

IWL: NOI: 2024

06<sup>th</sup> April, 2024

The Secretary  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001

The Secretary  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex  
Bandra (E)  
Mumbai 400 051

**Scrip code: 539083****Scrip code: INOXWIND****Sub: Intimation of publication of newspaper advertisement for the Notice of Postal Ballot and remote e-voting information**

Dear Sir/ Madam,

Pursuant to Regulation 30 and 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith a copy of the advertisements published in the following newspapers on 6<sup>th</sup> April, 2024 with respect to the Notice of Postal Ballot, remote e-voting and other related information:

- Financial Express (English)- All Editions; and
- Himachal Dastak (Hindi) - Dharamshala Edition.

We request you to take the above on record.

Thanking You

Yours faithfully,  
For Inox Wind Limited

Deepak Banga  
Company Secretary



Enclosures: a/a

(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSE AND IS NOT A PROSPECTUS ANNOUNCEMENT. NOT FOR DISTRIBUTION OUTSIDE INDIA)

TEERTH  
GOPICONTM  
TEERTH GOPICON LIMITED

# TEERTH GOPICON LIMITED

Corporate Identity Number: U45209GJ2019PLC110249

Incorporated on October 10, 2019 at Ahmedabad



(Please scan this QR Code to view the Prospectus)

Our Company was originally incorporated as 'Teerth Gopicon Private Limited', at Ahmedabad as a private limited company registered under the provisions of Companies Act, 2013 pursuant to a Certificate of Incorporation dated October 10, 2019 bearing Corporate Identification Number U45209GJ2019PLC110249 issued by the Registrar of Companies, Central Registration Centre, subsequently, our Company was converted into a public limited Company pursuant to a special resolution passed by our shareholders at the EGM held on July 31, 2021 and a fresh certificate of incorporation was issued by the Registrar of Companies, Ahmedabad dated August 05, 2021, consequently, the name of our Company changed to 'Teerth Gopicon Limited' and The Corporate Identification Number of our Company is U45209GJ2019PLC110249. For further Details of Incorporation and Change in Registered Office of our Company, please refer to section titled "Our History and Certain Other Corporate Matters" beginning on page No.111 of the Prospectus.

Registered office: 703, Sapath Complex-I, Opp. Rajpath Club, Near Madhur Hotel, Bodakdev, Ahmedabad-380054, Gujarat, India.

Corporate Office: 204, Amar Metro Near Balnketan Sangh Pagni Paga, Pagnipaga Indore, Madhya Pradesh, India, 452007. Tel No.: +91 9979840806; E-Mail: investor@teerthgopicon.com;

Contact Person: Diksha Joshi, Company Secretary and Compliance Officer, Website: www.teerthgopicon.com; Corporate Identity Number: U45209GJ2019PLC110249

## PROMOTERS OF THE COMPANY: MAHESHBHAI KUMBHANI, CHANDRIKABEN KUMBHANI AND PALLAV KUMBHANI

### THE ISSUE

**INITIAL PUBLIC ISSUE OF 39,99,600 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF TEERTH GOPICON LIMITED ("TGL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 111 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 101 PER EQUITY SHARE (THE "ISSUE PRICE") AGGRAGATING TO ₹ 4439.556 LACS ("THE ISSUE"), OF WHICH 2,00,400 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹111 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 101 PER EQUITY SHARE AGGRAGATING TO ₹222,444 WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e., NET ISSUE OF 37,99,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹ 111 PER EQUITY SHARE AGGRAGATING TO 4,217.112 LACS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 33.33 % AND 31.66 % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 186 OF THE PROSPECTUS.**

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE ISSUE PRICE IS 11.1 TIMES OF THE FACE VALUE.

This issue is being made through Fixed Price Process in terms of Chapter IX of the Securities And Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended ("SEBI ICDR Regulations") and allocation in the net issue to the public will be made in terms of regulation 253 of the SEBI ICDR Regulations. In terms of the Regulation 19(2)(B)(I) of the Securities Contracts (Regulations) Rules, 1957, as amended (the "SCRR"), the issue is being made for at least 25% of the post-paid-up Share capital of our Company. All the bidders, shall participate in the issue through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective bank account (including UPI ID for RILs using UPI Mechanism) wherein the bid amount will be blocked by the SCSBs or under the UPI mechanism, as the case may be, to the extent of respective Bid amounts. For details Please refer to chapter titled "Issue Procedure" beginning on Page 195 of the Prospectus.

