

ANKIT GUPTA
16A GURUSADAY ROAD,
FLAT-4AB, TOWER-3,
The EMPIRE,
KOLKATA-700019

✓ **BSE Limited**
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code : 541403

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No.C/1, 'G' Block,
Bandra — Kurla Complex, Bandra (E),
Mumbai — 400 051.
Code No.- DOLLAR

Dollar Industries Limited
Om Tower, 15th Floor, 32 J.L. Nehru Road,
Kolkata- 700071

Dear Sir/ Madam,

Sub: Prior Intimation under regulation 10(5) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for proposed acquisition of shares by way of gift

As due compliance of Regulation 10(5) of the SEBI (SAST) Regulations, 2011, the undersigned being part of the Promoter and Promoter Group of the Company, hereby furnish the PRIOR INTIMATION in the specified format under regulation 10(5) in respect of proposed *inter-se* acquisition of **4095000 (7.22%)** shares of **Dollar Industries Limited** being the Target Company ("TC") in the following manner:

Date of Proposed Transaction	Name of the person (belongs to the promoter group) Transferor/Donor	Name of the person (belongs to the promoter group) Transferee/Donee	Number of shares proposed to be transferred by way of Gift	% of Holding
On or after 25 th August, 2020	Vinod Kumar Gupta	Ankit Gupta	400000	0.71
		Aayush Gupta	400000	0.71
		Nitu Gupta	290000	0.51
On or after 25 th August, 2020	Krishan Kumar Gupta	Anita Gupta	350000	0.62
		Ruchi Gupta	530000	0.93
On or after 25 th August, 2020	Binay Kumar Gupta	Gaurav Gupta	530000	0.93
		Nitu Gupta	470000	0.83
On or after 25 th August, 2020	Bajrang Kumar Gupta	Anant Gupta	530000	0.93
		Seema Gupta	495000	0.87
		Nitu Gupta	100000	0.18
Total			4095000	7.22

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The shares are proposed to be acquired by way of "Gift" amongst the Promoter and Promoter Group pursuant to exemption provided in Regulation 10(1)(a)(ii) (qualifying person being persons named as promoters in the shareholding pattern filed by the target company for not less than three years prior to the proposed acquisition) and there will be no change in the Total Shareholding of the Promoters group after such inter-se transfer of the shares of the Target Company.

Thanking You,

Yours Faithfully



Ankit Gupta

Promoter Group (along with person acting in concert) of Dollar Industries Limited

Date: 19th August, 2020

Place: Kolkata

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011

1.	Name of the Target Company (TC)	Dollar Industries Limited
2.	Name of the acquirer(s)	The disclosure is pursuant to <i>Inter-se</i> transfer of Shares (by way of Gift) amongst Promoter and Promoter Group. The Transferee/ Acquirer is Ankit Gupta (Promoter Group) along with Person Acting in Concert (PAC).
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not nature of relationship or association with the TC or its promoters	Yes. The disclosure pertains to <i>inter-se</i> transfer (by way of Gift) of shares between promoter and promoter group.
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	The Transferor(s) are: 1. Vinod Kumar Gupta 2. Binay Kumar Gupta 3. Krishan Kumar Gupta 4. Bajrang Kumar Gupta
	b. Proposed date of acquisition	On or after 25 th August 2020
	c. Number of shares to be acquired from each person mentioned in 4(a) above	4095000 shares to be acquired by Mr. Ankit Gupta (Promoter Group) along with PAC from the following members: 1. Vinod Kumar Gupta: 1090000 2. Binay Kumar Gupta: 1000000 3. Krishan Kumar Gupta: 880000 4. Bajrang Kumar Gupta: 1125000
	d. Total shares to be acquired as % of share capital of TC	Mr. Ankit Gupta along with Promoter and Promoter Group will acquire 7.22% of the shares pursuant to gift from: 1. Vinod Kumar Gupta: 1.93% 2. Binay Kumar Gupta: 1.76% 3. Krishan Kumar Gupta: 1.55% 4. Bajrang Kumar Gupta: 1.98%
	e. Price at which shares are proposed to be acquired	NIL. Shares are proposed to be transferred by way of Gift. Therefore no consideration involved.
	f. Rationale if any for the proposed transfer	The proposed acquisition is only a private family arrangement for smooth succession planning of the family and to streamline the Family's assets and businesses.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from	Sub clause (ii): persons named as promoters in the shareholding pattern filed by the target company in terms of the listing regulations or as the case may be

	making open offer	the listing agreement or these regulations for not less than three years prior to the proposed acquisition.			
6.	If frequently traded volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Not Applicable since the Shares are proposed to be transferred by way of Gift. Therefore no consideration involved.			
7.	If in-frequently traded the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable since the Shares are proposed to be transferred by way of Gift. Therefore no consideration involved.			
8.	Declaration by the acquirer that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Not Applicable since the Shares are proposed to be transferred by way of Gift. Therefore no consideration involved.			
9.	Declaration by the acquirer that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	Enclosed as "Annexure A"			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with	Enclosed as "Annexure A"			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
a	Acquirer(s) and PACs (other than sellers)(*)				
	1. Ankit Gupta	-	-	400000	0.71
	2. Aayush Gupta	-	-	400000	0.71
	3. Nitu Gupta	-	-	860000	1.52
	4. Gaurav Gupta	-	-	530000	0.93
	5. Anita Gupta	-	-	350000	0.62

		6. Ruchi Gupta	-	-	530000	0.93
		7. Anant Gupta	-	-	530000	0.93
		8. Seema Gupta	1750	0.00	496750	0.88
		Total Acquirer(s) and PACs (other than sellers)(*)	1750	0.00	4096750	7.22
	b	Seller (s)				
		1. Vinod Kumar Gupta	1535590	2.71	445590	0.79
		2. Binay Kumar Gupta	1570170	2.77	570170	1.00
		3. Krishan Kumar Gupta	1616500	2.85	736500	1.30
		4. Bajrang Kumar Gupta	1661450	2.93	536450	0.95
		Total Sellers	6383710	11.26	2288710	4.04

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case there is more than one acquirer the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Ankit Gupta

Promoter Group (along with person acting in concert) of Dollar Industries Limited

Date: 19th August 2020

Place: Kolkata

Annexure-A

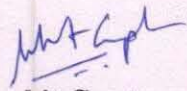
DECLARATION BY ACQUIRER

This is with respect to the following proposed acquisition of shares by way of "Gift," *inter-se*, within the Promoters and Promoter Group of the Company viz. Dollar Industries Limited (a company incorporated under the Companies Act, 1956, having its registered office at Om Tower, 15th Floor, 32 J.L. Nehru Road, Kolkata- 700071

Date of Proposed Transaction	Name of the person (belongs to the promoter group) Transferor/Donor	Name of the person (belongs to the promoter group) Transferee/Donee	Number of shares proposed to be transferred by way of Gift	% of Holding
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		Seema Gupta	495000	0.87
		Nitu Gupta	100000	0.18
Total			4095000	7.22

In this regard, the undersigned being the proposed acquirer to the proposed "Gift", hereby declare that:

- the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997}
- all the conditions specified under regulation 10{1}{a) with respect to exemptions has been duly complied with


Ankit Gupta
Promoter Group (along with person acting in concert) of Dollar Industries Limited

Date: 19th August, 2020

Place: Kolkata