WEBSOL GREEN PROJECTS PRIVATE LIMITED

Reg. Office: 48, PRAMATHA CHOUDHURY SARANI, PLOT NO-849, BLOCK - 'P', 2ND FLOOR, NEW ALIPORE, KOLKATA - 700053

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and				
<u>Takeovers) Regulations, 2011</u>				
Name of the Target Company (TC)	Websol Energy System Limited NSE Symbol: WEBELSOLAR BSE Scrip Code: 517498			
Name(s) of the acquirers, sellers and Persons	Acquirer:			
Acting in Concert (PAC) with them	M/s. Websol Green Projects Private Limited.			
	 PACs: 1. Sohan Lal Agarwal. 2. Raj Kumari Agarwal. 3. Chiranji Lall Agarwal. 4. S L Industries Private Limited. 			
Whether the acquirer, sellers belongs to	Yes.			
Promoter/Promoter group				
Name(s) of the Stock Exchange(s) where the	National Stock Exchange of India Limited and			
shares of TC are Listed	BSE Limited.			
Details of the allotment / disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)	
Before the allotment/ disposal under				
consideration, holding of :				
a) Shares carrying voting rights	Acquirer: 0	0.00%^	0.00%^	
b) Shares in the nature of encumbrance	PAC 9296922	25.37%^	25.37%^	
(pledge/ lien/non-disposal undertaking/ others)	-	-	-	
c) Voting rights (VR) otherwise than by	_	-	-	
equity shares	-	-	-	
 d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) 				
Total (a+b+c+d)	9296922	25.37%	25.37%	
 Details of acquisition/sale a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by 	Acquirer: 1087880 PAC: 0	2.80%^^ 0.00%^^	2.80%^^ 0.00%^^	
	_	_	_	
 shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold 	-	-	-	
d) Shares encumbered/invoked/released by				
the acquirer.	1007000	0.000/	2.00%/	
Total (a+b+c+d)	1087880	2.80%	2.80%	

CIN No. U40102WB2011PTC170630,

Telephone No. +91-33-24000419, Fax +91-3324000375, Email: websolgreenproject@gmail.com

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After the acquisition/sale, holding of:				
a) Shares carrying voting rights	Acquirer:1087880	2.80%^^	2.80%^^	
	PAC: 9296922	23.96%^^	23.96%^^	
b) Shares encumbered with the acquirer	-	-	-	
c) VRs otherwise than by equity shares	-	-	-	
d) Warrants/convertible securities/any other	-	_		
instrument that entitles the acquirer to				
receive shares carrying voting rights in the				
TC (specify holding in each category) after				
acquisition				
Total (a+b+c+d)	10384802	26.76 %	26.76%	
Mode of acquisition/sale (e.g. open market /	Preferential Allotment of equity shares			
off-market / public issue / rights issue				
/preferential allotment / inter-se transfer etc.)				
Date of acquisition / sale of shares / VR or	02.11.2022			
date of receipt of intimation of allotment of				
shares, whichever is applicable				
Equity share capital / total voting capital of	Rs. 36,64,05,380/- constituting 3,66,40,538equity shares of			
the TC before the said acquisition/sale	face value of Rs. 10/- each			
Equity share capital/ total voting capital of the	Rs. 38,79,74,180/- constituting 38797418 equity shares of			
TC after the said acquisition/sale	face value of Rs. 10/- each			
Total diluted share/voting capital of the TC	Rs. 38,79,74,180/- constituting 38797418 equity shares of			
after the said acquisition/sale	face value of Rs. 10/- each			

[^]Calculated on pre-preferential fully paid-up equity share capital i.e., 36640538 equity shares. [^]Calculated on post preferential fully paid-up equity share capital i.e. 38797418 equity shares.

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock

Exchange under repealed Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Websol Green Projects Private Limited

Sohan Lal Agarwal DIN: 00189898

Place: Kolkata Date: 04.11.2022

WEBSOL GREEN PROJECTS PRIVATE LIMITED Reg. Office: 48, PRAMATHA CHOUDHURY SARANI, PLOT NO-849, BLOCK - 'P', 2ND FLOOR, NEW ALIPORE, KOLKATA - 700053

Date: 04.11.2022

To, **BSE Limited,** P.J. Towers, Dalal Street, Mumbai- 400001 Symbol: **517498** To, **National Stock Exchange of India Limited**, Exchange Plaza, C-1, Block –G, 5th Floor, Bandra Kurla Complex, Bandra East Mumbai- 400051 Symbol: **WEBELSOLAR**

Dear Sir/Madam,

Sub: <u>Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011.</u>

<u>Re: Allotment of 1087880fully paid up equity shares on preferential basis representing</u> 2.80% of the total expanded equity and voting share capital of M/s.Websol Energy System Limited ("Company").

With reference to the above, please find enclosed herewith the details of equity shares as allotted on preferential basis by the company in the prescribed format attached herewith.

This is for your information and record.

Thanking You. Yours Faithfully,

For Websol Green Projects Private Limited

Sohan Lal Agarwal DIN: 00189898

Encl: As above

CC: **To, Company Secretary Websol Energy System Limited** Plot No. 849, Block P 48 Pramatha Choudhary Sarani 2nd Floor New Alipore, Kolkata-700053.