

Regd. Office :

Simbhaoli - 245 207, Distt. Hapur U.P. (INDIA)

Tel : (05731) 223117, 223118, 223023 Fax: (05731) 223039, 223262

E-mail : info@simbhaolisugars.com

www.simbhaolisugars.com

Ref: SSL: Stock Exchange August 29, 2022

The Manager - Listing National Stock Exchange of India Limited, Exchange Plaza, BandraKurla Complex, Bandra-(East), Mumbai-400 051.

Department of Corporate Services BSE Limited, Corporate Relationship Dept., P.J. Towers, Dalal Street, Mumbai- 400 001

Scrip Code: NSE: SIMBHALS BSE: 539742

Ref: Reg. 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 Sub: Company update - 11th Annual General Meeting of the Members of the Company

Dear Sir,

In view of the continuing Covid-19 Pandemic, the Ministry of Corporate Affairs (MCA) has continue to permit vide circular dated May 5, 2022 for permitted the holding of Annual General Meetings (AGM) through Video Conferencing (VC) or Other Audio-Visual Means (OAVM). In compliance with these Circulars and the relevant provisions of the Companies Act, 2013 and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the upcoming 11th AGM of the Members of the Company will be held on Saturday, September 24, 2022 at 12.30 p.m. through VC/OAVM.

We are enclosing herewith the copy of the newspaper advertisement published in Business Standard English and Hindi on August 29, 2022 editions regarding the disclosures under the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

You are requested to take the above submissions in your records.

Thanking you Yours faithfully,

For Simbhaoli Sugars Limited

Kamal Samtani **Company Secretary** M No.-FCS 5140

> **Potable Alcohol** Ethanol Power **Specialty Sugars** (AN ISO 9001 ; 14001 & FSSC 22000 CERTIFIED COMPANY) Noida Office : A-112, Sector 63, Noida - 201301 (U.P.) Tel. : 0120-2427155 Fax : 0120-2427166 GST No. : 09AAPCS7569A1ZV | PAN No. AAPCS7569A



Note: Customers can release their pledged ornaments before the scheduled auction date, against payment of dues of our client. Customer can also contac Email ID: auctiondelhi@muthootgroup.com or Call at 7834886464, 7994452461.



HP COTTON TEXTILE MILLS LTD H. P. COTTON TEXTILE MILLS LTD (CIN: L18101HR1981PLC012274) REGD OFFICE: 15th K.M. Stone, Delhi Road, V.P.O. Mayar, Hisar-125044 Website: www.hpthreads.com E-mail: info@hpthreads.com Tel: +91 11 41540471/72/73, Fax: +91 11 49073410

| ed Officer Finance Limited | | Loan |
|-------------------------------|----|-----------------------|
| | 01 | LAN : 609 |
| | | (1) BONI SHARMA S |
| | | SHARMA W/O BONI S |
| | | Add. 1 : PLOT NO. A 1 |
| | | MATIYALA COLONY KIR |

| and interest thereon. | | |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Name of the Borrower(s)/ Co-Borrower(s) with Loan Account No. | Description of Secured Assets (Immovable Property) | Demand Notice Date & Amount |
| LAN : 609107210451296 BONI SHARMA //O RAJ KUMAR, (2) SHASHI RMA W/O BONI SHARMA, (3) USHA SHARMA 1: PLOT NO. A 11 SF RH 17/3 AND 4 VILLAGE, ALA COLONY KIRAN GARDEN, BHARAT GARDEN NEW DELHI, DELHI -110078. | ENTIRE THIRD FLOOR, WITH ROOF RIGHTS "SAID FLOOR" BUILT ON PROPERTY BEARING NO. WZ- 382/1, PART OF PLOT NO. 7&8 AREA MEASURING 66.67 SQ. YDS. OUT OF KHASRA NO. 541, 564, 565 & 566 SITUATED IN THE VILLAGE OF TIHAR, SHIV NAGAR EXTN, NEW DELHI. | Date : 19.10.2021 Rs. 35,37,087.40/- (RUPEES THIRTY FIVE LAKH THIRTY SEVEN THOUSAND EIGHTY SEVEN AND FOURTY PAISE ONLY) along with interest as on 12.10.2021. |

Place · New Delle

Sd/-

(Physical

NOTICE

INFORMATION REGARDING NOTICE OF 37th ANNUAL GENERAL MEETING ('AGM') TO BE HELD THROUGH VIDEO CONFERENCE (VC)/OTHER AUDIO VISUAL MEANS (OAVM); BOOK CLOSURE AND FINAL DIVIDEND

The AGM of the Members of the Company will be held on Tuesday, the 20th September, 2022 at 11:00 a.m. through VC/OAVM in compliance with the applicable provisions of the Companies Act, 2013 ('Act') and the Rules made thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') read with General Circular Nos.14/2020, 17/2020 and 20/2020 dated 8th April 2020, 13th April 2020 and 5th May 2020, respectively, and other circulars issued by the Ministry of Corporate Affairs ('MCA') and SEBI to transact the businesses set forth in the Notice of the Meeting.

I. The Notice of the AGM and Annual Report have been sent to all the Members whose email addresses are registered with the Company/Depository Participant(s). The aforesaid documents are also be available on the Company's website i.e. www.competet-maruti.com and on the website of the Stock Exchange i.e. www.bseindia.com

II. Manner of registering / updating email addresses:

a) Members holding the shares in physical form, who have not registered/updated their email addresses with the Company, are requested to register/update the same by writing to its Registrar and Transfer Agent (RTA) at admin@skylinerta.com along with the copy of the signed request letter mentioning the name and address of the Member, self attested copy of PAN card and self attested copy of any other document (e.g. Driving License, Voter ID card, Passport etc.) in support as address proof of the Member as registered with the company;

b) Members holding shares in dematerialised form, who have not registered/updated their email addresses, are requested to register/update their email addresses with Depository Participants with whom they maintain their demat accounts.

