

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC) (“Company”)	UFO Moviez India Limited		
Name(s) of the Seller and Persons Acting in Concert (PAC) with them	P5 Asia Holding Investments (Mauritius) Limited (“P5 Asia”)		
Whether the Seller belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	(i) The National Stock Exchange of India Limited (ii) BSE Limited		
Details of the acquisition /disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of Sellers along with PACs of¹:			
a) Shares carrying voting rights			
P5 Asia	4,748,082	16.75%	16.75%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the Seller to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	4,748,082	16.75%	16.75%
Details of acquisition/sale:			
a) Shares carrying voting rights			
P5 Asia	493,805	1.74%	1.74%

¹ **Note:** Between the last disclosure made under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“Takeover Code”) by P5 Asia, and immediately prior to the date of trade disclosed in this disclosure, P5 Asia sold an aggregate of 333,526 equity shares of the Company (equivalent to 1.18% of the Company’s shareholding). Given that these sales were not in excess of 2% from the shareholding disclosed in the last disclosure, they did not trigger any disclosure under the Takeover Code. The current sale of 493,805 equity shares, equivalent to 1.74% of the Company’s shareholding, has triggered the filing under Regulation 29(2) of the Takeover Code as it has resulted in the cumulative shareholding of P5 Asia reducing by more than 2% (i.e. from 17.92% as of last disclosure, to 15.01% after the sale disclosed in this disclosure).

b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the Seller to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	493,805	1.74%	1.74%
After the acquisition sale, holding of Seller along with PACs:			
a) Shares carrying voting rights			
P5 Asia	4,254,277	15.01%	15.01%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the Seller to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	4,254,277	15.01%	15.01%
Mode of acquisition /sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Open Market Sale		
Dates of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	June 8, 2021		
Equity share capital / total voting capital of the TC before the said acquisition /sale	28,350,801 equity shares		

Equity share capital/ total voting capital of the TC after the said acquisition/sale	28,350,801 equity shares
Total diluted share/voting capital of the TC after the said acquisition/sale	28,350,801 equity shares

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Yours faithfully,



Name: Kristee Bhurtun-Jokhoo

Place: Mauritius

Date: 8 June 2021