

PRAVIN S.HERLEKAR

Sitaram, Ganesh Chowk, Manjarli, Badlapur (W), Dist: Thane – 421503.

Date: May 21, 2019

To,

Corporate Services Department BSE LIMITED P.J. Towers, 1 st Floor, Dalal Street, Mumbai – 400001 BSE Code: 533317	Corporate Services Department NATIONAL STOCK EXCHANGE OF INDIA LIMITED Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400051 NSE Symbol: OMKARCHEM
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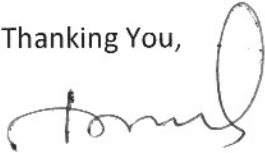
Sub: Disclosure under Regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

Please find enclosed herewith the disclosure pursuant to the requirement of Regulation 29 of SEBI (Substantial Acquisition of Shares & Takeovers) Regulation, 2011.

Kindly acknowledge the receipt, and please take the same on record.

Thanking You,



(PRAVIN S.HERLEKAR)

Encl: as above

CC to:-

Company Secretary & Compliance Officer

Omkar Speciality Chemicals Limited

B-34, M.I.D.C., Badlapur (E),

Thane - 421 503.

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

- 1 **Name of the Target Company (TC)** OMKAR SPECIALITY CHEMICALS LIMITED
- 2 **Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer & PAC** (as per list attached) PRAVIN S. HERLEKAR
- 3 **Whether the acquirer belongs to Promoter/Promoter group** PROMOTER
- 4 **Name(s) of the Stock Exchange(s) where the shares of TC are Listed** BSE LIMITED
NATIONAL STOCK EXCHANGE OF INDIA LIMITED.

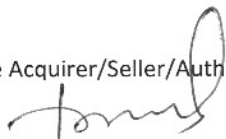
5 Details of the Acquisition/ Disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of :</u>			
a) Shares carrying voting rights			
PRAVIN S. HERLEKAR	763504	3.71	3.71
PAC (as per list attached)	897006	4.36	4.36
SUB TOTAL (a) :-	1660510	8.07	8.07
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) (Acquirer & PAC)	4022317	19.55	19.55
c) Voting rights (VR) otherwise than by shares	0.00	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0.00	0.00	0.00
e) Total (a+b+c+d) :-	5682827	27.62	27.62
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold			
PRAVIN S. HERLEKAR	-150000	-0.73	-0.73
PAC (as per list attached)	0	0.00	0.00
SUB TOTAL (a) :-	-150000	-0.73	-0.73
b) VRs acquired /sold otherwise than by shares	0.00	0.00	0.00
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0.00	0.00	0.00

	d) Shares encumbered / invoked/released by the acquirer & PAC	150000	0.73	0.73
	e) Total (a+b+c+/-d) :-	0	0.00	0.00
	After the acquisition/sale, holding of:			
	a) Shares carrying voting rights			
	PRAVIN S. HERLEKAR	613504	2.98	2.98
	PAC (as per list attached)	897006	4.36	4.36
	SUB TOTAL (a) :-	1510510	7.34	7.34
	b) Shares encumbered	4172317	20.28	20.28
	c) VRs otherwise than by shares	0.00	0.00	0.00
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	0.00	0.00	0.00
	e) Total (a+b+c+d) :-	5682827	27.62	27.62
6	Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	PLEDGE OF SHARES		
7	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	21.05.2019		
8	Equity share capital / total voting capital of the TC before the said acquisition / sale	205780040 (20578004 EQUITY SHARES OF Rs.10/- EACH)		
9	Equity share capital/ total voting capital of the TC after the said acquisition / sale	205780040 (20578004 EQUITY SHARES OF Rs.10/- EACH)		
10	Total diluted share/voting capital of the TC after the said acquisition/sale.	205780040 (20578004 EQUITY SHARES OF Rs.10/- EACH)		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the listing Regulation.

(**) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Acquirer/Seller/Authorised Signatory



PRAVIN HERLEKAR

Place: Mumbai

Date: 21.05.2019

Annexure to Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

PRAVIN HERLEKAR
OMKAR SPECIALITY CHEMICALS LIMITED

Declaration given by :
Name of the Company :

Sr. No.	Name of the Shareholder	Shareholding as on 13.05.2019			Shares Buy / Sell			Shareholding after buy / sale on 21.05.2019		
		No. of Shares	% w.r.t. total share/ voting capital wherever applicable	% w.r.t. diluted share/ voting capital wherever applicable	No. of Shares	% w.r.t. total share/ voting capital wherever applicable	% w.r.t. diluted share/ voting capital wherever applicable	No. of Shares	% w.r.t. total share/ voting capital wherever applicable	% w.r.t. diluted share/ voting capital wherever applicable*
A	Acquirer									
1	PRAVIN S. HERLEKAR (Excluding Pledge & Encumbrance) (A)	763504	3.71%	3.71%	-150000	-0.73%	-0.73%	613504	2.98%	2.98%
B	PAC									
3	RISHIKESH P. HERLEKAR (Excluding Pledge & Encumbrance)	517006	2.51%	2.51%	0	0.00%	0.00%	517006	2.51%	2.51%
5	SVAKS BIOTECH INDIA PVT LTD	380000	1.85%	1.85%	0	0.00%	0.00%	380000	1.85%	1.85%
	Subtotal PAC (B)	897006	4.36%	4.36%	0	0.00%	0.00%	897006	4.36%	0.04
C	Shares in the nature of pledge & encumbrance	4022317	19.55%	16.30%	150000	0.73%	0.73%	4172317	20.28%	20.28%
	TOTAL (A) + (B) +(C)	5682827	27.62%	24.37%	0	0.00%	0.00%	5682827	27.62%	27.62%

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the listing Regulation.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the Acquirer/Seller/Authorised Signatory

Pravin Herlekar

PLACE: Mumbai

DATE: 21.05.2019