III. Manner of casting vote(s) through e-voting:

- a) Members will have an opportunity to cast their vote(s) on the businesses as set forth in the Notice of AGM through electronic voting system (e-voting). The manner of voting remotely ("remote e-voting") by Members holding shares in dematerialised form, physical form and for Members who have not registered their email addresses has been provided in the Notice of AGM which shall also be available on the website of the Company i.e. www.competet-maruti.com b) The facility for voting through electronic voting system will also be made available at the AGM and Members attending the AGM who have not cast their vote(s) by remote e-voting will be able to vote at AGM.
- c) The login credentials for casting the votes through e-voting shall be made available to the Members through email. Members who do not receive email or whose addresses are not registered with the Company/RTA/Depository Participant(s) may generate login credentials by following instructions given in the Notes to Notice of AGM.

IV. Book Closure for Dividend and payment thereof:

- a) The Company has fixed Book Closure from Wednesday, September 14, 2022 to Tuesday, September 20, 2022 (both days inclusive) for determining entitlement of Members to Dividend for the Financial Year 2021-2022.
- b) Subject to approval of Members, Dividend will be paid to the Members on the basis of details of beneficial ownership furnished by the Depositories, and in respect of shares held in physical form to those Members whose name appear in the Register of members of the Company as at the close of Tuesday, September 13, 2022.
- c) As per the relevant circulars, payment of dividend shall be made through electronic mode to the Members who have updated their bank accounts details. Dividend Warrants/Demand Drafts will be dispatched to the registered addresses of the Members who have not updated their Bank account details.

d) Payment of dividend will be subject to deduction of Tax at Source at applicable rates. For more details, please refer to the Notes of Notice of AGM.

V. Manner of registering mandate for receiving Dividend:

Members are requested to register/update their complete Bank Details: a) With their Depository Participants with whom they maintain their demat accounts, if shares are

held in dematerialised form by submitting the requisite documents. Details in a form prescribed by your Depository Participant may also be required to be furnished; and b) With the Company (where shares are held in physical mode) at virenr@skylinerta.com with cc

b) with the Lompany (where snares are neto in physical mode) at Virent@skylinerta.com with cc marked to cs@competet-maruti.com along with a copy of signed request letter mentioning the name of member, folio no., bank details, self-attested copy of PAN card and a cancelled cheque leaf.

Members are requested to carefully read all the Notes set out in the Notice of the AGM and in particular, instruction for joining AGM, manner of casting vote through remote e-voting or voting at the AGM

For COMPETENT AUTOMOBILES CO. LTD

Ravi Aror

Company Secretary

Place: New Delhi

Date: August 27, 2022

| Place: New Delhi | |
|-------------------|--|
| Date : 27.08.2022 | |
| | |

NOTICE is hereby given that the Forty-First (41st) Annual General Meeting ('AGM') of the Members of H.P. Cotton Textile Mills Limited ('Company') will be held on Tuesday, September 27, 2022 at 12 Noon IST through Video Conferencing ('VC')/Other Audio Video Means ('OAVM') in compliance with all applicable provisions of the Companies Act, 2013 and the Rules made thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with General Circular No. 14/2020 dated April 8, 2020, General Circular No. 17/2020 dated April 8, 2020, General Circular No. 17/2020 dated April 3, 2020, General Circular No. 20/2020 dated May 5, 2020, General Circular No. 22/2020 dated June 15, 2020, General Circular No. 02/2021 dated Junary 13, 2021, General Circular No. 10/2021 dated June 23, 2021, General Circular No. 19/2021 dated December 8, 2021 and General Circular No. 02/2022 dated May 5, 2022 (collectively referred to as the "MCA Circulars") and Securities and Exchange Board of India ("SEBI") vide its Circular No. SEBI/HO/CFD/CMD1/ CIR/P/2020/79 dated May 12, 2020, Circular No. SEBI/ HO/CFD/CMD2/CIR/P/2021/11 dated January 15, 2021 and Circular No. SEBI/HO/CFD/CMD2/CIR/P/2022/62 on May 13, 2022 ('SEBI Circulars') (MCA Circulars and SEBI Circulars collectively referred as 'irculars').

In compliance with Circulars, the Notice of the AGM along with the Annual Report for FY 2021-22 ("Annual Report") will be sent only by email to all the members whose email ids are registered with the Company/Depository participant. The requirements of sending the physical copy of the Annual Report to the Members have been dispensed with in accordance with the aforesaid Circulars. The members attending the AGM through VC/OAVM shall be counted for the purpose of reckoning the quorum under Section 103 of the Act. The Annual Report can be downloaded from the Company's website at www.hpthreads.com, websites of the Stock Exchange i.e. BSE Limited at www.bseindia.com and CDSL website at www.evotingindia.com.

Members whose email ids are not registered with the Company/Depository participants may follow the below process for registering or updating their email ids for receiving all communications including Annual Report, Notices etc. from the Company electronically.

- a) Members holding shares in physical mode and who have not registered / updated their email address with the Company are requested to register / update the same by sending signed request letter mentioning your name, email-id, folio number, number of shares held, certificate number, distinctive number and Complete Address along with self-attested copy of PAN card to the Company's Registrar and Share Transfer Agent i.e. Alankit Assignments Limited at rta@alankit.com
- b) Members holding shares in dematerialised mode are requested to register / update their email addresses with the relevant Depository Participant

The Company is providing the remote e-Voting facility before the AGM and e-Voting facility at the AGM to its members to exercise their right to vote on all the resolutions proposed to be transacted at the AGM by electronic means and the facility being provided by Central Depository Services (India) Limited (CDSL).

Facility for e-Voting at the AGM will be made available to those Members who present in the AGM through VC/OAVM facility and have not cast their vote on the Resolutions through remote e-Voting. The Members who have cast their vote by remote e-Voting prior to the AGM may also attend/ participate in the AGM through VC/OAVM but shall not be entitled to cast their vote again.

