

REGD OFFICE: `CyberTech House' Plot No. B-63/64/65, Road # 21/34, J.B Sawant Marg, MIDC, Wagle Estate, Thane 400604

• Tel: +91 224283-9200 • Fax: +91-22-4283-9236 • GSTIN 27AAACC1905B1ZE

• CIN L72100MH1995PLC084788 • Email: cssl.investors@cybertech.com • Website: <https://cybertech.com>

Date: January 28, 2023

To BSE Limited Listing Department Phiroze Jeejeebhoy Towers Dalal Street, Mumbai-400 001 Scrip Code: 532173	To National Stock Exchange of India Ltd. Listing Department Plot No. C1, Exchange Plaza G Block, Bandra Kurla Complex Bandra (East), Mumbai - 400 051 Symbol: CYBERTECH
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Sub: Newspaper Publications for Un-audited Financial Results for the quarter ended December 31, 2022.

Dear Sir/Madam,

Pursuant to Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed copies of newspaper clippings of the Un-audited Financial Results (Consolidated and Standalone) of the Company for the quarter ended December 31, 2022, published in "Financial Express" - English Daily and "Mumbai Lakshadeep" - a regional (Marathi) Daily on Saturday, January 28, 2023.

The Newspaper publications can also be accessed on the website of the Company at <https://cybertech.com/Investor>.

Kindly take the same on your record.

Thanking you,
Yours faithfully,

For CYBERTECH SYSTEMS AND SOFTWARE LIMITED

Sarita Leelaramani
Company Secretary and Compliance Officer
Membership No.: A35587



Encl.: a/a

Vedanta Q3 net falls 42% to ₹3,092 cr

RAJAT MISHRA
New Delhi, January 27

VEDANTA ON FRIDAY posted a 42% decline in consolidated net profit to ₹3,092 crore in the December quarter (Q3FY23) compared to ₹5,354 crore in the year-ago period. The drop in profits was mainly owing to soft metal prices, but the windfall tax on crude also impacted the firm.

Compared to the previous quarter (Q2FY23), the profit was, however, up 15%.

On BSE, the shares of Vedanta closed at ₹319.85 a piece on Friday, down 1.96%.

The total revenue of the company in Q3FY23 stood at ₹33,691 crore, which was flat year-on-year. "The revenue in Q3 of FY22 decreased by 7% quarter-on-quarter to ₹33,691 crore on account of moderation in output commodity prices and lower strategic hedging gains, partially offset by favourable foreign exchange movement," the company said in an exchange filing.

The board of directors of the company also approved the fourth interim dividend of ₹12.50 per equity share amounting to ₹4,647 crore. Till now in FY23, it has announced a total dividend of ₹81 per share, amounting to over ₹30,000 crore.

Vedanta also reported Ebitda of ₹7,100 crore in Q3FY23, lower than ₹10,938 crore in the same quarter last year. The margin went down from 37% in Q3FY22 to 24% in the quarter ending December 31, 2022. "In Q3FY23, Ebitda decreased by 12% quarter-on-quarter to ₹7,100 crore on account of lower output commodity prices, lower strategic hedging gains, partially offset by improved oper-

With ₹50-cr profit in Q3, Sterlite Tech achieves turnaround

GEETA NAIR
Pune, January 27

STERLITE TECHNOLOGIES (STL) on Friday reported a consolidated net profit of ₹50 crore for the December quarter compared to a loss of ₹138 crore in Q3FY22.

STL's revenue grew by 46% year-on-year to ₹1,882 crore. The company's operating profit came in at ₹97 crore compared to a loss of ₹142 crore in Q3FY22. The Ebitda during the quarter was at ₹252 crore while its Ebitda margin rose to 13%. The company's board approved on Friday a ₹500 crore fundraising via rights issue. The promoters and promoter group of the company would be subscribing to the full extent of their aggregate rights entitlement, the firm said.

Ankit Agarwal, managing director, STL, attributed profits to focus on the optical business in the US and European markets and exit from fibre and network services. STL will not be investing in this and was looking at selling this business to external investors, Agarwal said. They would also focus more on private sector business and reduce exposure to the government business and pick up such business selectively and depending on profitability and payment terms.

The company's order book was at ₹12,054 crore with multi-million, multi-year contracts signed with top-tier service providers. Agarwal said their customers continued with their capex and remained committed to planned investments for building fibre and 5G networks and the medium-term capex outlook was positive.



ational performance, easing of input commodity inflation, and foreign exchange gains," the company said.

