझर मशीन वाटप करण्यात येणार आहे. सार्वजनिक शौचालयातून कोरोनाचा वाढत संसर्ग लक्षात घेता हा उपक्रम राजियां ने यारा अर्थे. दहिसर प्रभाग क्यांक ६ आंबावाडी येथे डॉ. विनोर, घोसाळकर यांच्या हस्ते नुकतेच विभागातील शौचालयाची निगा राखणाऱ्या २० स्वयंसेवी संस्थांना मोफत सॅनिटायझर मशीनचे वाटप करण्यात आले.



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आडवे शब्द:- १)निरोगी. ३)पत्ता; धागादोरा, ६)गणपती, ८)पारोसा, ९)वेगळा, ११)कमी, १३)रास, १४)स्वाद, १५)सामान्य, १३)रास, १४)स्वाद, १५)सामान्य, १७)उपलब्ध, १८)एक संख्या, २०)ढाँग, २१)वैर; फिर्बाद, २३)रूढी, २५)वाह्यात, २७)एक फूलझाड, २९)घट्ट बांघणे, ३०)पश् उमे शब्द: - २)मजबूत खाट, ३)कलहिंघय देवमुनी, ४)जनीगंधा, ५)विद्यालय, ७)दडपण, १)तेढ; इक, १०)आजूबाजूस, १२)तीर, १४)चोळणे, १५)अवघा,

तरुणीवर सामूहिक

अत्याचार

मुंबई : वांद्रे येथे एका २० वर्षांच्या तरुणीवर तिच्याच परिचित मित्रांनी सामूहिक लैगिंक अत्याचार केल्याची घटना उघडकीस आली

आहे. याप्रकरणी वांद्रे पोलिसांनी तीन आरोपींना अटक केली आहे. त्यात २१

वर्षांच्या दोन आणि १९ वर्षांच्या एका तरुणाचा समावेश आहे. पिडीत तरुणी ही गोवंडीतील शिवाजीनगर परिसरात राहते, याच परिसरात तिन्ही आरोपी राहत असून ते

एकमेकांच्या परिचित आहेत. १२ मे रोजी सायकाळी ते तिघेही तिला कपडे घेण्यासाठी शिवाजीनगर मार्केटमध्ये आले होते. मात्र

लॉकडाऊन असल्याने तेथील सर्व दुकाने बंद होती. त्यानंतर ते वांद्रे येथील बॅंडस्टॅण्ड समुद्रकिनाऱ्यावर घेऊन आले. तिथेच तीन

अरोपेर्निने तिच्यावर अत्याचार केला. हा प्रकार कोणालाही सांगू नकोस अशी धमकीही त्यांनी तिला दिली होती. मात्र तिने हा प्रकार तिच्या पालकांना सांगितला

१६)रसाळ. १८)ब्रीद. १९)वेचक २२)मार्गक्रमण; प्रवास, २४)कलणे २६)भोवळ; फेरा, २८)कण.



## महाराष्ट्रात कुठेही लसनिर्मिती झाल्यास आनंदच अजित पवार यांचे स्पष्टीकरण; हवेली तालुक्यात भारत बायोटेकचा कोरोना लसनिर्मिती प्रकल्प

### विशेष प्रतिनिधी/मुंबई

'भारत बायोटेकचा प्रकल्प अजित पवारांनी पुण्याला पळवला' हा भाजप आमदार कृष्णा खोपडे यांचा आरोप तद्दन खोटा, राजकीय सनसनाटी निर्माण करण्यासाठी केलेला निर्माण करण्यासाठी केलेला केविलवाणा प्रयत्न आहे, असा खुलासा उपमुख्यमंत्री अजित पवार यांनी केला आहे.