Members who are holding shares in physical form or who have not registered their email address with the Company / Depository or any person who acquires shares of the Company and becomes a Member of the Company after the Notice has been sent electronically by the Company, and holds shares as on the cut-off date, i.e. September 20, 2022, he/she may write to the Company on the E-mail ID: cs@hpthreads.com or CDSL on the E-mail ID: helpdesk.evoting@cdslindia.com. However, if a member is already registered with CDSL for e-voting then existing User ID and password can be used for casting vote.

The Board of Directors of the Company at their meeting held on May 09, 2022 recommended payment of dividend of Rs. 1/- per Equity Share of face value Rs. 10/- each for the financial year ended March 31, 2022, subject to approval of Members at the AGM. The dividend, if approved by the Members, will be paid to Members holding Equity Shares of the Company, either in electronic or in physical form as on the record date, i.e. September 20, 2022 for determining eligibility of Members to receive the dividend.

In terms of the provisions of the Income Tax Act, 1961, ('IT Act'), dividend income will be taxable in the hands of the Members and the Company is required to deduct tax at source at the prescribed rate from the dividend paid. The deduction of tax at source will be based on the residential status and classification of Members, documents submitted and accepted by the Company. The Members are therefore, requested to submit requisite tax related documents/declarations such as Form 15G/ 15H, documents under section 196, 197A, FPI Registration Certificate, Tax Residency Certificate, Lower Tax certificate etc. with the Company/Alankit by emailing at cs@hpthreads.com or info@alankit.com on or before September 13, 2022. No communication would be accepted from members after September 13, 2022 regarding tax withholding matters. It may be further noted that in case the tax on said dividend is deducted at a higher rate in absence of receipt of the aforementioned details/documents from you, there would still be an option available with you to file the return of income and claim an appropriate refund, if eligible.

Members holding Equity Shares of the Company in demat form and who have not registered their Bank details are requested to approach their respective DP to register their Bank account details. The Members holding Equity Shares of the Company in physical form and who have not registered their Bank details may register their Bank details with the Company / Alankit by emailing at cs@hpthreads.com or info@alankit.com by submitting following documents (i) scanned copy of the signed request letter which shall contain Member's name, folio number, bank details (Bank account number, Bank and Branch Name and address, IFSC, MICR details), (ii) self-attested copy of the PAN card, and (iii) cancelled cheque leaf.

For H.P. COTTON TEXTILE MILLS LIMITED

Su/-Shubham Jain Company Secretary Date : 29.08.2022

Subhashri Bio - Energies Private Limited (IN LIQUIDATION) E-AUCTION SALE NOTICE

Notice is hereby given to the public in general under the insolvency and Bankruptcy Code, 2016 and regulation there under The Company Subhashri Bio- Energies Private Limited having factory at 67, Goundampalayam, Kumaramangalam P.O. Tiruchengode– 637205, Namakkal District, Tamil Nadu, India will be sold as a Company whole by e- Auction through the service provider eProcurement Technologies Limited (Auction Tiger) via website <u>https://ncltauction.auctiontiger.net</u>

| Date a | and Time of Auction | Fri | Friday 23/09/2022 (02:00 P.M. to 05:00 P.M.) | | | |
|----------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------|---------------------------------------------------------------------|----------------------------|
| | ate for Submission of ction Date & Time | 10/ | 21/09/2022 before 02:00 P.M. 10/09/2022 & 12/09/2022, From 11:00 A.M. to 5:00 P.M. Contact person (Mr. P Eswaramoorthy : +91- 9443419246) | | | |
| SI. No. | Description | | Date and Time of Auction | *Reserve Price (INR) Crores | EMD Amount & Documents submission deadline | Bid Incrementa value |
| 1 | 33.165 Acres of Land at Unjanai village & Kumarapalayam @ Goundampalayam Village, Tiruchengode Taluk,Namakkal & 99000 Sq.ft of Building Details of the assets are available in e Tender Process Document | | Friday 23/09/2022 (02:00 P.M. to 03:00 P.M.) | 12.00 Crores | 1.20 Crores on or before 2.00 P.M. 21st September, 2022 | 10.00 Lakhs |
| 2 Plant & Machineries Details of the assets are available in e Tender Process Document | | Friday 23/09/2022 (03:01 P.M. to 04:00 P.M.) | 3.00 Crores | 30 Lakhs on or before 2.00 P.M. 21st September, 2022 | 1.00 Lakhs | |
| SI No | Description | Manner of Sale | Date and Time of Auction | *Reserve Price (INR) Crores | EMD Amount & Documents submission deadline | Bid Incrementa value |
| 3 | Organic Poultry Manure (Approx 3000 tonnes) | Weight | Friday 23/09/2022 (04:01 P.M. to 05:00 P.M.) | Rs.2000 per tonne | Rs. 6 Lakhs, on or before 2.00 P.M. 21st September, 2022 | Rs.100 per tonne |

Terms & Condition of the sale are as under -

1. e-Auction will be conducted on "AS IS WHERE IS, AS IS WHAT IS, WHATEVER THERE IS AND WITHOUT RECOURSE BASIS" through approved service provider e-Procurement Technologies Limited (Auction Tiger) (https://www.ncltauction.auctiontiger.net)

 The complete e-Auction process document containing details of the assets, online e-auction Bid Form, Declaration and Undertaking Form, General Terms and Conditions of online auction sale are available on website : <u>http://www.ncitauction.</u> <u>auctiontiger.net</u> and you may Contact : Mr Praveenkumar Thevar, praveen thevar@Auctiontiger.net. D: 079 6813 6841, M: 972 277 8828 or liquidator on his email at: eswarfcs@gmail.com/ipeswaramoorthy@gmail.com or Mobile : 9443419246.
The EMD (Refundable) shall be payable by interested bidders through NEFT/RTGS on or before 21/09/2022 in the account of

| Name M/s Subhashri Bio Energies Private Limited (In Liquidation | | | |
|---------------------------------------------------------------------------------------------|----------------------|--|--|
| Account Number | 013002000006278 | | |
| Bank Name | Indian Overseas Bank | | |
| Branch Gandhipuram Branch, Coimbatore, | | | |
| IFSC Code IOBA0000130 | | | |
| and Durft (Day Onder for any in a "Outback at Dis Engenies Drivets Limited" (In Limitetian) | | | |