### ISSUE PROGRAMME

**ISSUE OPENS ON: APRIL 08, 2024****ISSUE CLOSES ON: APRIL 10, 2024****FIXED PRICE ISSUE AT ₹111/- PER EQUITY SHARE.****THE ISSUE PRICE OF ₹111/- IS 11.1 TIMES OF THE FACE VALUE.**

### MINIMUM LOT SIZE      MINIMUM APPLICATION OF 1200 EQUITY SHARES AND IN MULTIPLES OF 1200 EQUITY SHARES THEREAFTER

<b>ASBA*</b>	Simple, Safe, Smart way of Application - Make use of it!!!	*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.	MANDATORY IN PUBLIC ISSUES FROM JANUARY 01, 2016. NO CHEQUE WILL BE ACCEPTED.
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**UPI** now available in ASBA for individual UPI Applicants, whose application sizes are up to ₹5.00 lakhs, applying through Registered Brokers, DPs, & RTAs. Applicants to ensure PAN is updated in Bank Account being blocked by ASBA Bank. List of Banks supporting UPI is also available on SEBI at [www.sebi.gov.in](http://www.sebi.gov.in)

For details on the ASBA and UPI process, please refer to the details given in ASBA Form and Abridged Prospectus and also please refer to the section "Issue Procedure" beginning on page 195 of the Prospectus. The process is also available on the website of the Association of Investment Bankers of India and Stock Exchange in the General Information Document. ASBA Forms can be downloaded from the website of NSE at [www.nseindia.com](http://www.nseindia.com) and can be obtained from the list of banks that is displayed on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in).

The Application Forms which do not have the details of the Applicant's depository account including DP ID, PAN, UPI ID (in case of RILs using the UPI mechanism) and Beneficiary Account Number shall be treated as incomplete and rejected. In case DP ID, Client ID and PAN mentioned in the Application Form and entered into the electronic system of the stock exchange, do not match with the DP ID, Client ID and PAN available in the depository database, the application is liable to be rejected. Applicants will not have the option of getting allotment of the Equity Shares in physical form. The Equity Shares on allotment shall be traded only in the dematerialized segment of the Stock Exchange.

**LISTING:** The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of National Stock Exchange of India Limited ("NSE Emerge"). In terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In Principal Approval Letter dated March 21, 2024 from National Stock Exchange of India Limited (NSE) for using its name in this offer document for listing of our shares on the SME Platform of National Stock Exchange of India Limited. For the purpose of the Issue, the designated Stock Exchange will be the National Stock Exchange of India Limited ("NSE").

**DISCLAIMER CLAUSE OF SEBI:** Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, the Draft Prospectus was not filed with SEBI and the SEBI shall not issue any observation on the Offer Document. However, it was furnished to SEBI in soft copy only for your records. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 179 of the Prospectus.

**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE' on page 179 of the Prospectus.

### LEAD MANAGER



**INTERACTIVE FINANCIAL SERVICES LIMITED**  
Address: Office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad - 380 015, Gujarat, India

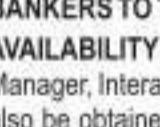
Tel No.: 079 04908819; (M) +91-9898055647

Web Site: [www.ifinservices.in](http://www.ifinservices.in)Email: [mbd@ifinservices.in](mailto:mbd@ifinservices.in)Investor Grievance Email: [info@ifinservices.in](mailto:info@ifinservices.in)

Contact Person: Pradip Sandhir

SEBI Reg. No.: INMR0000012856

### REGISTRAR TO THE ISSUE

**BIGSHARE SERVICES PRIVATE LIMITED**

Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093

Tel No.: +91 22-62638200

Website: [www.bigshareonline.com](http://www.bigshareonline.com)E-Mail: [ipo@bigshareonline.com](mailto:ipo@bigshareonline.com)

Contact Person: Mr. Sagar Pathare

SEBI Reg. No.: INR000001385

### COMPANY SECRETARY AND COMPLIANCE OFFICER

**Diksha Joshi, Teerth Gopicon Limited**

Address: 204 Amar Metro Near Balnketan Sangh Pagni Paga, Pagnipaga Indore, Madhya Pradesh, India, 452007

E-mail: [investor@teerthgopicon.com](mailto:investor@teerthgopicon.com)

Investors can contact our Company Secretary and Compliance Officer, the Lead Manager or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

CREDIT RATING: As this is an Issue of Equity Shares there is no credit rating for this Issue.

DEBENTURE TRUSTEES: This is an Issue of equity shares; hence appointment of debenture trustee is not required.

IPO GRADING: Since the Issue is being made in terms of Chapter IX of SEBI (ICDR) Regulations, 2018, there is no requirement of appointing an IPO grading agency.

BASIS FOR ISSUE PRICE: The Issue Price is determined by our Company in consultation with the Lead Manager. The financial data presented in the section "Basic for Issue Price" on page 71 of the Prospectus, are based on our Company's restated financial statements. Investors should also refer to the sections titled "Risk Factors" and "Restated Financial Information" on pages 20 and 129, respectively, to get a more informed view before making the investment decision.

