



LEELA LACE SOFTWARE SOLUTIONS PVT. LTD.

Date: 26.02.2019

To,
The Manager - Listing Dept.
BSE Limited
Phiroze Jeejebhoy Towers,
Dalal Street, Mumbai- 400 001.

To,
The Manager,
The National Stock Exchange of India Ltd.
"Exchange Plaza"
Bandra-Kurla Complex
Bandra (E), Mumbai – 400 051.

Sub: Disclosure under regulation 29(2) of SEBI (SAST) Regulations, 2011

Sir/ Madam,

With reference to the subject above, please find enclosed herewith the disclosure under Regulation 29(2) of SEBI (SAST) Regulations, 2011 for off-market Inter-se transfer of shares of M/s. Hotel Leelaventure Limited amongst the Promoter Group.

Kindly note & oblige.

Thanking You,

Yours faithfully,
For Leela Lace Software Solutions Pvt. Ltd.

Ketan Danak
Director
DIN: 06967227



CIN-U17120MH1980PTC153759

703, Leela Business Park, Andheri-Kurla Road, Andheri (East), Mumbai - 400 059. Tel.: 022 - 6773 4507, Fax: 022 - 6773 4510

E-mail : ketansdanak@leelalaceholdings.com

Regd. Off.: Leela Baug, Andheri-Kurla Road, Andheri (East), Mumbai - 400 059. India

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Name of the Target Company		Hotel Leelaventure Limited	
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		Leela Lace Software Solutions Private Limited (Seller)	
Whether the acquirer belongs to Promoter/ Promoter group		Yes	
Names of the Stock Exchanges where the shares of the target company are listed,		BSE Limited The National Stock Exchange of India Ltd.	
Details of disposal as follows		Number	% w.r.t. total share/ voting capital wherever applicable (*)
Before the acquisition under consideration, holding of:			% w.r.t. total diluted share/ voting capital of the Target Company (**)
a	Shares carrying voting rights	53,642,359	8.51
b	Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-
c	Voting Rights (VR) otherwise than by shares	-	-
d	Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-
e	Total (a+b+c+d)	53,642,359	8.51
Details of sale			
a	Shares carrying voting rights acquired	6,100,000	0.97
b	VRs sold otherwise than by shares	-	-
c	Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) sold	-	-
d	Shares encumbered/ invoked/ released by the acquirer	-	-
e	Total (a+b+c+d)	6,100,000	0.97
After the sale, holding of:			
a	Shares carrying voting rights	47,542,359	7.54
b	Shares encumbered with the acquirer	-	-
c	VRs otherwise than by shares	-	-
d	Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-
e	Total (a+b+c+d)	47,542,359	7.54
Mode of sale (e.g. open market/ off market/ public issue/ rights issue/ preferential allotment/ inter-se transfer etc.)		Off market, inter-se transfer	
Date of sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable'		25.02.2019	
Equity share capital/ total voting capital of the TC before the said sale		Rs.1261,103,532 divided into 630,551,766 equity shares of Rs. 2 each	
Equity share capital/ total voting capital of the TC after the said sale		Rs.1261,103,532 divided into 630,551,766 equity shares of Rs. 2 each	
Total diluted share/ voting capital of the TC after the said acquisition		Rs.1261,103,532 divided into 630,551,766 equity shares of Rs. 2 each	

(*) Total share capital/ voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

For Leela Lace Software Solutions Private Limited


Ketan Danak
Director
DIN: 06967227
Place: Mumbai
Date: 26.02.2019