OR by Demand Draft /Pay Order favouring "Subhashri Bio Energies Private Limited" (In Liquidation

Mr. P. Eswaramoorthy, Liquidator, M/s Subhashri Bio Energies Private Limited (In Liquidation) IBBI Regn. No: Reg No: IBBI/IPA-002/IP-N00284/2017-18/10842. No.44, 5th Street , Ramalinga Jothi Nagar, Near Corporation Office, Nanjundapuram Road, Ramanathapuram, Coimbatore – 641045, Tamil Nadu, India. eMail : eswarfcs@gmail.com/irpeswaramoorthy@gmail.com 0422-2322333,9443419246



Place : Coimbatore

Date : 29/08/2022



SIMBHAOLI SUGARS LIMITED (CIN: L15122UP2011PLC044210)

S Registered Office: Simbhaoli - 245 207, District Hapur, Uttar Pradesh) Phone: 0120-4806666, Fax: 0120-2427166 Email: kamal@simbhaolisugars.com; Website: www.simbhaolisugars.com; NOTICE

In view of the continuing Covid-19 Pandemic, the Ministry of Corporate Affairs (MCA) has vide its circular dated May 5, 2020 read with circulars dated January 13, 2021, June 23, 2021 December 8, 2021 and May 5, 2022 permitted the holding of Annual General Meetings (AGM hrough Video Conferencing (VC) or Other Audio-Visual Means (OAVM). In compliance with hese Circulars and the relevant provisions of the Companies Act. 2013 and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the upcoming 11th AGM of the lembers of the Company will be held on Saturday, September 24, 2022 at 12.30 p.m. through VC/OAVM.

As per aforesaid circulars, the Notice of AGM along with the Annual Report for Financial Yea 2021-22 has to be sent only by electronic mode to those Members whose E-mail Id and already registered with the Company/ Registrar/Depositaries. The Company is also providing e-voting and remote e-voting facility to all its Members similar to earlier practices

If your email ID is already registered as above. Notice of AGM along with Annual Report and login details for e-voting shall be sent to your registered email address. In case you have not registered your email ID, please follow below instructions to register your email ID for obtainin Annual Report and login details for e-voting.

Physical Send a request to Registrar and Transfer Agent of the Company, MAS Holding Services Limited at info@masserv.com providing Folio number, Name of the shareholder, scanned copy of the share certificate (Front and Back), PAN (Self attested scanned copy of PAN Card), AADHAR (Self attested scanned copy of Aadhar Card) for registering email address

Please contact your Depositary Participant (DP) and register your email Demat Holding address as per the process advised by DP

The Annual Report will also be available on Company's website http: ww.simbhaolisugars.com/ and website of the National Stock Exchange of India Limited (NSE) at www.nseindia.com and BSE Limited (BSE) at www.bseindia.com. Members attending the meeting through VC/ OAVM shall be counted for the purpose of Quoru under the provisions of Section 103 of the Companies Act, 2013.

> For Simbhaoli Sugars Limited Sd/

| Place: Noida Date: August 27, 2022 | Kamal Samtani Company Secretary Membership No. FCS-5140 |
|---------------------------------------|---------------------------------------------------------------|
| | |