यानी केला आह. पुण्याच्या हवेली तालुक्यातील मांजरी येथील जागा भारत बायोटेक कंपनीला कोरोना लसनिर्मिती प्रकल्पासाठी देण्याबाबत मुंबई उच्च त्रकरपासाठा दण्याबाबत मुंबई उच्च न्यायालयाने दिलेल्या आदेशाचे पालन पुणे जिल्ह्याचे पालकमंत्री अजित पवार केले असून भारत बारगेरेकचर केले असून भारत बायोटेकचा लसनिर्मिती प्रकल्प पुणे, नागपूरसह राज्यात कुठेही झाला असता तरी आपल्याला आनंदच झाला असता, असेही अजित पवार यांनी स्पष्ट केले

देशावरील कोरोना संकट आणि लसनिर्मितीची गरज लक्षात घेऊन

भारत बायोटेक लस उत्पादक कंपनीने स्वत:हून पुण्यात लसनिर्मिती प्रकल्पासाठी जागा मिळावी, अशी मागणी केली होती. त्यासाठी, भारत बायोटेकने मांजरी येथील बंद पडलेल्या इंटरवेट इंडिया प्रा लि. (बायोवेट) कंपनीची जागा मिळावी असा प्रस्ताव राज्य सरकारकडे दिला होता. त्या प्रस्तावावर तातडीने निर्णय व्हावा म्हणून भारत बायोटेकने उच्च न्यायालयात धाव घेतली व दाद मागितली. उच्च न्यायालयाने कोरोनाचे संकट व लसनिर्मितीची गरज लक्षात घेऊन पुण्याच्या हवेली तालुक्यातील मांजरी येथे भारत बायोटेकचा प्रकल्प

उपमुख्यमंत्री आणि जिल्ह्याचा पालकमंत्री म्हणून न्यायालयाच्या आदेशाचे पालन सुनिश्चित करण्याची जबाबदारी पार पाडली.

जबाबदारा पार पाडला. कोरोनापासून नागरिकांचे जीव वाचविण्यासाठी भारत बायोटेकचा लसनिर्मिती प्रकल्प तातडीने सुरु होणे लसानामता प्रकल्प तातडान सुरू हाण गरजेचे आहे. लसउत्पादनाची गराज आणि न्यायालयाचे आदेश लक्षात घेऊन भारत बायोटेकला राज्यात लसउत्पादन सुरू करण्यासाठी सर्वतोपरी सहकार्य करण्याची भूमिका स्वतात्रात्र सहस्रवार्थ स्वत्यात्र स्वत्यात्र स्वत्यात्र स्वत्यात्र स्वत्यात्र स्वामान्य देशातील नागरिकांना कोरोनावरील लस लवकर उपलब्ध ह्यावी हाव हेतु आहे. पुणे, नागपूसह राज्याच्या कुठल्याही विभागत हा लसनिर्मिती प्रकल्प झाला असता तर माझ्यासह प्रत्येक महाराष्ट्रवासियांना स्वान्य स्वत्या

### आनंदच झाला असता. भाजपच्या लोकप्रतिनिधींनी दिशाभूल करु नये

भारत बायोटेकच्या प्रकल्प पण्यात न्यायालयाच्या आदेशाने सुरु होत आहे. त्यामळे अजित पवारांनी भारत आहे. त्यामुळ आजत पचाराना भारत बायोटेकचा प्रकल्प पुण्याला पळवला हा भाजप आमदार कृष्णा खोपडे यांचा आरोप निराधार, तथ्यहोन, औट घटकेच्या प्रसिद्धीसाठी, सनसनाटी निर्माण करण्याचा प्रयत्न आहे. भाजपच्या लोकप्रतिनिर्धीनी खोटे बोलून नागरिकांची दिशाभूल करु नये, असे आवाहन उपमुख्यमंत्री अजित

### पवार यांनी केले आहे. पवार याना कल आह. पायाभूत विकासासाठी बांधील कोरोनाविरुद्धच्या लढ्यात संपूर्ण महाराष्ट्र एकजुटीने लढत आहे.

