

Date: 20-11-2023

To,

Department of Corporate Services/Listing
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai -400001

Manager Listing
Ahmadabad Stock Exchange
A-2, Kamdhenu Complex,
Opposite Sahajanand College,
Panjara Pol, Ahmedabad,
Gujarat 380015

Dear Sir/Madam,

Sub- Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

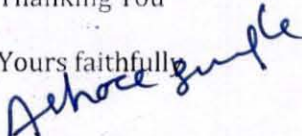
I, Ashok Kumar Singhal, hereby wish to inform you regarding acquiring of equity shares of the Rotographics (india) Limited (Target Company), through off market Mode (the same). I enclose herewith disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find the same enclosed herewith.

Kindly consider and take our submission in your records.

Thanking You

Yours faithfully,


Ashok Kumar Singhal

CC: The Compliance Officer
Rotographics (India) Limited
Unit No. 8, Ground Floor, Pocket M,
Sarita Vihar, New Delhi 110076

ANNEXURE-2

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Rotographics (India) Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	ASHOK KUMAR SINGHAL		
Whether the acquirer belongs to Promoter/Promoter group	No*** (please refer note)		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed ,	BSE LTD , AHMEDABAD STOCK EXCHANGE		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital where ver applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
	Before the acquisition under consideration, holding of:		
a) Shares carrying voting rights	6,24,900	17.36%	17.36%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	6,24,900	17.36%	17.36%
e) Total (a+b+c+d)			
Details of acquisition/ sale			
a) Shares carrying voting rights acquired/ sold	4,08,700 (24.08.2023)	11.35%	11.35%
	3,21,700 (25.08.2023)	8.93%	8.93%

b) VRs acquired/sold otherwise than by shares	-	-	-
c)	-	-	-
Warrants/convertible securities/any other instrument that entitle the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered/invoked/released by the acquirer	7,30,400	20.28%	20.28%
e) Total(a+b+c+/-d)			

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	13,55,300	37.64%	
b) Shares encumbered with the acquirer			
c) VRs other than by shares	-	-	
d)	-	-	
Warrants/convertible securities/any other instrument that entitle the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	
	13,55,300	37.64%	
e) Total(a+b+c+d)			

Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Share purchase agreement through Off Market pursuant to open offer.		
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	24-08-2023 and 25-08-2023		
Equity share capital/total voting capital of the TC before the said acquisition/sale		3,60,13,000	
Equity share capital/total voting capital of the TC after the said acquisition/sale		3,60,13,000	
Total diluted share/voting capital of the TC after the said acquisition		3,60,13,000	

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31(1)(c) of the SEBI (listing LODR).

(**)Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***)In terms of the Share Purchase Agreement dated February 09, 2023 executed by and between the Acquirer and the promoters and promoter group of the Target Company, the acquirer will hold 1840300 equity shares aggregating to 51.11% of fully diluted share capital of the Target Company within the period as prescribed in regulation 22(3) of SEBI SAST 2011. Thereafter, the Acquirer shall be the majority shareholder and exercise control over the Target Company and be classified as Promoter of the Company.

Ashok Singh

(ASHOK KUMAR SINGHAL)

Date: 20.11.2023