दिनांक: 29.08.2022

| नेशनल कंपनी लॉ वि नई दिल्ली में न | | ASB | A * | Simple, Safe, Smart way of Application – Make use of it!!! | *Applications Supported by Blocked Amo blocking the fund in the bank account. For d |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| सीपी (सीएए) – साथ र कंपनी आवेदन संख्या CA (के माम कंपनी अधिनियम, 2013 की (समझौता, व्यवस्था और समामेलन तथ | 80/ND/2022 जुड़े (CAA) - 33/ND/ 2022 ले में: धारा 230 और 232 कंपनी 1) नियम, 2016 के साथ पठित | | Investors are re UPI – Now avai demat and ban For details on A beginning on pa | equired to ensure that the ilable in ASBA for RIIs app k account. SBA and UPI process, plea age 277 of the Prospectus. | Individual Investors (RIIs) Bank Account used for bidding is linked to their PAN. Jying through Registered Brokers, DPs and RTAs. RIIs a se refer to the details given in Application Form, Abridged F re of Lead Manager to the Issue, and the website of BSE Lim |
| के मामत इंटीग्रल बायोसाइंसेज प्राइवेट लिमिटेड, जिसका पंजीकृत कार्यालयः 51–52, 5वीं मंजिल, गेडोर हाउस, नेहरू प्लेस, नई दिल्ली–110019 है। | ले में: याचिकाकर्ता कंपनी नंबर 1/ डिमर्ज्ड कंपनी | | ASBA Applicati www.sebi.gov.i List of banks su LAR NO. CIR/CF | on Forms can be downloa in. pporting UPI is also availab F D/POLICYCELL/11/2015 | Ided from the website of BSE Limited ("BSE") and can be be on the website of SEBI at www.sebi.gov.in. For the list of DATED NOVEMBER 10, 2015 AND ALL POTENTIAL ATION SUPPORTED BY BLOCKED AMOUNT (ASBA) |
| इंटीग्रल बायो सर्विसेज प्राइवेट लिमिटेड , जिसका पंजीकृत कार्यालयः 51–52, 5वीं मंजिल, गेडोर हाउस, नेहरू प्लेस, नई दिल्ली–110019 है। | याचिकाकर्ता कंपनी नंबर 2⁄ परिणामस्वरूप कंपनी | PROCESS PROVIDING DI Syndicate Banks (Sebi/Ho/CFD/Dil2/Cir/P Effective From July Mandatorily Utilize Ti | TAILS ABOUT 1 SCSBS) FOR (2019/76 DATED 01, 2019. ALL IE APPLICATION | THE BANK ACCOUNT W THE ISSUE. FURTHE JUNE 28, 2019 FOR IMPI POTENTIAL BIDDERS (E SUPPPORTED BY BLOCK | HICH WILL BE BLOCKED BY THE SELF-CERTIFIED R PURSUANT TO CIRCULAR BEARING NO. LEMETION OF PHASE II FOR UPI FACILITY, WHICH IS EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO XED AMOUNT (ASBA) PROCESS PROVIDING DETAILS IS), IN WHICH THE CORRESPONDING APPLICATION |
| सुनवाई याचिक कंपनी अधिनियम, 2013 ('याचिका') की धारा 230 लिमिटेड ('डिमर्ज्ड कंपनी') से डिस्कवर सर्विसेज योजना को मंजूरी देने के आदेश के लिए एक संयुक्त या लॉ ट्रियूनट्, बंच | और 232 के तहत इंटीग्रल बायोसाइंसेज प्राइवेट डिवीजन के डीमर्जर और ट्रांसफर की व्यवस्था की विका और उसके बाद विलय माननीय नेशनल कंपनी) के समक्ष इंटीग्रल बायो सर्विसेज प्राइवेट लिमिटेड (सीएए) –80 / एनडी / 2022 (''याचिका'') और 2 द्वारा याविका की सुनवाई के लिए 22-09-2022 चाहता है, वह याचिकाकर्ता कंपनी (एस) के अधिवक्ता द्वारा हस्ताक्षरित उनके नाम के साथ उनके इरादे की कंपनी(ओ) के अधिवक्ता और माननीय एनसीएलटी, ' वी मंजेल और 8 वीं मंजिल, सी.जी.ओ. कॉम्प्लेक्स, लिए निर्धारित तिथि से पहले। जहां वह याचिका का | AMOUNT WILL BE BLOCKI FOR MORE DETAILS IN TH OF THE PROSPECTUS. IN INTEREST ON THE APPLIC PROPOSED LISTING The Equity Shares offered th terms of the Chapter IX of th Principle Approval Letter da the BSE SME. For the purpo DISCLAIMER CLAUSE OF 3 Since the Issue is being ma with SEBI. In terms of the SI | ED BY THE SCSBS IS REGARD, SPE CASE OF DELAY, ATION MONEY A rough the Prospe e SEBI (ICDR) Re ted August 24, 20 se of this Issue, th SECURITIES AND de in terms of CI EDI ICDR Regulati c clause of SEBI. 1 | S OR UNDER THE UPI MEC ECIFIC ATTENTION IS INVI IF ANY, IN UNBLOCKING / T THE RATE OF 15.00% PE ectus are proposed to be lis egulations, 2018, as amend 022 from BSE SME for usin the Designated Stock Exchan D EXCHANGE BOARD OF IN hapter IX of the SEBI (ICDR ions, SEBI shall not Issue a | HANISM, AS APPLICABLE. ITED TO THE "ISSUE PROCEDURE" ON PAGE NO 277 REFUND THE FUND, OUR COMPANY SHALL PAY THE ER ANNUM FOR THE PERIOD OF DELAY. A sted on the SME Platform of BSE Limited ("BSE SME") in ded from time to time. Our Company has received an In- ing its name in the Prospectus for listing of our shares on nge will be BSE Limited. |

page 256 of the Prospectus DISCLAIMER CLAUSE OF SME PLATFORM OF BSE LIMITED (DESIGNATED STOCK EXCHANGE)

"It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited o approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE"

BISK IN BELATION TO THE FIRST ISSUE

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROPSECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDI

VIRTUOSO OPTOELECTRONICS LIMITED

CIN: U74999MH2015PLC268355

Our Company was originally incorporated as Virtuoso Optoelectronics Private Limited at Nashik, Maharashtra as a Private Limited Company under the provisions of Companies Act, 2013 vide Certificate of Incorporation dated September 11, 2015 bearing Corporate Identification Number U74999MH2015PTC268355 issued by Deputy Registrar of Companies, Maharashtra. Subsequently, our Company was converted into a Public Limited Company pursuant to special resolution passed by the shareholders at the Extraordinary General Meeting held on March 24, 2021 and consequent upon conversion the name of our company was changed to Virtuoso Optoelectronics Limited vide a fresh certificate of incorporation dated April 19, 2021 issued by Registrar of Companies, Mumbai. For details of incorporation, change of name and registered office of our Company, please refer to the chapter titled "General Information" and "History and Certain Corporate Matters" beginning on pages 66 and 156 respectively of the Prospectus

Registered Office: Plot No. 7 M.I.D.C. Satour. Nasik -422007. Maharashtra. India. Tel No: 025 3235 0461 | Email Id: info@voepl.com | Website: www.voepl.com Contact Person: Renuka Kulkarni, Company Secretary and Compliance Officer

OUR PROMOTER: SUKRIT BHARATI

THE ISSUE

INITIAL PUBLIC ISSUE OF 54,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00/- EACH ("EQUITY SHARES") OF VIRTUOSO OPTOELECTRONICS LIMITED ("THE COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 56 PER EQUITY SHARES (THE "ISSUE PRICE"), (INCLUDING A PREMUIM OF ₹ 46 PER EQUITY SHARE), AGGREGATING ₹ 3024.00 LAKHS ("THE ISSUE"), OF WHICH 2,80,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00/- FOR CASH AT A PRICE OF ₹ 56 EACH AGGREGATING ₹ 156.80 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKET TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 51.20.000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH FOR CASH AT A PRICE OF ₹ 56 PER EQUITY SHARE, AGGREGATING TO ₹ 2867.20 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.49 % AND 25.12 % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO 266 OF THE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹10/- EACH AND THE ISSUE PRICE IS ₹ 56/- PER EQUITY SHARE

THE ISSUE PRICE IS 5.6 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

THIS ISSUE IS BEING MADE THROUGH FIXED PRICE PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED AND RULE 19(2)(b)(i) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN ISSUE FOR AT LEAST 25% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS. PLEASE REFER TO CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 277 OF THE PROSPECTUS. A COPY OF THE PROSPECTUS WILL ALSO BE DELIVERED TO THE REGISTRAR OF COMPANIES. MUMBAI FOR FILING AS REQUIRED UNDER SECTION 26 OF THE COMPANIES ACT, 2013.