"Free cash flow (pre capex) stood at ₹6,504 crore (in Q3) with focus on working capital and cost optimisation. Our ESG initiatives have been recognised by several major external rating agencies. We have approved plans for another 941 MW RE power under group captive RE power development programme," Sunil Duggal, chief executive officer, Vedanta, said.



CYBERTECH SYSTEMS AND SOFTWARE LIMITED

CIN: L72100MH1995PLC084788;
Regd. Office: CyberTech House, Plot No. B-63/64/65, Road No. 21/34, J.B. Sawant Marg, Wagle Estate,
Thane – 400 604; ● Tel: +91 22-4283-9200 ● Fax: +91-22-4283-9236 Email- cssl.investors@cybertech.com

Un-audited Consolidated & Standalone Financial Results for the Quarter and Nine Months ended December 31, 2022

Sr No	Particulars	Consolidated						Standalone					
		Quarter ended		Nine Months ended		Year Ended	Quarter ended		Nine Months ended		Year Ended		
		31.12.2022 (Un-audited)	30.09.2022 (Un-audited)	31.12.2021 (Un-audited)	31.12.2021 (Un-audited)	31.03.2022 (Audited)	31.12.2022 (Un-audited)	30.09.2022 (Un-audited)	31.12.2021 (Un-audited)	31.12.2021 (Un-audited)	31.03.2022 (Audited)		
1	Total Income from Operations (net)* *(This includes other income)	4,496.70	4,298.07	3,684.94	12,823.98	11,165.85	14,876.43	2,851.30	2,709.73	2,159.12	8,187.51	6,378.82	8,533.51
2	Net Profit / (Loss) for the period before Tax (before Exceptional and/or Extraordinary items)	792.28	812.02	708.44	2,383.96	2,300.32	3,005.87	582.65	538.96	299.61	1,665.87	970.96	1,287.79
3	Net Profit / (Loss) for period before tax (after Exceptional &/or Extraordinary item)	792.28	812.02	708.44	2,383.96	2,300.32	3,005.87	582.65	538.96	299.61	1,665.87	970.96	1,287.79
4	Net Profit / (Loss) for period after tax (after Exceptional &/or Extraordinary items)	556.61	522.33	518.47	1,633.18	1,759.90	2,271.08	437.24	404.35	220.07	1,250.41	721.82	956.92
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	651	688.17	515.28	2,091.93	1,796.62	2,383.73	427.86	394.97	211.52	1,222.27	696.19	921.19
6	Paid-up Equity Share Capital (Face value of Rs. 10/- each)	2,843.42	2,838.37	2,816.63	2,843.42	2,816.63	2,817.43	2,843.42	2,838.37	2,816.63	2,843.42	2,816.63	2,817.43
7	Reserve (excluding Revaluation Reserves) as shown in the Audited Balance Sheet of previous year						11,012.97						8,994.20
8	Earnings Per Share (Face Value of Rs. 10/- each) (for continuing and discontinued operations) -												
	1. Basic (Not Annualized):	1.96	1.84	1.84	5.76	6.32	8.13	1.54	1.43	0.78	4.41	2.59	3.43
	2. Diluted (Not Annualized):	1.95	1.83	1.82	5.73	6.24	8.04	1.53	1.42	0.77	4.39	2.56	3.39

The above is an extract of the detailed format of the Un-audited Financial Results (Standalone and Consolidated) for the quarter and nine months ended December 31, 2022, the same has been filed with the Stock Exchanges under Regulation 47 read with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full formats are available on the website of the Stock Exchange(s) at <https://www.nseindia.com> and <http://www.bseindia.com> and on the website of the Company at <https://cybertech.com/investors/keyfinancialresults.aspx>.

Date: January 27, 2023

Place: Trevoze, PA, USA

For and on behalf of CyberTech Systems and Software Limited
Sd/-
Ramasubramanian S.
Executive Director DIN: 05350841

FORM G
INVITATION FOR EXPRESSION OF INTEREST FOR
SETUBANDHAN INFRASTRUCTURE LIMITED
(Formerly known as Prakash Constrowell Ltd)
OPERATING IN CONSTRUCTION AND REAL ESTATE SECTOR IN CHHATTISGARH & NASHIK
(Under Regulation 36A (1) of the Insolvency and Bankruptcy Board of India
(Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS

1. Name of the corporate debtor along with PAN/ CIN/ LLP No.	SETUBANDHAN INFRASTRUCTURE LIMITED (Formerly known as PRAKASH CONSTROWELL LTD)
2. Address of the registered office	Office No. A, 3rd Floor, The Exchange, Near Ved Mandir, Tidke Colony, Trimbak Road, Nashik, Maharashtra 422002 IN
3. URL of website	www.prakashconstro.com
4. Details of place where majority of fixed assets are located	Raipur (Chhattisgarh) and Nashik (Maharashtra)
5. Installed capacity of main products/ services	NA
6. Quantity and value of main products/ services sold in last financial year	FY 2021-22: Revenue from operations = Rs. 9066.78 Lakhs (Standalone)
7. Number of employees/ workmen	0
8. Further details including last available financial statements (with schedules) of two years, lists of creditors, relevant dates for subsequent events of the process are available at:	www.prakashconstro.com www.stresscredit.com/public-announcements/ Relevant dates for subsequent events are available in the EDI Process document
9. Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	1. All applicants who are not disqualified under section 29A of IBC; and 2. Minimum net worth of INR 20 crores (Rupees Twenty Crores Only) Detailed EDI Process document can be obtained by emailing to setu.cirp@gmail.com 12/02/2023
10. Last date for receipt of expression of interest	12/02/2023
11. Date of issue of provisional list of prospective resolution applicants	21/02/2023
12. Last date for submission of objections to provisional list	26/02/2023
13. Process email ID to submit EDI	setu.cirp@gmail.com (Subject: EDI)

Sd/-
CA Sandeep Maheshwari
RP in the matter of Setubandhan Infrastructure Limited
IP Registration No. IBB/IPA-001/IP-PO0640/2017-18/11093
Date: 28/01/2023
Place: Mumbai

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL
MUMBAI BENCH-1, MUMBAI
(ORIGINAL JURISDICTION)
COMPANY PETITION NO. 119 (MB) OF 2022
IN THE MATTER OF THE COMPANIES ACT, 2013 (18 OF 2013)
SECTION 66
AND
IN THE MATTER OF REDUCTION OF SHARE CAPITAL
AND
IN THE MATTER OF
UNIVERSAL PRIME ALUMINIUM LTD

PETITIONER COMPANY

Notice of Reduction of Capital of Universal Prime Aluminium Ltd

Notice may be taken that an Application/Petition was presented to the Hon'ble National Company Law Tribunal, Mumbai Bench-1, Mumbai on 29th March, 2022 for confirming the reduction of the share capital of the above Petitioner Company in the following manner:

i. Debit balance of the Statement of Profit and Loss being the accumulated losses to the extent of ₹ 3,15,92,685 will be written off against the Securities Premium Account; and
ii. 34,99,169 Equity Shares of ₹ 10 each aggregating ₹ 3,49,91,690, constituting around 43.92% of the total Issued, Subscribed and Paid-up Equity Share Capital of the Company which are held by the Non-promoter/Public Category Shareholders shall be compulsorily paid consideration amount of ₹ 4.82 per Equity Share ("Capital Reduction Consideration"), determined on the basis of the Valuation Report of Mr Sanjay Jhajharia, a Chartered Accountant and the Registered Valuer in respect of Securities or Financial Assets, registered with the Insolvency and Bankruptcy Board of India (IBBI) vide Registration No. IBB/IV/06/2019/11595; and all of such Equity Shares shall be cancelled and extinguished without any further act or deed.

iii. Upon the Capital Reduction become effective and operative, the Securities Premium Account of the Company shall be reduced by an amount of ₹ 3,15,92,685 being the amount of debit balance of the Statement of Profit and Loss written off.

iv. Upon the Capital Reduction become effective and operative, the total Issued, Subscribed and Paid-up Equity Share Capital of the Company shall be reduced from ₹ 7,96,74,430 divided into 79,67,443 Equity Shares of ₹ 10 each fully paid-up, to ₹ 46,82,740 divided into 44,68,274 Equity Shares of ₹ 10 each fully paid-up.

Please note that the Creditors of the Company are in no way affected by the proposed Capital Reduction, as there is no reduction in the amount payable to any of the creditors. Further, the proposed Capital Reduction will not have any impact on the operations of the Company or the ability of the Company to honor its commitment or to pay its debts in the ordinary course of business. It must be noted the Company is only paying off capital in excess of its requirements. Also, there is no compromise or arrangement contemplated and the Company will have assets in excess of its liabilities.

The notices to individual Creditors are being issued. The list of Un-secured Creditors has been prepared as on 15th March, 2022 by the Company and the same is available [along with other documents, if any] for inspection on all working days during 10:00 A.M. to 5:00 P.M. from the date of this Notice till the date of hearing viz., 24th February, 2023, at the Registered Office of the Petitioner Company: Century Bhavan, 771, Dr Annie Besant Road, Worli, Mumbai-400 030, Maharashtra; e-mail: upalbb@gmail.com; Website: www.universalprime.in; or at the office of its Legal Counsel-M/s Rajeev Goel & Associates, Advocates and Solicitors at the address given below.