चांद्यापासून बांद्यापर्यंत संपूर्ण महाराष्ट्र एक असून राज्याच्या प्रत्येक जिल्ह्याचा, विभागाचा औद्योगिक, आर्थिक, पायाभूत विकासासाठी महाविकास आघाडी सरकार बांधील आहे. विरोधकांनी खोटे, तथ्यहिन आरोप करून जनतेची दिशाभूल करण्याचे प्रयत्न आता थांबावावेत, असे आवाहनहीं उपमुख्यमंत्र्यांनी केले

### वादळ गेले संभ्रम कायम; तौत्के की तौक्ते

#### विशेष प्रतिनिधी/मुंबई

पश्चिम किनारपट्टीवर वादळ येणार येणार अशी पूर्वसूचना हवामान दिली. त्यानुसार हे बादळ आले आणि विध्वंस करून गेलेही. परंतु, अद्यापही या वादळाचे खरे नाव काय, याबाब त्याच्या उच्चराबाबत अनेकांमध्ये दुमत आहे. माध्यमेही त्याला अपवाद नाहीत. अनेक जण त्याला तौत्के म्हणत

आहेत, तर काही तौक्ते असे संबोधत आहेत. मात्र हवामान विभागाचे उपमहासंचालक एच. एस. होसाळीकर यांनी याबाबत ट्विट करून तौत्के असेच या वादळाचे नाव असल्याचे ट्विटरवरून



स्पष्ट केले आहे. मात्र त्यांनंतरही संध्रम

### अखेर महिलेच्या हत्येचा उलगडा

मुंबई : वांद्रे येथे ३० वर्षांच्या महिलेचा हत्येचा पर्दाफाश करण्यात अखेर बीकेसी पोलिसांना यश आले आहे. या हत्येप्रकरणी सुरक्षारक्षक असलेल्या मोहम्मद जलील मोहम्मद कलीम शेख ऊर्फ इम्रान या २४ वर्षांच्या प्रियकराला अटक केली असून मानसिक त्रासासह ब्लॅकमेलला

कंटाळूनच त्याने ही हत्या केल्याची कटाव्यूनच त्यान हा हत्या कल्याचा कबुली दिली आहे. मृत महिलेचे नाव अंजूम ऊर्फ निलोफर आसिफ शेख (३०) आहे. गेल्या आठबड्यात वांद्रे येथील बीकेसी, एमटीएनएल जंक्शनजवळील नाल्यात पोलिसांना एका ३० वर्षांच्या महिलेचा मतदेह

### सुरु करण्याचे निर्देश दिले. राज्याचा दहिसरमधून दोन तोतया पोलिसांना अटक

### प्रतिनिधी/मुंबई

अपहरण आणि लटमारीच्या गन्ह्यांत दोन तोतया पोलिसांना दहिसर पोलिसांनी अटक केली. संदीप चंद्रकांत खोत आणि रमेश सिताराम मिश्रा अशी या दोघांची नावे असून ते दोघेही नालामोपागचे गहेवाशी आहेत<sup>े</sup> ते दोघेही रेकॉर्डवरील गुन्हेगार असून त्यांच्याविरुद्ध मुंबईसह ठाणे, ठाणे ग्रामीणमधील विविध पोलीस ठाण्यात अनेक गुन्हे असल्याचा संशय आहे. रमेश छेदालाल चौरसिया हे दहिसर येथील आनंदनगर परिसरात राहत असन याच परिसरात त्यांचे गोपाळक्रणा पान विडी शॉप १४ एप्रिलपासून कोरोनाच्या पार्श्वभमीवर राज्य शासनाने लॉकडाउन जाहीर केल्यानंतर त्यांचे दुकान बंद आहे. बुधवारी ५ मे रोजी ते दुकानाचा गेट उघडून बाह्रे आले असता एका अज्ञात व्यक्तिने त्यांना पोलीस असल्याचे सांगून लॉकडाउनमध्ये दुकान उघडे ठेवले म्हणून दुकानातील सामानासह त्यांना एका कारमध्ये बसविले. दहिसर पोलीस ठाण्यात नेण्याचा बहाणा करून त्याच्यासह अन्य व्यक्तीने काशिमिरा बिजजवळ आणले. तिथे आणल्यानंतर या दोघांनी त्याना शखांचा धाक दाखवून त्यांच्याकडील ७ हजार रुपयांची कॅश आणि ६५ हजार रुपयांचे सामान असा ७२ हजार रुपयांचा ऐवज घेऊन पलायन केले.