FIXED PRICE ISSUE AT ₹56/- PER EQUITY SHARE

MINIMUM APPLICATION OF 2.000 EQUITY SHARES AND IN MULTIPLES OF 2.000 EQUITY SHARES THEREAFTER

OPENS ON: SEPTEMBER 02^{nd,} 2022 ISSUE PROGRAMME **CLOSES ON: SEPTEMBER 07^{th,} 2022** Mandatory in public issue ed by Blocked Amount ("ASBA") is a better way of applying to issues by simply bank account. For details, check section on ASBA below. No cheque will be accepted. is linked to their PAN ers, DPs and RTAs. RIIs also have option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading plication Form, Abridged Prospectus, General Information Document for investing in the public issue and also please refer to Section "Issue Procedure" and the website of BSE Limited ("BSE") and in General Information Document for investing in the Public Issue ("GID") mited ("BSE") and can be obtained from the list of banks that is displayed on the website of the Securities and Exchange Board of India ("SEBI") at *i*.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. AND ALL POTENTIAL GENERAL RISK KED AMOUNT (ASBA) Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this THE SELF-CERTIFIED Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully LAR BEARING NO. before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own PI FACILITY, WHICH IS examination of our Company and the Issue, including the risks involved. The Equity Shares offered in the Issue have neither ARE REQUIRED TO been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India PROVIDING DETAILS guarantee the accuracy or adequacy of this Draft Prospectus. Specific attention of the investors is invited to the section titled NDING APPLICATION "Risk Factors" beginning on page 26 of the Prospectus. CREDIT RATING: This being the issue of Equity Shares, no credit rating is required.

DEBENTURE TRUSTEES: As this is an issue of Equity Shares, the appointment of Trustees is not required.

JRE" ON PAGE NO 277 PANY SHALL PAY THE

IPO GRADING: Since this issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency.

BASIS OF ISSUE PRICE: The Issue Price is determined by the Company, in consultation with the Lead Manager. The financial data presented in section "Basis of Issue Price" beginning on page no. 100 of the Prospectus are based on Company's Restated Financial Statements. Investors should also refer to the section titled "Risk Factors" and "Restated Financial Statement" beginning on pages no. 26 and 183 respectively of the Prospectus

INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT. 2013

CONTENTS OF MAIN OBJECTS AS PER MEMORANDUM OF ASSOCIATION OF OUR COMPANY Occument was not filed MAIN OBJECTS AS PER MEMORANDUM OF ASSOCIATION OF THE COMPANY

> For information on the Main Objects of the Company, please see "History and Corporate Matters" on page 156 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of the Company is a material document which is available for inspection in relation to the Issue. For further details, please see "Material Contracts and Documents for Inspection" on page 354 of the Prospectus

LIABILITY OF MEMBERS

Liability of the Members of the Company is Limited.

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE

Authorised Share Capital is ₹2600.00 lakhs divided into 2.60.00.000 Equity Shares of face value of ₹10.00 /- each. Issued

स्थान : नई दिल्ली (अधिवक्ता और वकील) 121, टावर 11, सुप्रीम एन्क्लेव मयूर विहार फेज-1, नई दिल्ली-110091 फोन नंबर: 91 9871433339 ई-मेलः ashutosh@indolegalervices.com

याचिकाकर्ता कंपनियों के वकील:

आशुतोष गुप्ता और गौरव राणा

इंडो लीगल सर्विसेज एलएलपी. के लिए

याचिका की एक प्रति याचिकाकर्ता कंपनी के अधिवक्ता द्वारा किसी भी व्यक्ति को इसके लिए निर्धारित शुल्क

के भूगतान पर इसकी आवश्यकता वाले व्यक्ति को प्रस्तुत की जाएगी ।

This being the First Public Issue of our Company, there has been no formal market for the securities of our Company. The face value of the shares is ₹ 10.00 per Equity Shares and the Issue price is ₹ 56/- per Equity Share and the Issue Price is 5.6 times of the face value. The Issue Price (as determined by our Company in consultation with the Lead Manager) as stated in the chapter titled on "Basis for Issue Price" beginning on page 100 of the Prospectus should not be taken to be indicative of the market price of the Equity Shares after such Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the equity shares of our Company or regarding the price at which the Equity Shares will be traded after listing.

Subscribed and Paid-up Share Capital prior to the issue is ₹1498.25 lakhs divided into 1,49,82,516 Fully Paid Equity Shares of ₹10.00/- each. Proposed Post Issue Paid-up Share Capital ₹2038.25 lakhs divided into 2,03,82,516 Equity Shares of ₹ 10.00/each. For details of the Share Capital and Capital Structure of the Company, please refer to chapter titled "Capital Structure" on page no. 76 of the Prospectus.

