

LKP Finance Ltd.

Regd. Off.: 112 - A / 203, Embassy Centre, Nariman Point, Mumbai - 400 021. Tel.: 4002 4785 / 86 • Fax : 2287 4787 • Website : www.lkpsec.com CIN : L65990MH1984PLC032831

April 19, 2023

To
Dept. of Corporate Services **BSE Limited**P. J. Towers,
Dalal Street, Fort,
Mumbai 400 001

Scrip Code: 507912

Dear Sir,

Sub.: Non-applicability of SEBI Circular-SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018 issued with respect to fund raising by issuance of Debt Securities by Large Entities

With reference to above captioned subject, we hereby confirm that our Company is "Not a Large Corporate" as per the applicability criteria specified under the SEBI Circular-SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018.

Kindly take the same on your records and acknowledge the receipt.

Thanking you,

Yours faithfully,

For LKP Finance Limited

Satvinderpal Singh Gulati Girish Innani

Chief Financial Officer Gen. Manager (Legal) & Company Secretary

Contact: 9821234765 Contact: 9821930869