### वाद्र्यांत रेकॉर्डवरील गुन्हेगाराची भररस्त्यात हत्या

मुंबई : वांद्रे येथे ज्ञानेश्वर शिवप्रसाद मुंबई: बांद्रे येथे जानेक्वर शिवप्रसाद उपाध्याव ऊर्फ दद् (३०) या रेकॉर्डवरील गुन्हेगाराची तीनजणांच्या एका टोक्कीने हत्या केली. याप्रकरणां तिन्ही आरोपीविकद्ध खेरावाडी गोलिसांनी हत्येचा गुन्हा नॉदिबला असून पद्मुन गेलेल्या आरोपींचा शोध मेत आहेत. वि घटना शनिवारी राजी उरिया पावणेदोन बाजता बांद्रे येथील पश्चिम द्रुतगती महामार्गावरील

शासकीय इमारत क्रमांक बी/६ समोरील दक्षिण वाहिनीवर घडली. ज्ञानेश्वर हा रेकॉर्डवरील गुन्हेगार

असून तो सध्या वांद्रे येथील खेरवाडी, ज्ञानेश्वरनगर परिसरात राहतो. त्याच्याविरुद्ध हत्येसह अन्य गंभीर गुन्ह्यांची नोंद आहे. हत्येच्या गुन्ह्यांत तो अलीकडेच जामिनावर बाहेर आला होता. शनिवारी रात्री उशिरा तो शासकीय इमारतीजवळून जात होता,

यावेली त्याच्याच परिचित तीन मारेकऱ्यांनी त्याला थांबवून त्याच्यावर तिक्ष्ण हत्याराने वार केले. हा प्रकार रिक्षाचालक दिलीप मानबहादूर खत्री याच्या निदर्शनास येताच त्याने ती माहिती पोलिसांना दिली. पोलिसांनी जानेश्वरला भाभा रुग्णालयात टाखल केले, तिथे त्याला डॉक्टरांनी मृत घोषित केले. पळून गेलेल्या तिन्ही मारेकऱ्यांची ओळखे पटली आहे.

CURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND CCT TO THE OPEN OFFER TO THE PUBLIC SHAREHOLDERS OF PRE-OFFER ADVERTISEMENT CUM CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT IN AC TAKEOVERS) REGULATIONS, 2011, AS AMENDED FROM TIME TO TIM

### **MAJESCO**

v.majescoltd.in; CIN: L72300MH2013PLC244874

OPEN OFFER FOR ACQUISITION OF UPTO 74,43,720 (SEVENTY FOUR LAKHS FORTY THREE THOUSAND SEVEN HUNDRED AND TWENTY) FILLY PAGIJUP SOLUTY SHARES OF FACE VALUE OF 7 5 (RUPEES RIVE EACH) (EQUITY SHARES) REPRESENTING 26,00%, (TWENTY SK PERCENT) OF THE VOTING SHARE CAPITAL OF MAJESCO LIMITED ("TARGET COMPANY") AT A PRICE OF 7 7 (RUPEES SEVENTY SEVEN ONLY) ("OFFER PRICE") FER COUNTY SHARE FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY BY AURUM PALTZ IT PRIVATE D ("ACQUIRER") ("OPEN OFFER") OR "OFFER"). NO PERSON IS ACTING IN CONCERT WITH THE ACQUIRER FOR THE PURPOSE OF THIS

