

Padmaja S. Ambekar
A/5, The Thane Ekata Hsg. Soc. Ltd.,
Daji Ramchandra Road, Charai Thane (W.)
Email:- padmaja.ambekar@gmail.com
Mobile:- 9930944656

Date: February 16, 2024

To,
BSE Limited,
Department of Corporate Services,
Floor25, P.J. Tower, Dalal Street,
Mumbai-400 001

Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Ref: Script Code 512115, Rose Merc Limited

Dear Sir,

I would like to inform you that I have acquired 145000 equity shares of **Rose Merc Limited** pursuant to conversion of warrants allotted to me in preferential issue of the Company. I have in addition acquired 5000 equity shares of Rose Merc Limited from open market.

In view of the same, I am submitting the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 annexed herewith.

Kindly take the same on your records and acknowledged the receipt of the same.

Thanking You.
Yours Faithfully,



Padmaja Suresh Ambekar

Encl: As Above

CC To:
M/s Rose Merc Limited
Regis. Off:
Office no:15/B/4, New Sion CHS,
Opp SIES College, Behind D Mart,
Sion West, Mumbai, Maharashtra, 400022

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Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Rose Merc Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Padmaja Suresh Ambekar		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the Acquisition under consideration, holding of :			
a) Shares carrying voting rights Padmaja Suresh Ambekar	330000	8.30	7.11
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c)	330000	7.84	7.11
Details of Acquisition/Sale:			
a) Shares carrying voting rights acquired/sold Padmaja Suresh Ambekar	150000	3.44	3.08
b) VRs acquired / sold otherwise than by shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	N.A.	N.A.	N.A.
d) Shares encumbered / invoked / released by the acquirer	N.A.	N.A.	N.A.
e) Total (a+b+c)	150000	3.44	3.08
After the acquisition/sale, holding of:			
a) Shares carrying voting rights acquired Padmaja Suresh Ambekar	480000	11.00	9.84
b) Shares encumbered with the acquirer	N.A.	N.A.	N.A.
c) VRs otherwise than by shares	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.	N.A.	N.A.

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e) Total (a+b+c)	480000	11.00	9.84
Mode of acquisition/sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter se transfer etc.)	1. 145000 Equity Shares allotted pursuant to conversion of Equity Warrants allotted on Preferential Basis 2. 5000 Equity Shares bought in Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	February 14, 2024		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 3,97,40,000/- divided into 39,74,000 equity shares of Rs.10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 4,36,42,660/- divided into 43,64,266 equity shares of Rs.10/- each		
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 4,87,60,000/- divided into 48,76,000 equity shares of Rs.10/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Padmaja Suresh Ambekar
February 16, 2024
Place: Thane