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June 23, 2022

The Manager
DCS - CRD
BSE Limited
Phiroze Jeejeeboy Towers
Dalal Street, Fort,
Mumbai- 400 001
Fax No.: 22722037/39/41/61/3121/3719
BSE Scrip Code: 539056

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1,
G Block, Bandra Kurla Complex, Bandra (E)
Mumbai- 400 051
Fax No.: 26598237/38
NSE Scrip Symbol: IMAGICAA

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

Ref: Intimation received from Union Bank of India on June 23, 2022 on Assignment Agreement

This has reference to the Special Resolution passed by the members of the Company in the Extra Ordinary General Meeting held on June 10, 2022 and our letter dated 11th May 2022 and subsequent announcements made thereafter on 13th May 2022, 3rd June 2022 and 22nd June 2022, we hereby wish to inform that we have received an intimation from Union Bank of India that an Assignment Agreement has been executed between the consortium of 10 lenders lead by Union Bank of India and Aditya Birla ARC as part of the Resolution Plan undertaken by the lenders.

BOB Capital Markets Limited acted as a sole process advisor to the consortium of 10 lenders.

We request you to kindly take the above on record.

Pursuant to the requirements of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the aforesaid intimation would also be made available on the website of the Company: <https://www.imagicaaworld.com/>

Thanking you,
Yours faithfully,

For **IMAGICAAWORLD ENTERTAINMENT LIMITED,**

Swapnil Chari
Jt. Company Secretary & Compliance Officer
(Membership No.: A58292)

Imagicaaworld Entertainment Limited
(Formerly known as Adlabs Entertainment Limited)

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Corporate Office: 9th Floor, Lotus Business Park, New Link Road, Andheri West, Mumbai-400 053. T: +91-22-4068 0000 F: +91-22-4068 0088
Corporate Identity Number (CIN): L92490MH2010PLC199925 • Website: www.imagicaaworld.com • Email: contactus@imagicaaworld.com