BANKERS TO THE ISSUE AND REFUND BANKER AND SPONSOR BANK: ICICI BANK LIMITED

AVAILABILITY OF APPLICATION FORMS: The Application Forms and copies of the Prospectus may be obtained from the Registered Office of the Company, Teerth Gopicon Limited; the Office of the Lead Manager, Interactive Financial Services Limited. Application Forms will also be available at the selected location of Registered Brokers, Banker to the Issue, RTA and Depository Participants. Application Forms can also be obtained from the Designated Branches of SCSBs, the list of which is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in). Application Forms can also be downloaded from the website of NSE at [www.nseindia.com](http://www.nseindia.com).AVAILABILITY OF PROSPECTUS: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factor contained therein, before applying in the Issue. A full copy of the Prospectus shall be available at the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in); the website of NSE at [www.nseindia.com](http://www.nseindia.com), the website of Lead Manager at [www.ifinservices.in](http://www.ifinservices.in) and the website of the Issuer Company at [www.teerthgopicon.com](http://www.teerthgopicon.com).

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page no.20 of the Prospectus.

### PRECAUTIONARY NOTICE TO INVESTORS

Investors are advised to read the Prospectus including the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risk factors on page no. 20 involved. Specific attention of the investors is invited to THAT ANY News/Advertisements/ SMS/ Messages/ Articles and Videos, if any, being circulated in the digital media and/or print media, speculating about the investment opportunity in our Company's issue and about equity shares of our Company being available at premium and/or discount to the Issue price ("Message") during the issue period IS AND/OR WILL NOT AND/OR HAS not been issued by our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies. ANY SUCH MESSAGE IN circulation is misleading & fraudulent advertisement and issued by a third party to sabotage the IPO, our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies and the intermediaries are not involved in any manner whatsoever.

### ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013:

Main Objects of the Company as per MoA: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 111 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 239 of the Prospectus.

Liability of Members as per MoA: The Liability of the members of the Company is Limited.

Capital Structure: Authorized Capital of ₹1200.00 Lakhs consisting of 1,20,00,000 (One Crore and Twenty Lakh) Equity shares of ₹10 each. Pre-Issue Capital: Issued, Subscribed and Paid-up Capital ₹800.00 Lakhs consisting of 80,00,000 Equity Shares of ₹10 each. Post Issue Capital: Issued, Subscribed and Paid-up Capital ₹399.96 Lakhs consisting of 39,99,600 Equity Shares of ₹10 each. For details of the Capital Structure, please refer to the chapter titled "Capital Structure" beginning on page 51 of the Prospectus.

Names of the signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: The names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed by them at the time of signing of the Memorandum of Association: Initial allotment to Mr. Maheshbhai Kumbhani (500000 Equity Shares) and Ms. Chandrikaben Kumbhani (500000 Equity Shares) being the subscribers to the MOA of our Company.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated March 30, 2024.

Investors should read the Prospectus carefully, including the Risk Factors on page 20 of the Prospectus before making any investment decision.

For Teerth Gopicon Limited  
On behalf of the Board of Directors  
Sd/-  
Mr. Maheshbhai Kumbhani  
Managing Director  
DIN: 06733721

Place : Ahmedabad  
Date : April 5, 2024

Teerth Gopicon Limited is proposing, subject to market conditions, an initial public issue of its Equity Shares and has filed the Prospectus dated March 30, 2024 with the Registrar of Companies, Ahmedabad ("ROC"). The Prospectus shall be available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the website of the Lead Manager at [www.ifinservices.in](http://www.ifinservices.in), the website of the NSE i.e. [www.nseindia.com](http://www.nseindia.com), and website of the Issuer Company at [www.teerthgopicon.com](http://www.teerthgopicon.com). Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 20 of the Prospectus, which has been filed with the ROC.

The Equity Shares have not been and will not be registered under the US Securities Act, 1933 ("Securities Act") or any state securities law in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. Persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act, 1933.

KIRIN ADVISORS

financialexp.epapr.in

## INOX WIND LIMITED

Regd. Off.: Plot No.1, Khasa Nos. 264 to 267, Industrial Area, Village-Basal, Distt. Una-174303, Himachal Pradesh  
CIN: L31901HP2009PLC031063 | Tel./Fax: +91 (175) 272001 | Email: [investors.iw@inoxwind.com](mailto:investors.iw@inoxwind.com) | Website: [www.inoxwind.com](http://www.inoxwind.com)

### NOTICE OF POSTAL BALLOT AND E-VOTING INFORMATION

Notice is hereby given that in accordance with Sections 108 and 110 of the Companies Act, 2013 ("Act") read with Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014 ("Rules"), Regulations 44 and 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), Secretarial Standard-2 issued by the Institute of Company Secretaries of India on General Meetings ("SS-2") and the relaxations and clarifications issued by Ministry of Corporate Affairs (MCA) and Securities and Exchange Board of India from time to time vide their various Circulars and any other applicable provisions of the Act, rules, regulations, circulars and notifications (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), the approval of the members of Inox Wind Limited (the "Company") has been sought by a Postal Ballot through electronic means ("e-Voting") on the Resolution

