

एन एम डी सी



NMDC

एन एम डी सी लिमिटेड NMDC Limited

(भारत सरकार का उद्यम) (A GOVT. OF INDIA ENTERPRISE)

पंजीकृत कार्यालय : 'खनिज भवन', 10-3-311/ए, कैसल हिल्स, मासाब टैंक, हैदराबाद - 500 028.

Regd. Office : 'Khanij Bhavan' 10-3-311/A, Castle Hills, Masab Tank, Hyderabad - 500 028.

नैगम पहचान संख्या / Corporate Identity Number : L13100TG1958 GOI 001674



No. 18(12)/2022- Sectt

1st December 2022

1) The BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001	2) National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051
3) The Calcutta Stock Exchange Limited, 7, Lyons Range, Kolkata - 700001	

Dear Sir / Madam,

Sub: Strategic Disinvestment of NMDC Steel Limited – Issue of Preliminary Information Memorandum (PIM)

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015; BSE Scrip Code: 526371; NMDC Security ID: NMDC

This is to inform that the Government of India ("GOI") acting through Department of Investment and Public Asset Management (DIPAM) has engaged SBI Capital Markets Limited as the Transaction Advisor, M/s.J.Sagar and Associates as the Legal Advisors and M/s.Protocol Insurance Surveyors as the Asset Valuers for providing advisory services and managing the transaction.

GOI currently holds 60.79% of the total equity share capital of the Company. It has now been informed that pursuant to the strategic disinvestment of the Company (i) GOI shall sell such number of shares representing 50.79% of the equity share capital of NMDC Steel Limited, along with transfer of management control in NMDC STEEL LIMITED.

The details about process of transaction and other relevant details are given in the Preliminary Information Memorandum (PIM) which has been published on December 1, 2022 for inviting Expression of Interest (EOI) from the bidders and which can be downloaded from websites of Department of Investment and Public Asset Management (DIPAM) at www.dipam.gov.in; Transaction Advisor at www.sbicaps.com, www.nmdc.co.in and <https://nmdcsteel.nmdc.co.in>.

You are requested to kindly take the above information on record.

Thanking you

Yours faithfully,
For NMDC Limited

A S Pardha Saradhi
ED (Company Secretary)