



September 16, 2021

BSE Limited

Department of Corporate Services
1st Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort,
Mumbai – 400001

National Stock Exchange of India Limited

Exchange Plaza
Plot No. C – 1, G Block
Bandra – Kurla Complex
Bandra (East)
Mumbai – 400051

Security Code : **523405**

Security Code : **JMFINANCIL**

Dear Sirs,

Sub: Public issue by JM Financial Products Limited (one of the Company's material subsidiaries) by way of the Tranche I issue of secured, rated, listed, redeemable, non-convertible debentures of face value ₹ 1,000 each with a base issue size of ₹ 100 crore with an option to retain oversubscription of up to ₹ 400 crore, aggregating up to ₹ 500 crore ("Tranche I Issue") which is within the shelf limit of ₹ 1,500 crore

We wish to inform you that one of our material subsidiaries, namely, JM Financial Products Limited, has filed the Shelf Prospectus and Tranche I Prospectus with the Registrar of Companies, Maharashtra, Mumbai, BSE Limited and the Securities and Exchange Board of India in compliance with the applicable regulations of Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 and the Companies Act, 2013. The said Shelf and Tranche I Prospectus are dated September 16, 2021 and pertains to the captioned public issue.

We request you to disseminate the above information on your website.

Thank You.

Yours faithfully,

For **JM Financial Limited**

Prashant Choksi

Group Head – Compliance, Legal
& Company Secretary

JM Financial Limited

Corporate Identity Number: L67120MH1986PLC038784

Regd. Office: 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025.

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