NAME OF THE SIGNATORIES TO MEMORANDUM OF ASSOCIATION AND THE NUMBER OF SHARES SUBSCRIBED BY THEM Sukrit Bharati and Vishrut Arvind Bharati are the original subscribers to the Memorandum of Association who subscribed 5000 and 5000 Equity Shares each respectively of ₹10.00/- each aggregating to 10.000 Equity Shares.

| गहनों (02.07.2021 की अवधि तक NPA खातों) की निम्नलिखित विवरणों के अनुसार Printil mogrouscent Or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such नीलामी करेगी। इच्छुक सभी व्यक्ति भाग ले सकते हैं। Contact Person: Ms. K. Sreenriva or the Registrar to the Issue, in case of allotted Equity Shares in the respective | | | position of the standard group and group and the standard and the standard | |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| (GSTIN 32AABCT0343B1Z7), 坑司身石 市理信祀: त e 2, 其変定 音車紙, 着中可ff マボ, 비元石, CIN: L65910KL1997PLC011300, ç文*用等: (43, 赤) 下母, 484-2396506, mais@muthootgroup.com, www.muthootfinance.com 速叩 ਤ0क1 में असफल ऋणियों के गिरवी रखे सोने के गहनों (02.07.2021 की अवधि तक NPA खातों) की निम्नलिखित विवरणों के अनुसार नीलामी को तिथि: 06.09.2022 Bagpat-(UP): MUL-395, 458, 488, 633, 826, 873, 907, 913, 924, RGL-396, 470, 557,FPECE ABECONTIES FINALE Limited DATA STATE FINALE Limited Data Chambers, Dayaldas Road, Vie Parle (East), Mumbai - 400 057, Maharashtra, India Tel No.: + 91 81049 85249 E-mail: mb@fedsec.in Website: www.fedsec.in Tel No.: + 91 81049 85249 E-mail: mb@fedsec.in Website: www.fedsec.in Contact Person: Yash Kadakia SEBI Registration No.: INM000010163 Investor Grievance Email: mb@fedsec.in Website: www.fedsec.in Contact Person: Yash Kadakia SEBI Registration No.: INM00001763 Investor Grievance Email: mb@fedsec.in Website: www.fedsec.in Contact Person: Yash Kadakia SEBI Registration No.: INM00003753 Investor Grievance Email: mb@fedsec.in Website: www.fedsec.in Contact Person: Yash Kadakia SEBI Registration No.: INM00003753 Investor Grievance Email: mb@fedsec.in Website: www.fedsec.in Contact Person: Yash Kadakia SEBI Registration No.: INM00003753 Investor Grievance Email: mb@fedsec.in Modetdsec.inFHERK KUIKATII PictNate Services Limited No.10, Club House Road, Mount Road, Contact Person: Web is the respective SEBI Registration No.: INM00003753 Investor Grievance Email: mb@fedsec.in Contact Person: Stash Kadakia SEBI Registration No.: INM00003753 Investor Grievance Email: mb@fedsec.in Contact Person: Road, Ro | | LEAD MANAGER TO THE ISSUE | REGISTRAR TO THE ISSUE | COMPANY SECRETARY AND COMPLIANCE OFFICER |
| | (GSTIN 32AABCT0343B127), पंजीकृत कार्यालयः तल 2, मुथ्र्ट्रं चेम्बर्स, बैनर्जी रोड, कोच्चि – 682018, केरल, मारत, CIN: L65910KL1997PLC011300, दूरमाषः +91 484-2396478, 2394712, फैक्स: +91 484-2396506, mails@muthootgroup.com, www.muthootfinance.com ऋण चुकाने में असफल ऋणियों के गिरवी रखे सोने के गहनों (02.07.2021 की अवधि तक NPA खातों) की निम्नलिखित विवरणों के अनुसार नीलामी करेगी। इच्छुक सभी व्यवित भाग ले सकते हैं। प्रथम नीलामी की तिथि: 06.09.2022 | B 7, 3" Floor, Jay Chambers, Dayaldas Road, Vile Parle (East),Mumbai - 400 057, Maharashtra, India Tel No.: +91 81049 85249 E-mail: mb@fedsec.in Website: www.fedsec.in Contact Person: Yash Kadakia SEBI Registration No.: INM000010163 | No.01, Club House Road, Mount Road, Chennai – 600002, India Tel No.: + 044 4002 0700 E-mail: priya@cameoindia.com Website: www.cameoindia.com Contact Person: Ms. K. Sreepriya SEBI Registration No.: INR000003753 | Plot N0. 7 M.I.D.C. Satpur Nasik -422007, Maharashtra, India Tel No: 025 3235 0461 Email: info@voepl.com Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic |

AVAILABILITY OF PROSPECTUS

Investors should note that Investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Bisk Factors contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www sebi gov in the website of Stock Exchange at www beeindia com, the website of our Company at www voepl com and also on website of Lead Manager at www fedsec, in

AVAILABILITY OF APPLICATION FORMS

Application Forms can be obtained from the Registered Office and Branch Office of Virtuoso Optoelectronics Limited and the Registered Office of Lead Manager to the Issue – Fedex Securities Private Limited. Application forms shall be available at selective location of Registered Brokers. Bankers to the Issue. RTA and Depository Participants. Application Forms can be obtained from the website of BSE Limited and at the Designated Branches of SCSBs, the list of which is available on the website of BSE and SEBI APPLICATIONS SUPPORTED BY BLOCKED AMOUNT ("ASBA")

The investors are required to fill the application form and submit the same to the relevant SCSBs at the specific locations or registered brokers at the broker centers or RTA or DPs. The SCSBs will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. For more details on the ASBA process, please refer to the details given in Application Form and the Prospectus and also please refer to the chapter titled "Issue Procedure" beginning on page 277 of the Prospectus.

APPLICATION SUPPORTED WITH UNIFIED PAYMENTS INTERFACE ("UPI")

Investors are advised to carefully refer SEBI /HO/CFD/DIL2/CIR/P/2018/138 dated November 01, 2018 and as modified through its SEBI circular (SEBI/HO/CFD/ DIL2/CIR/P/2019/50) dated April 03, 2019, SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2019/76) dated June 28, 2019, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019, SEBI Circular SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019 and SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2020/50 dated March 30, 2020, for the procedure to be followed for applying through UPI. Further, SEBI vide its circular no. SEBI/HO/CFD/DIL2/CIR/P/2021/2480/1/M dated March 16, 2021 as amended pursuant to SEBI circular no. SEBI/HO/CFD/DIL2/P/CIR/2021/570 dated June 2, 2021, has introduced certain additional measures for streamlining the process of initial public offers and redressing investor grievances. Retail Individual Investor have to apply through UPI Mechanism. Retail Individual Investor whose bank is not live on UPI as on date of this circular, may use the other alternate channels available to them viz. Submission of application form with SCSBs/ using the facility linked online trading, demat and bank account list. For further details, please refer the chapter titled "Issue Procedure" beginning on page 277 of the Prospectus.