If any Un-secured Creditor of the Company has any objection to the Petition or the details in the list Un-secured Creditors, the same may be sent (along with supporting documents) and details about his name and address and the name and address of his Authorised Representative, if any, to the Petitioner Company at Century Bhavan, 771, Dr Annie Besant Road, Worli, Mumbai-400 030, Maharashtra; e-mail: upalbb@gmail.com; Website: www.universalprime.in; within three months of date of this notice.

If no objection is received within the time stated above, entry(s) in the list of Un-secured Creditors will, in all the proceedings under the above Petition to reduce the share capital of the Company, be treated as correct.

It may also be noted that a hearing has been fixed for 24th February, 2023 on which the Tribunal shall hear the Petition. In case any creditor intends to attend the hearing, he should make a request along with his objections, if any.

Dated this 24th day of January, 2023

Sd/-
Gokul Chand Damani
Director of Universal Prime Aluminium Ltd

Through,
Rajeev K Goel, Advocate
For Rajeev Goel & Associates
Counsel for the Petitioner

785, Pocket-E, Mayur Vihar-II, Delhi Meerut Expressway/NH-9, Delhi 110 091
e-mail: rajeev391@gmail.com, Website: www.rgalegal.in

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.
INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED.

PUBLIC ANNOUNCEMENT



(Please scan this QR code to view the DRHP)



FIRSTMERIDIAN BUSINESS SERVICES LIMITED

Our Company was incorporated as "FirstMeridian Business Services Private Limited" in Bengaluru as a private limited company under the Companies Act, 2013, pursuant to a certificate of incorporation dated February 20, 2018 issued by the Registrar of Companies, Karnataka at Bengaluru. Thereafter, the registered office of our Company (and the relevant registrar of companies) shifted from Bengaluru, Karnataka to Mumbai, Maharashtra, and a fresh certificate of incorporation, dated November 23, 2021, was issued to our Company by the Registrar of Companies, Maharashtra at Mumbai (the "RoC"). Subsequently, our Company was converted into a public limited company pursuant to a special resolution passed in the extraordinary general meeting of our Shareholders held on January 19, 2022 and consequently, the name of our Company was changed to its present name, "FirstMeridian Business Services Limited", and a fresh certificate of incorporation dated February 1, 2022 was issued by the RoC to our Company. For details of changes in the name and the registered office address of our Company, see "History and Certain Corporate Matters" on page 228 of the Draft Red Herring Prospectus dated January 27, 2023 ("DRHP").

Corporate Identity Number: U74999MH2018PLC371978
Registered Office: 501, JollyBoard Tower 1, I Think Techno Campus, Kanjurmarg East, Mumbai - 400 042, Mumbai City, Maharashtra, India
Corporate Office: Unit no.5, 3rd Floor, RBD Icon Outer Ring Road, Marathalli Post, Bengaluru - 560 037, Karnataka, India, Tel: +91 22 4218 0000
Contact Person: Monali Joshi, Group Company Secretary and Compliance Officer, Website: www.firstmeridian.com; E-mail: investors@firstmeridian.com

