

6<sup>th</sup> September, 2022

To,  
**Department of Corporate Services,  
BSE Limited**  
P.J. Tower,  
Dalal Street, Fort,  
Mumbai-400 001

Dear Sir/Madam,

**Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011**

With reference to the above mentioned subject please find enclosed herewith disclosure under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011 in respect of acquisition of 1150000 Equity Shares upon allotment in the Initial Public Offer of Rhetan TMT Limited.

Please take the same on your records.

Thanking You,

Yours Faithfully,

For and on behalf of Acquirer(s) & their PACs  
FOR, AFFLUENCE SHARES AND STOCKS  
PRIVATE LIMITED

  
**DIRECTOR/AUTHORISED SIGNATORIES**  
Malay kothari

**Director of Affluence Shares And Stocks Private Limited**

**Cc: Rhetan TMT Limited  
Compliance Officer**  
7th Floor, Ashoka Chambers,  
Opp. HCG Hospital,  
Mithakhali Six Roads,  
Mithakhali Ahmedabad - 380006

**ANNEXURE - 1**  
**Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Rhetan TMT Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1. Affluence Gems Private Limited 2. Affluence Commodities Private Limited 3. Affluence Shares And Stocks Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (SME Platform)		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights			
1. Affluence Gems Private Limited	0	0.00	0.00
2. Affluence Commodities Private Limited	0	0.00	0.00
3. Affluence Shares And Stocks Private Limited	0	0.00	0.00
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	NA	NA	NA
c) Voting rights (VR) otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NA	NA	NA
<b>e) Total (a+b+c+d)</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

M. S. K.

<p><b>Details of acquisition /sale</b></p> <p>a) Shares carrying voting rights acquired</p> <p>1. Affluence Gems Private Limited 460000</p> <p>2. Affluence Commodities Private Limited 346000</p> <p>3. Affluence Shares And Stocks Private Limited 344000</p> <p>b) VRs acquired /sold otherwise than by shares NA</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired NA</p> <p>d) Shares encumbered / invoked/released by the acquirer 1150000</p> <p>e) <b>Total (a+b+c+/-d)</b> 1150000</p>	<p>2.16</p> <p>1.63</p> <p>1.62</p> <p>NA</p> <p>NA</p> <p>NA</p> <p>NA</p> <p>5.41</p>	<p>2.16</p> <p>1.63</p> <p>1.62</p> <p>NA</p> <p>NA</p> <p>NA</p> <p>5.41</p>	<p>2.16</p> <p>1.63</p> <p>1.62</p> <p>NA</p> <p>NA</p> <p>NA</p> <p>5.41</p>
<p><b>After the acquisition/sale, holding of:</b></p> <p>a)Shares carrying voting rights acquired</p> <p>1. Affluence Gems Private Limited 460000</p> <p>2. Affluence Commodities Private Limited 346000</p> <p>3. Affluence Shares And Stocks Private Limited 344000</p> <p>b) VRs acquired /sold otherwise than by shares NA</p> <p>c)Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired NA</p> <p>d) Shares encumbered / invoked/released by the acquirer NA</p> <p>e)<b>Total (a+b+c+/-d)</b> 1150000</p>	<p>2.16</p> <p>1.63</p> <p>1.62</p> <p>NA</p> <p>NA</p> <p>NA</p> <p>5.41</p>	<p>2.16</p> <p>1.63</p> <p>1.62</p> <p>NA</p> <p>NA</p> <p>NA</p> <p>5.41</p>	<p>2.16</p> <p>1.63</p> <p>1.62</p> <p>NA</p> <p>NA</p> <p>NA</p> <p>5.41</p>
<p>Mode of acquisition/sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc).</p>	<p>Public Issue (Initial Public Offer)</p>		
<p>Date of acquisition of / date of receipt of intimation of allotment of shares/ VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.</p>	<p>30/08/2022</p>		

7. 3. 2022

Equity share capital / total voting capital of the TC before the said acquisition	Rs. 13,25,00,000/-
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 21,25,00,000/-
Total diluted share/voting capital of the TC after the said acquisition	Rs. 21,25,00,000/-

7. 3. 2017

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

**For and on behalf of Acquirers and their PACs**



---

**MALAY KOTHARI**

**Date: 06/09/2022**

\*\*\*\*\*