



मंगलूर रिफाइनरी एण्ड पेट्रोकेमिकल्स लिमिटेड
MANGALORE REFINERY AND PETROCHEMICALS LIMITED

अनुसूची 'अ' के अंतर्गत भारत सरकार का उद्यम, SCHEDULE 'A' GOVT. OF INDIA ENTERPRISE.
(ऑयल एण्ड नेचुरल गैस कॉर्पोरेशन लिमिटेड की सहायक कंपनी, A SUBSIDIARY OF OIL AND NATURAL GAS CORPORATION LIMITED)
आई.एस.ओ. 9001, 14001 एवं 50001 प्रमाणित कंपनी, AN ISO 9001, 14001 AND 50001 CERTIFIED COMPANY.
सीआईएन/CIN : L23209KA1988GOI008959 / वेबसाइट Website : www.mrpl.co.in

January 22, 2024

Listing Compliance BSE Limited Scrip Code: 500109, ISIN: INE103A01014 Scrip Code (Debenture): 959161, 959162, 959250, 960362, 973692	The Compliance & Listing Department National Stock Exchange of India Limited Symbol: MRPL, ISIN: INE103A01014 Debt Security: INE103A08027, INE103A08019, INE103A08035, INE103A08043, INE103A08050
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Dear Sir/Madam,

Subject: Security Cover Certificate pursuant to Regulation 54(2)/ (3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.


Pursuant to Regulation 54(2) of SEBI (LODR) Regulations, 2015, the listed entity shall disclose to the Stock Exchange in quarterly, half-yearly, year-to-date and annual financial statements, as applicable, the extent and nature of security created and maintained with respect to its secured listed non-convertible debt securities.

Accordingly, we hereby enclose Security Cover Certificate for reference and necessary action.

We request you to take the above on records.

Thanking You.

Yours faithfully,
For Mangalore Refinery and Petrochemicals Limited


Premachandra Rao G
Company Secretary and Compliance Officer

Encl.: A/a

Security Cover Certificate

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O	
Particulars		Exclusive Charge	Part Pass Charge	Part Pass Charge	Part Pass Charge	Part Pass Charge	Assets not affected in Receipts	Liabilities not affected in Receipts	(Total C to J)	Related to only those items covered by this certificate					
Description of asset for which this certificate is due	Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets covered by part pass debt holder (includes debt for which this certificate is issued & other debt with part pass charge)	Other assets on which there is part pass charge (including assets covered in column F)	Debt amount considered more than asset value to exclusive part pass charges			Market Value for Assets charged on Exclusive basis	Carrying Book value for exclusive charge assets whose market value is not ascertainable or applicable (For Eg. Bank Balance, DEMA market value is not applicable)	Market Value for Part pass charge Assets	Carrying value/book value for part pass charge assets whose market value is not ascertainable or applicable (For Eg. Bank Balance, DEMA market value is not applicable)	Total Value (Total M + N)		
		Book Value	Book Value	Yes/No	Book Value	Book Value									
ASSETS															
Property, Plant and Equipment															
Capital															
Work-in-Progress															
Right of Use Assets															
Goodwill															
Intangible Assets															
Debt Investments															
Loans															
Inventories															
Trade Receivables															
Cash and Cash Equivalents															
Bank Balances other than Cash and															
Cash Equivalents															
Others															
Total															
LIABILITIES															
Debt securities to which this certificate pertains															
Other debt financing papers in terms with above debt															
Other Debt															
Subordinated debt															
Guarantees															
Bank															
Debt															
Securities															
Others															
Trade payables															
Loans															
Liabilities															
Provisions															
Others															
Total															
Cover on Book Value															
Cover on Market Value ^H															
		Exclusive Charge Rate				Part Pass Security Cover Ratio									

NIL