

VIRYA RESOURCES LIMITED

(FORMERLY GAYATRI TISSUE AND PAPERS LTD)

(CIN NO: L45100MH1987PLC042141)

Dt: 25.05.2024

BSE Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.

Dear Sir,

Sub: Non-Applicability of Annual Secretarial Report for The Year Ended 31st March,2024.

Ref: Virya Resources Ltd (Scrip Code: 512479)

We wish to inform you that the requirement regarding Annual Secretarial Compliance Report under Regulation 24A of SEBI (Listing Obligations and Disclosure Requirements) (Amendment) Regulations, 2018 read with BSE Circular LIST/COMP/10/2019-20 dated 9th May, 2019 is not applicable to our company.

Further, we would like to clarify that our company is claiming exemption under Regulation 15 (2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as Corporate Governance Provisions shall not apply to listed entities having paid up Equity share capital not exceeding Rs. 10 Crores and net worth not exceeding Rs 25 Crores, as per the last audited balance sheet as at 31.03.2023.

The Paid-up equity share capital of the company is Rs. 1,50,00,000 (Rupees One Crore Fifty Lakhs only) and Net worth of the company is Rs. 4,17,68,000 (Four Crores Seventeen Lakhs Sixty Eight thousand only) as on the last day of the 31st December, 2023.

Hence, our company is exempted under Regulation 15 (2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and consequently the company is also exempted from submitting the annual secretarial compliance report for the year ended 31st March, 2024.

Further, we confirm that our Company shall comply with this regulation within 6 months from the date of applicability whenever the event happens.

This is for your information and record

Thanking you.

Yours faithfully

For Virya Resources Ltd

(formerly known as Gayatri Tissue and Papers Ltd)

V V Subrahmanyam

Director