(SAST) Registation, in respect of the Other This Diet Cyaling (SAST) Registation, in respect of the Other Card Cyaling (SAST) and the SAST (SAST that was published in all editions of Financial Express (English), and Announcement or "FAT", (b) the Justical Public Statement dated March 25, 2021 that was published in all editions of Financial Express (English), all official Conference of Card Card Cyaling (SAST) (SAST (SAST)) and (SAST (SAST)) and (SAST) (

published terms used herein but not spendically cement size in reverse a someoned profession in the Offer Price.

The Offer Price is \$7.7%, (Ruguess Seventy) Seven only) per Equily Share. There has been no revision in the Offer Price. For further details about the Offer Price refer to paragraph 6.1 (Justification of Offer Price) of the LOTE.

Recommendations of the Committee of Independent Directors of the Target Company.

The recommendations of the committee of Independent directors of the Target Company ("DC") on the Offer were published on May 15, 2021 in the Newscanares where the DPS was published. The relevant recommendations of the IDC on the Offer are set out below.

	revalitiecon internations of the IDC of the Other are second below.
Members of the IDC	a. Mr. Venkatesh N. Chakravarty - Chairman;
	b. Mrs. Madhu Dubhashi - Member; and
	c. Mr. Vasant Gujarathi - Member.
Recommendation on the Offer, as to whether	The IDC is of the opinion that the Offer Price is in accordance with SEBI (SAST) Regulations
the Offer is fair and reasonable	and is fair and reasonable.
Summary of reasons for recommendation	The IDC has penused the PA, the DPS, the DLCF and the LCF issued in relation to the Open Offer by the Manager to the Offer on behalf of the Acquirer and particularly noted the following while making its recommendations on the Offer: a. The Equity Shares are frequently traded within the meaning of Regulation 2(1)(j) of the SEBI/SAT Reculations:
	b. The volume-weighted everage market price of the Equity Shaes for a period of 60 (sixty) trading days immediately preceding the date of the PA, as traded on the National Stock Exchange of India Limited ("NSE") is \$ 67.541- per Equity Share; NSE being the stock exchange where the maximum volume of trading in the Equity Shares was recorded during such period;
	<ul> <li>The negotiated price as mentioned in the PA, the DPS, the DLOF and the LOF is ₹ 77/- (Rupees Seventy Seven only) per Equity Share; and</li> </ul>
	<ul> <li>A certificate to the above effect has been issued by SSPA and Co., Chartered Accountants, Independent Advisors to the IDC.</li> </ul>
	Based on the above, the IDC is of the opinion that the Offer Price of ₹ 77/- (Rupees Seventy Sever only) per Equily Sheries is in compliance with SEBI (SAST) Regulations and hence is fair and reasonable. The Public Shareholders are however advised to independently evaluate the Open Offer and take an informed decision whether or not to tender their Equily Shares in the Open Offer.
	The statement of recommendation along with the certificate of the Independent Advisor will also be available on the website of the Target Company at www.majescoltd.in.
Details of Independent Advisors, if any	M/S SSPA & Co., Chartered Accountants
	Address: 1st Floor, "Arjun", Plot No. 6A, V.P. Road, Andheri – West, Mumbai – 400 058
	Tel: +91 (22) 2670 4376, 2670 3682; Fax: +91 (22) 2670 3916
Disclosure of voting pattern of the meeting	All the IDC members unanimously voted in favour of recommending the Open Offer proposal.
in which the open offer proposal was discussed	

rms of Regulation 20 of the SEBI (SAST) Regulations. There has b uncement cum Corrigendum. The last date for making a competing

Tendering Period.

In case Equity Shares and held in physical form: Public Shareholders holding physical Equity Shares and who with 1o tender their Equity Shares in the Offer may participate in the Open Offer through their Selling Broker and submit documents set out at paragraph 6.19 (Procedure for tendering the Equity) Shares held in physical form pink to ICP.