Sponsor Banker/ Banker to the Issue and Refund Banker to the Issue: ICICI Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.

Investor should read the Prospectus carefully, including the "Risk Factors" beginning on page 26 of the Prospectus before making any investment decision.

VIRTUOSO OPTOELECTRONICS LIMITED On behalf of the Board of Directors

> Sd/-Sukrit Bharati **Managing Director**

DIN: 03638084

Date: August 27, 2022 Place: Nashik, Maharashtra

Virtuoso Optoelectronics Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an Initial Public Issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Mumbai. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Lead Managers at www.fedsec.in website of the BSE Limited at www.bseindia.com and website of Issuer Company at www.veepl.com. For details, investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page no. 26 of the Prospectus.

The Equity Shares offered in this Issue have not been and will not be registered under the US Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of. "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from. or in a transaction not subject to, the registration reguirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) within the United States only to persons reasonably believed to be "Qualified Institutional Buyers" (as defined in Rule 144A of the Securities Act) under Section 4(a) of the Securities Act, and (ii) outside the United States in offshore transaction in reliance on Regulation S under the Securities Act and the applicable laws of the jurisdiction where those offer and sales occur.

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

नीलामी करेगी। इच्छूक सभी व्यक्ति भाग ले सकते हैं। प्रथम नीलामी की तिथि: 06.09.2022 Bagpat-(UP): MUL-395, 458, 488, 633, 826, 873, 907, 913, 924, RGL-396, 470, 557 601, 613, 807, 875, 904, 920, 928, 929, 935, 938, 944, 949, 955, 971, 985, 987, 988 994, 999, 1009, 1023, 1045, 1046, 1047, 1068, 1072, 1080, 1084, 1093, 1094, 1098, 1113, 1114, 1118, 1133, 1154, 1171, 1174, 1186, 1190, 1195, 1196, 1213, 1214 दितिय नीलामी की तिथि: 07.09.2022 Auction Centre: Muthoot Finance Ltd Ground Floor, Property No. 22, Ward No. 02, Bahari Basti, Baraut Road, Main Delhi

Shaharanpur Road, SH-57, Bagpat, UP-250609

प्रथम नीलामी की तिथि: 06.09.2022

Khurja-(UP): MUL-470, 2449, 3036, RGL-627, 1189, 1417, 1464, 1787, 1820, 1851 1856, 1860, 1880, 1885, 1921, 1936, 1945, 1951, 1971, 1989, 1991, 1995, 2002, 2019 2073, 2121, 2136, 2140, 2156, 2160, 2172, 2179, 2189, 2191, 2195, 2234, 2244 Shikandrabad-Bulandshahrup: MAL-122, 175, MDL-150, 249, MUL-84, 248, 945 1071, 1081, 1376, 1595, 1631, 1640, 1824, 1827, 1833, 1858, 1859, RGL-39, 44, 331 428, 447, 535, 572, 628, 675, 676, 772, 907, 926, 940, 1065, 1091, 1098, 1102, 1110 1168, 1204, 1228, 1234, 1241, 1245, 1248, 1264, 1271, 1289, 1299, 1307, 1324, 1329, 1332, 1358, 1359, 1367, 1374, 1386, 1387, 1407, 1428, 1436, Bulandshahr-(UP) MDL-103, 109, MUL-641, RGL-607, 725, 762, 796, 799, 817, 858, 878, 890

द्वितिय नीलामी की तिथिः 08.09.2022, Auction Centre: First Floor, H. No. 106, Abov Syndicate Bank, Main G.T. Road, Sikandrabad, Dist. Bulandshahr, UP-203205 प्रथम नीलामी की तिथि: 06.09.2022

Noida: MUL-3614, MWS-3724, TPL-8593, Noida-Sector-15; PPL-6585

द्वितिय नीलामी की तिथिः 09.09.2022, Auction Centre: Muthoot Finance Limited First Floor, Baisova Complex, Main Road, Sector-15, Nava Bans, Noida, UP-201301 नीलामी नीचे दिखाए अनुसार जिस शाखा हेड में ग्राहक का ऋण खाता है क्रमश उन्हीं शाखाओं में संचालित की जाएगी।

हालाँकि, कृपया यह ध्यान रखें कि यदि निर्धारित तिथि (तिथियों) में नीलार्म सफलतापूर्वक नहीं हो जाती तो ऐसी नीलामी दूसरी नीलामी की तारीख को क्रमशः दिये गए नीलामी केंद्र में संचालित की जाएगी / जारी रहेगी आगामी और रेसी स्थिति में जहाँ इस सब के बावजूद कथित गहनों की नीलामी सफलतापूर्वक नहीं हो जाती ऐसी नीलामी आगामी तिथियों में भी इसी स्थान पर जारी रहेगी। इस संबंध में कोई अतिरिक्त सूचनाएं नहीं दी जाएंगी।

कोहली एण्ड सोब्ती, एडवोकेट, ए 59ए, पहली मज़िल, लाजपत नगर-॥, नई दिल्ली - 110024

नोटः ग्राहक नीलामी की निर्धारित तिथि से पहले हमारे क्लाइंट की बकाया राशि क भुगतान करके अपने गहनों की गिरवी छुड़ा सकते हैं। ग्राहक ईमेल आईडी auctiondelhi@muthootgroup.com या 7834886464,7994452461 पर कॉल करके संपर्क कर सकते हैं।