

March 20, 2024

Department of Corporate Services BSE Limited PJ Towers Dalal Street Fort Mumbai 400 001 Tata Consultancy Services Limited 9<sup>th</sup> Floor, Nirmal Building Nariman Point Mumbai 400 021

National Stock Exchange of India Limited Exchange Plaza Plot No. C-1, Block 'G' Bandra Kurla Complex Bandra (E), Mumbai 400 051

Dear Sirs,

<u>Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Code, 2011")</u>

In connection with the sale of Equity Shares of Tata Consultancy Services Limited by way of market sale, we are submitting herewith the abovementioned disclosure in the prescribed format.

Kindly acknowledge receipt.

Yours faithfully,

TATA SONS PRIVATE LIMITED

Suprakash Mukhopadhyay Company Secretary



## Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the		Services Limited	
	Tata Sons Private Limited		
acquirer			
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
1.		Exchange of India Limited	
		lac I	la
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights			
Tata Sons Private Limited	2,61,88,99,419	72.38	72.38
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking / others)			
c)Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles			
the acquirer to receive shares carrying voting rights in the T C (specify	1		
holding in each category)			
e) Total (a+b+c+d)			
Tata Sons Private Limited	2,61,88,99,419	72.38	72.38
Details of acquisition/sale:			
a) Shares carrying voting rights <del>acquired</del> /sold			
Tata Sons Private Limited	2,34,00,000	0.65	0.65
b) VRs acquired /sold otherwise than by shares	2,34,00,000	0.63	0.03
c) Warrants/convertible securities/any other instrument that entitles	-		
the acquirer to receive shares carrying voting rights in the TC (specify			
holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)			
Tata Sons Private Limited	2,34,00,000	0.65	0.65
After the <del>acquisition</del> /sale, holding of:	-		-
a) Shares carrying voting rights	2505400440	74 74	74.74
Tata Sons Private Limited	2,59,54,99,419	71.74	71.74
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles			
the acquirer to receive shares carrying voting rights in the TC (specify			
nolding in each category) after acquisition			
e) Total (a+b+c+d) Fata Sons Private Limited	2,59,54,99,419	71.74	71.74



Mode of acquisition /sale (e.g. open market / off-market / public issue /	Open Market	
rights issue / preferential allotment / inter-se transfer etc).		
Date of acquisition /sale of shares / VR or date of receipt of intimation	March 19, 2024	
of allotment of shares, whichever is applicable		
Equity share capital / total voting capital of the TC before the said		
acquisition / sale	3,61,80,87,518	
(No. of Shares)		
Equity share capital/ total voting capital of the TC after the said		
acquisition / sale	3,61,80,87,518	
(No. of Shares)		
Total diluted share/voting capital of the TC after the said acquisition	3,61,80,87,518	
(No. of Shares)	3,61,80,87,318	
(*) Total share capital/voting capital to be taken as per the latest filing d	one by the company to the Stock Exchange under	

<sup>(\*)</sup> Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

## Additional Information

The aggregate holding of the other members of the Promoter Group and Persons Acting in Concert after sale of shares by Tata Sons Private Limited is given below.

Particulars	After sale of shares by Tata Sons Private Limited	
		% w.r.t. total
	No. of shares	Capital
Aggregate holding of other members of Promoter Group and Persons Acting in Concert	12,68,224	0.04

## Notes :

- 1. Tata AIA Life Insurance Company Limited ("TALIC") does not act in concert with Tata Sons Private Limited or any of its group companies for the acquisition of shares, voting rights or control over the Target Company. However, TALIC is included above as "Persons Acting in Concert" pursuant to it being deemed so under Regulation 2(1)(q)(2)(i) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
- 2. Members of the Promoter Group do not act in concert with Tata Sons Private Limited or any of its group companies for the acquisition of shares, voting rights or control over the Target Company, however, they have been included above as "Persons Acting in Concert" pursuant to their being deemed so under Regulation 2(1)(q)(2)(iv) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
- 3. Percentage Numbers are arounded off to two decimals

Signature of the acquirer / seller / Authorised Signatory

Uprokant

Tata Sons Private Limited

Suprakash Mukhopadhyay

Company Secretary Place: Mumbai Date: 20.03.2024

<sup>(\*\*)</sup> Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.