In case and non-special of the LOF. Public Shareholders holding the Equity Shares may participate in the Offer by providing their application in plant paper in writing algority of all Public Shareholders(s, stating ones anderess, number of shares held client in Dumber, DP among, DP D umber, number of shares held client in Dumber, DP among, DP D umber, number of shares held client in Dumber, DP among, DP D umber, number of shares held client in Dumber, DP among, DP D umber, number of shares held client in Dumber, DP among, DP D umber, DP among, DP D umber, DP among, DP DP umber, DP among, DP among,

### त्यानंतर त्यांनी वांद्रे पोलीस ठाण्यात आरोपी तरुणांविरुद्ध तक्रार केली. आमदार दिलीप लांडे यांच्या माध्यमातन



रुग्णवाहिका

### प्रतिनिधी/मुंबई

मुंबईसह संपूर्ण महाराष्ट्रात दिवसेंदिवस कोरोनाचा वाढता प्रादुर्भाव लक्षात घेऊन कोरोना रुग्णांना रुग्णालयात घेऊन जाण्यासाठी वाहतूक व्यवस्थेची कमतरता कार्रण्यासाती ਚਾਂਟਿਰਕੀ मरून काढण्यासाठा चाादवला विधानसभेतील शिवसेना आमदार दिलीप लांडे यांच्या माध्यमातून रुग्णवाहिकाची व्यवस्था करण्यात आली आहे. नुकतेच दिलीप लांडे यांच्या आमदार निधीतून रुणवाहिकेचा लोकार्पण सोहळा करण्यात आला. अक्षय तृतीयाचे औचित्य साधून परिवहन व संसदीय कार्यमंत्री ऍड अनिल परव यांच्या हस्ते लोकार्पण करण्यात आला.

आता या रुग्णवाहिकामुळे कोरोनाच्या कठीण काळात रुग्णवाहिकेअभावी रुग्णांची होणारी हेळसांड थांबून रुग्णालयात जाण्यासाठी सोय होणार असल्याने नागरिकांना दिलासा मिळाला आहे. दरम्यान रुग्णवाहिकेचे लोकार्पण करताना मंत्री अनिल परब यांच्यासह आमदार दिलीप लांडे, माजी नगरसेवक ईश्वर तायडे, शाखाप्रमुख नितीन गोखले, शाखा संघटिका पार्वती शिंदे आदी शिवसैनिक उपस्थित होते.

### साकिनाका येथे क्षुल्लक वादातून भावाची हत्या

प्रतिनिधी/मुंबई - क्षुल्लक वादातून भावाने भावाची मारहाण आणि चाकने भोसकून हत्या केल्याची घटना साकिनाका परिसरात घडली. हत्या झालेल्या भावाचे नाव गयदीप फुलचंद यादव असून त्याच्या हत्येप्रकरणी आरोपी भाऊ जगदीश फुलचंद यादव याच्याह त्याच्या अल्पवयीन मुलाला साकिनाका पोलिसांनी अटक केली आहे

In accordance with the terms and conditions of the SPA and Regulation 24(1) and other applicable provisions of the SEBI (SAST) Regulations, the Acquiren has appointed Mr. Orkar Shelye as an Additional Executive Director and Mr. Shrang Ahalye as an Additional Mon-Executive Non Independent Director is its nominess on the about on May 4, 2021 and by virtue of these appointments the Acquirer exercises control over the Targe Company and has become a groundout of the Target Company in terms of the SPA, Mr. Fand Kazzard, Managing Director, Mr. Sundar Radhakrishnan, Executive Director and Mr. Ashank Desal, Non-Executive Director have resigned from the Board on May 4, 2021.

