

Date: 23.03.2023

1. **BSE Ltd**  
Corporate Relationship Department  
P.J. Towers  
Dalal Street,  
Mumbai - 400 001
2. **National Stock Exchange of India Ltd.**  
Exchange Plaza, Plot No. C/1,  
Block - G, Bandra-Kurla Complex,  
Bandra (E),  
Mumbai – 400 051
3. **Kaveri Seed Company Ltd**  
513B, 5th Floor, Minerva Complex,  
Sarojini Devi Road, Secunderabad,  
Hyderabad-500003 IN

Dear Sirs,

Sub: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers Regulations, 2011 ("Takeover Code"))

Ref: Disclosure submitted on 20.01.2023 pursuant to Regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers Regulations, 2011 ("Takeover Code"))

We, Madhushree Private Trust, have acquired 9,00,000 equity shares of Kaveri Seed Company Ltd. ("Target Company"), representing 1.61% of the total issued and paid up equity share capital of the Target Company, on March 21, 2023. This acquisition is pursuant to the Inter Se Transfer of shares between Madhushree Private Trust, a trust controlled by the members belonging to the Promoter / Promoter Group of the company and Mr. Gundavaram Venkata Bhaskar Rao ("Promoter").

The disclosure in the format prescribed under the Regulation 29(2) of the Regulations in this respect is enclosed herewith.

Kindly take the above on record and acknowledge receipt.

Thanking you,

Yours sincerely,

For **Madhushree Private Trust**

  
Authorised Representative

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

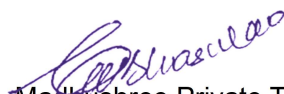
|  |   |  |  |
|--|---|--|--|
| Name of the Target Company (TC)  | Kaveri seed company Limited   |  |  |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  | Acquirer:<br>Madhushree Private Trust<br><br>Seller/Transferor:<br>Mr. Gundavaram Venkata Bhaskar Rao           |  |  |
| Whether the acquirer belongs to Promoter/Promoter group  | Yes, the acquirer is a promoter of the Target Company.  |  |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | <ul style="list-style-type: none"> <li>• BSE Limited</li> <li>• National Stock Exchange of India Ltd</li> </ul> |  |  |
| Details of the acquisition as follows  | Number  | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| <b>Before the acquisition under consideration, holding of acquirer:</b>  |   |  |  |
| a) Shares carrying voting rights   | 99,59,244   | 17.81  | 17.81  |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  | 0   | 0  | 0  |
| c) Voting rights (VR) otherwise than by equity shares  | 0   | 0  | 0  |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | 0   | 0  | 0  |
| e) Total (a+b+c+d)   | 99,59,244   | 17.81  | 17.81  |
| <b>Details of acquisition:</b>   |   |  |  |
| a) Shares carrying voting rights acquired  | 9,00,000  | 1.61   | 1.61   |
| b) VRs acquired /sold otherwise than by shares   | 0   | 0  | 0  |
| c) Warrants/convertible securities/any other   | 0   | 0  | 0  |

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|  |   |       |       |
|--|---|-------|-------|
| instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold  |   |       |       |
| d) Shares encumbered / invoked/released by the acquirer  | 0   | 0     | 0     |
| e) Total (a+b+c+/-d)   | 9,00,000  | 1.61  | 1.61  |
| <b>After the acquisition, holding of acquirer along with PACs of:</b>  |   |       |       |
| a) Shares carrying voting rights   | 1,08,59,244   | 19.42 | 19.42 |
| b) Shares encumbered with the acquirer   | 0   | 0     | 0     |
| c) VRs otherwise than by equity shares   | 0   | 0     | 0     |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | 0   | 0     | 0     |
| e) Total (a+b+c+d)   | 1,08,59,244   | 19.42 | 19.42 |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)  | Inter Se Transfer between the Promoter and Madhushree Private Trust ("Acquirer"), a trust controlled by the members belonging to the Promoter / Promoter Group of the company |       |       |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable   | The acquirer has acquired 9,00,000 shares from the promoters on 21.03.2023  |       |       |
| Equity share capital / total voting capital of the TC before the said acquisition  | 5,59,21,829 Equity Shares of Rs.2/- each aggregating to Rs. 11,18,43,658/-  |       |       |
| Equity share capital/ total voting capital of the TC after the said acquisition  | 5,59,21,829 Equity Shares of Rs.2/- each aggregating to Rs. 11,18,43,658/-  |       |       |
| Total diluted share/voting capital of the TC after the said acquisition  | 5,59,21,829 Equity Shares of Rs.2/- each aggregating to Rs. 11,18,43,658/-  |       |       |

Place: Secunderabad

Date: 23.03.2023

  
 Madhushree Private Trust  
 (Acquirer)