

Bhavin S. Patel
32 - Basant Bahar,
Nr. Sterling Club,
Bopal,
Ahmedabad

Date: 26-03-2019

To,
The General Manager,
Department of Corporate Services,
BSE Ltd.,
1st Floor, New Trading Ring,
Rotunda Building, P.J. Tower,
Dalal Street, Fort,
Mumbai-400 001
BSE CODE: 524370

To,
The General Manager,
National Stock Exchange of India Ltd.,
Exchange Plaza,
Plot no. C/1, G Block,
Bandra - Kurla Complex
Bandra (E), Mumbai - 400 051
NSE Code: BODALCHEM

Dear Sir,


Sub: Disclosure of Acquisition of Shares under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

With respect to the above said subject, I hereby inform to you that, I have acquired 306152 and 500000 number of equity shares of Bodal Chemicals Ltd. on 22-03-2019 and 25-03-2019. Details of the same are mentioned in the annexure attached herewith.

Kindly find the said Annexure in order and take in your record.

Thanking you.

x


(Bhavin S. Patel)
Encl: a/a

CC:

Bodal Chemicals Ltd.
Plot No.123-124, Phase-1,
GIDC, Vatva, Ahmedabad 382445.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

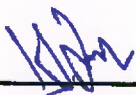
| | | | |
|--|--|--|--|
| Name of the Target Company (TC) | BODAL CHEMICALS LTD | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Bhavin S. Patel | | |
| Whether the acquirer belongs to Premeter/Promoter group | PROMOTER GROUP | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | National Stock Exchange of India Ltd.(NSE) Bombay Stock Exchange Ltd. (BSE) | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| Before the acquisition/disposal under consideration, holding of : | | | |
| a) Shares carrying voting rights | 9459549 | 7.74 % | 7.74 % |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | -- | -- | -- |
| c) Voting rights (VR) otherwise than by equity shares | -- | -- | -- |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | -- | -- | -- |
| e) Total (a+b+c+d) | 9459549 | 7.74 % | 7.74 % |
| Details of acquisition/ Sale | | | |
| a) Shares carrying voting rights acquired | 806152 | 0.66% | 0.66 % |
| b) VRs acquired otherwise than by equity shares | -- | -- | -- |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | -- | -- | -- |

| | | | |
|--|--|---------------|---------------|
| d) Shares Encumbered/invoked /released by the acquirer | -- | -- | -- |
| e) Total (a+b+c+d) | 806152 | 0.66 % | 0.66% |
| After the acquisition/ sale, holding of: | | | |
| a) Shares carrying voting rights | 10265701 | 8.40 % | 8.40 % |
| b) Shares encumbrance with the acquirer | -- | -- | -- |
| c) VRs otherwise than by equity shares | -- | -- | -- |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | -- | -- | -- |
| e) Total (a+b+c+d) | 10265701 | 8.40 % | 8.40 % |
| Mode of acquisition/ sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer etc.) | Open Market | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | Acquired on 22-03-2019 & 25-03-2019 | | |
| Equity share capital / total voting capital of the TC before the said acquisition/sale | 122188765 Equity Shares of Rs.2/- each fully paid up | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale | 122188765 Equity Shares of Rs.2/- each fully paid up | | |
| Total diluted share/voting capital of the TC after the said acquisition/sale | 122188765 Equity Shares of Rs.2/- each fully paid up | | |

Note:

(*) Total share capital /voting capital is taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligation and Disclosures Requirement) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Bhavin S. Patel

Place: Ahmedabad
 Date: 26-03-2019