Details regarding the status of statutory and other approvals

receives equal-required seasons security and universupport on the best of knowledge of the Acquire; the age is not statistic paper sold the best of knowledge of the Acquire; the age is not statistic paper are valid by the Acquirer to acquire Equity Shares from the Sellers in terms of the SPA. However, in case carry other statutory approvals being required by the Acquirer at a later date before the Closure of the Tendering Period, the Offer shall be subject it such third reprovoks and the Acquirer and lambde the necessary applications for such approvals.

such further approvise and the Acquirer shall make the necessary applications for such approvals.

In Acquirer will have the right not to proceed with the Offer in accordance with Regulation 23(1) of the SEBI (SAST) Regulations, in the event the No. 100 offer or year to the SEBI (SAST) Regulations, in the event the NO. 100 offer or year to the SEBI (SAST) Regulations, in the event the NO. 100 offer or year to the SEBI (SAST) Regulations, and the SEBI (SAST) Regulations, and the SEBI (SAST) Regulations, and the SEBI (SAST) Regulations are unabled to the SEBI (SAST) Regulations, and the SEBI (SAST) Regulations are unabled to sincerip the Offer. Info@era (SAST) Regulations are unabled to sincerip the Offer (SAST) Regulations are unabled to sincerip the O

The schedule of key activities on page 3 of the DLOF (see also Part VII of the DPS) has been amended and the revised schedule of activities he Offer as mentioned in the

Activity	Original	Schedule	Revised Schedule		
	Date	Day	Date <sup>(1)</sup>	Day <sup>(1)</sup>	
Date of Public Announcement	March 21, 2021	Sunday	March 21, 2021	Sunday	
Publication of Detailed Public Statement in Newspapers	March 26, 2021	Friday	March 26, 2021	Friday	
Last date of filing Draft Letter of Offer with SEBI	April 06, 2021	Tuesday	April 06, 2021	Tuesday	
Last date for public announcement of a competing offer(s) <sup>(i)</sup>	April 23, 2021	Friday	April 23, 2021	Friday	
Last date for receipt of comments from SEBI on the Draft Letter of Offer (in the event SEBI has not sought clarification or additional information from the Manager to the Offer)	April 30, 2021	Friday	May 03, 2021 <sup>3</sup>	Monday	
Identified Date <sup>III</sup>	May 04, 2021	Tuesday	May 05, 2021	Wednesday	
Last date by which the Letter of Offer will be dispatched to the Public Shareholders whose name appears on the Register of Members of the Target Company on the Identified Date	May 11, 2021	Tuesday	May 12, 2021	Wednesday	
Last date for publication of recommendation of the committee of the independent directors of the Target Company to the Public Shareholders for the Offer <sup>(4)</sup>	May 17, 2021	Monday	May 18, 2021	Tuesday	
Last date of upward revision of Offer Price and, or, the Offer Size	May 17, 2021	Monday	May 18, 2021	Tuesday	
Publication of advertisement containing announcement of the schedule of activities of this Offer, status of statutory and other approvals, if any, and procedure for tendering acceptances, in the Newspapers	May 18, 2021	Tuesday	May 19, 2021	Wednesday	
Date of commencement of Tendering Period ("Offer Opening Date")	May 19, 2021	Wednesday	May 20, 2021	Thursday	
Date of closure of Tendering Period ("Offer Closing Date")	June 2, 2021	Wednesday	June 03, 2021	Thursday	
Last date of communicating of rejection/acceptance and payment of consideration for accepted tenders/return of unaccepted shares	June 16, 2021	Wednesday	June 17, 2021	Thursday	
Last date for publication of post Offer advertisement in the Newspapers	June 23, 2021	Wednesday	June 24, 2021	Thursday	
	June 23, 2021	Wednesday	June 24, 2021	Thursday	

These has been no competing offer as of the date of the date of the Lote. The last date for making a competing offer as April 23, 2021.

These has been no competing offer as of the date of the date of the Lote. The last date for making a competing offer as April 23, 2021.