PROMOTER OF OUR COMPANY: MANPOWER SOLUTIONS LIMITED

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY") OF FIRSTMERIDIAN BUSINESS SERVICES LIMITED (OUR "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE (THE "OFFER PRICE") AGGREGATING UP TO ₹ 7,400.00 MILLION (THE "OFFER"). THE OFFER COMPRISES OF A FRESH ISSUE OF UP TO [●] EQUITY SHARES BY OUR COMPANY AGGREGATING UP TO ₹ 500.00 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [●] EQUITY SHARES (THE "OFFERED SHARES") AGGREGATING UP TO ₹ 6,900.00 MILLION (THE "OFFER FOR SALE"), COMPRISING OFFERS FOR SALE OF (A) UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 6,150.00 MILLION BY MANPOWER SOLUTIONS LIMITED (THE "PROMOTER SELLING SHAREHOLDER"), (B) UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 425.00 MILLION BY NEW LANE TRADING LLP, AND (C) UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 325.00 MILLION BY SEEDTHREE TRADING LLP (THE "OTHER SELLING SHAREHOLDERS") AND TOGETHER WITH THE PROMOTER SELLING SHAREHOLDER, THE "SELLING SHAREHOLDERS") (THE "OFFER FOR SALE, AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER"). THE OFFER WILL CONSTITUTE [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10 EACH. THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT SIZE WILL BE DECIDED BY OUR COMPANY AND THE PROMOTER SELLING SHAREHOLDER IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER [●], ALL EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER [●], AND THE [●] EDITION OF THE [●] DAILY NEWSPAPER [●] (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHEREIN THE REGISTERED OFFICE OF OUR COMPANY IS LOCATED) EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/ Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company and the Promoter Selling Shareholder may, in consultation with the Book Running Lead Managers ("BRLMs"), for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of three Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the websites of the BRLMs and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank, as applicable.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957 ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(2) of the SEBI ICDR Regulations, wherein not less than 75% of the Offer shall be allocated on a proportionate basis to the Qualified Institutional Buyers ("QIBs") ("QIB Portion"), provided that our Company and the Promoter Selling Shareholder may in consultation with the BRLMs, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. If at least 75% of the Offer cannot be allocated to QIBs, then the entire application money shall be refunded forthwith. Further, (a) not more than 15% of the Offer shall be available for allocation to Non-Institutional Bidders out of which, (i) one third of such portion shall be reserved for Non-Institutional Bidders with application size of more than ₹ 0.20 million and up to ₹ 1.00 million and (ii) two-third of such portion shall be reserved for Non-Institutional Bidders with application size of more than ₹ 1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders; and (b) not more than 10% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders, other than the Anchor Investors, are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of UPI Bidder (as defined in the DRHP) if applicable, which will be blocked by the SCSBs or the Sponsor Bank under the UPI Mechanism, as applicable, to the extent of the corresponding Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" on page 404 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares pursuant to the Offer and has filed the DRHP with the Securities and Exchange Board of India ("SEBI") on January 27, 2023. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, and the websites of the BRLMs, i.e., JM Financial Limited, DAM Capital Advisors Limited, Edelweiss Financial Services Limited and IIFL Securities Limited at www.jmfi.com, www.damcapital.in, www.edelweissfn.com and www.iiflcap.com. Our Company hereby invites the public to provide comments on the DRHP filed with SEBI, with respect to disclosures made therein. The public is requested to send a copy of the comments to SEBI, to the Group Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein below. All comments must be received by SEBI and/or our Company and/or the Group Company Secretary and Compliance Officer of our Company and/or the BRLMs in relation to the Offer on or before 5.00 p.m. on the 21st day from the aforesaid date of filing the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of our Company and this Offer, including the risks involved. The Equity Shares have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 33 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the main board of the Stock Exchanges.

For details of the share capital and capital structure of our Company and the name of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, please see "Capital Structure" on page 116 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see "History and Certain Corporate Matters" on page 228 of the DRHP.

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE OFFER	
JM FINANCIAL LIMITED 7 th Floor, Energy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025 Maharashtra, India Tel: +91 22 6630 3030/ 3262 E-mail: firstmeridian ipo@jmfi.com Investor Grievance E-mail: grievance.ipo@jmfi.com Website: www.jmfi.com CONTACT Person: Prachee Dhuri SEBI Registration No.: INM000010361	DAM CAPITAL ADVISORS LIMITED One BKC, Tower C, 15 th Floor, Unit No. 1511, Bandra Kuria Complex, Bandra (East), Mumbai - 400051 Maharashtra, India. Tel: +91 22 4202 2500 E-mail: firstmeridian.ipo@damcapital.in Investor Grievance E-mail: complaint@damcapital.in Website: www.damcapital.in CONTACT Person: Gurjraj Jain SEBI Registration No.: MB/INM000011336	EDELWEISS FINANCIAL SERVICES LIMITED Edelweiss House, Off C.S.T. Road, Kalina, Mumbai - 400 098, Maharashtra, India Tel: +91 22 4009 4400 E-mail: FirstMeridian@edelweissfn.com Investor Grievance ID: customerservice.mb@edelweissfn.com Website: www.edelweissfn.com CONTACT Person: Lokesh Shah SEBI Registration No.: INM0000010650	IIFL SECURITIES LIMITED 10 th Floor, IIFL Centre, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400013 Maharashtra, India Tel: +91 22 4646 4728 E-mail: firstmeridian.ipo@iiflcap.com Investor Grievance ID: ig.ipo@iiflcap.com Website: www.iiflcap.com CONTACT Person: Yogesh Malpani / Pawan Kumar Jain SEBI Registration No.: INM000010940	LINK INTIME INDIA PRIVATE LIMITED C-101, 1 st Floor, 247 Park, L.B.S. Marg, Vikhroli West, Mumbai - 400 083, Maharashtra, India Tel: +91 22 4918 6200 E-mail: firstmeridian.ipo@linkintime.co.in , investor.grievance.e-mail: firstmeridian.ipo@linkintime.co.in Website: www.linkintime.co.in CONTACT Person: Ms. Shanti Gopalkrishnan SEBI Registration No.: INR000004058