The offer point of SERIF C Dearnardoon Letter on the QLOE.

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The control of the since the control of the Dearnardoon Letter on the QLOE.

The competing as on such date to whom the LOF would be dispatched. If existing the last is only for the purpose of determining the shareholders of the Target Company as on such date to whom the LOF would be dispatched. If existing the last is only to the purpose of determining the shareholders of the Target Company were published in the Newspapers on May 15, 2021.

The Acquirer and this develors in the transport as developed to the Acquirer acquired the speciability for the Individual Company and Company and Control of the SERIF (SAST) Regulations.

In mislation to the information practicating the Sellers, any published information, and publicly available sources. The Acquirer and the Manager to the Offer have reindependently explored the accuracy of such information.

In Intil 50 GHz Opening Public Amouncement cum Corrigendum as expected to be evaluable on the vestible of SERIF at www. sell govin.

Issued on behalf of the Acquirer by the Manager to the Offer

a. The Offers in oil a competing offers in terms of Regulation 20 of the SEBI (ASR) Regulators. There has been no competing offer to the Offer as on the date of this Offer (Presing Public Announcement cam Confrigendament). The last date for maning a competing offer was April 23, 2021.
b. Dispatch of the LOF is all Public Shareholders of the Target Company was completed on May 122, 2021.
c. All Public Shareholders, registered or unregistered, Noting Septial Shares in demandativation form or physical form, are eligible to participate in the Offer at any time before the Offer data pulse for public.
A copy of the LOF all Public Shareholders including those who have acquired Equity Shares of the Target Company after the Identified Date, they so decise, may obviously the LOF all Public Shareholders including those who have acquired Equity Shares of the Target Company after the Identified Date, they so decise, may obviously the LOF all Public Shareholders including those who have acquired Equity Shares of the Target Company after the Identified Date, they so decise, may obviously the LOF all Public Shareholders including the Form of Acceptation and that animented thems from the weeksless of ESI or applying in the Office of the LOF in relation to the detailed procedure for tendering Equity Shares in the Office and must adhere to an official with a company of the LOF in relation to the detailed procedure for tendering Equity Shares in the Office and must adhere to an object the Company of procedure for tendering Equity Shares in the Office of Equity Shares in the Office of Equity Shares in the Tendering Perford.

In this Offer Opening Public Announcement
 Acopy of this Offer Opening Public Announcement

MANAGER TO THE OFFER

DAM Capital Advisors Limited (formety IDF: Securities Limited) (formety IDF: Securities Limited) One BKC, C Wing, Unit No. 1511, 6 Biocs, Bandra Kura Complex, Bandra (East), Murnhail 400 051, India The-1912 2 4002 2500, Fax: +919 12 4 2002 2500 Fax: +919 12 4 2002 Email: majesco opendifer@damcapital.in Websites him-inil: majesco.openoffer@damcapital.in ite: http://www.damcapital.in/ ict Person: Mr. Chandresh Sharma Registration Number: MB/INM000011336 ity Period: Permanent

ngana, India +91 40 6716 2222; **Fax:** +91 40 2343 1551

KFin Technologies Private Limited (formerly Karvy Fintech Private Limited) Selenium, Tower B, Plot No. 31 and 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi 500 032, Talapanana Jodf.

**M**FINTECH

Observation Letter.

All material changes since the date of the PA in relation to the Offer have been incorporated in the DPS, the DLOF and the LOF. Public Shareholders may take note of the following material changes since the date of the PA:

a. As set out at paragraph 6.2.5 of the LOF, the Acquirer has deposited 100% of the Offer Consideration in the Escrow Account on March 22, 2921 in accordance with Regulation 17(1) of this SEBI (SAST) Regulations.

b. On April 9, 2021, the Acquirer, Manager to the Offer and ICICI Bank Limited, which is the Escrow Bank, have executed an Amendment to Escrow Agreement to amend the Escrow Agree